

**EXHIBIT G**

**Invoices for the Compensation Period**



DLA Piper LLP (US)  
One Executive Park  
Suite 1100  
San Diego, CA 92121-2133

T 858-677-1400  
F 858-677-1401  
www.dlapiper.com

PRIVILEGED AND CONFIDENTIAL

Endologix, LLC  
Attn: Cindy Pinto, CFO  
2 Musick  
Irvine, CA 92618

October 29, 2020

M. Kagnoff  
Matter # 410811-000004  
Invoice # 4015773

*For Professional Services From July 05, 2020 Through July 31, 2020*

*Client: Endologix, LLC  
Matter: Chapter 11 Bankruptcy*

Current Fees	677,329.00
Current Disbursements	<u>3,744.64</u>
Total This Invoice	<u>USD 681,073.64</u>

---

Please send remittance to:  
DLA Piper LLP (US)  
P.O. Box 75190  
Baltimore, Maryland 21275

Or wire remittance to:  
Wells Fargo Bank, N.A.  
1300 I Street, NW, 11th Floor West Tower  
Washington, DC 20005  
Account Name: DLA Piper LLP (US)  
Account No.: 4053611935  
ABA Transit No.: 121000248  
Swift Code: WFBIUS6S  
52-0616490

*To ensure proper credit, please indicate the  
invoice number you are paying on the wire*

Law Firm Tax Identification Number:

Or pay online:  
Go to [www.dlapiper.com](http://www.dlapiper.com) and click on "Make a  
Payment" at the bottom of the screen

*The invoice number and original amount due  
are needed for access to the payment center.*

Matter # 410811-000004  
Invoice # 4015773

M. Kagnoff  
Page 2  
October 29, 2020

**Fees:**

**B110 Case Administration**

<b>Date</b>	<b>Description</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Amount</b>
07/06/20	Multiple internal communications regarding first-day filings and hearing (1.4); emails with Sullivan regarding same (.2)	Avraham, David E.	1.60	1,432.00
07/06/20	Review motions and exhibits, prepare for filing and file via ECF (0.9); meeting with R. Nanes to discuss DIP Motion filing and related order (0.3); file DIP Motion, Interim DIP Order via ECF (0.4); prepare Plan, Disclosure Statement and all exhibits and file via ECF (0.8); call with Court to discuss petitions and creditor matrix (0.2); meeting with T. Nair to discuss first day hearing (0.3); create and send hearing binders to Judge's chambers, T. Califano and R. Nanes (1.2); prepare and file Notice of Commencement, Agenda and Witness/Exhibit list (0.9).	Wilson, Tennille F	5.00	1,550.00
07/06/20	Review docket and monitor filings (0.8); calls with court staff regarding filings and petition issues (0.2); internal emails regarding pdf readability issues and petition (0.3).	Zollinger, Andy	1.30	1,157.00
07/07/20	Prepare for filing and upload 13 Orders from first day hearing with the Court via ECF (2.6); meeting w. R. Nanes and T. Nair to discuss results of first day hearing (.4); upload remaining credit matrixes to Debtor cases via ECF (.8); calendar IDI and other hearing deadlines (.4); prepare Pro Hac Vice Motion for T. Nair and file Pro Hacs for T. Nair, T. Califano and R. Nanes via ECF (1.0); assist N. Sheps and M. Sarna with access to first day hearing (.6); call with R. Nanes and provide supporting documentation for first day hearing; create zip folder of docs and email same to R. Nanes (.7).	Wilson, Tennille F	6.50	2,015.00
07/08/20	Revise noticing motion regarding unknown claimants (.6); research related precedent (.5); internal communications regarding same (.3).	Avraham, David E.	1.40	1,253.00
07/08/20	Revise notice procedures motions based on	Nair, Tara	1.20	804.00

Matter # 410811-000004  
Invoice # 4015773

M. Kagnoff  
Page 3  
October 29, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	T. Califano, D. Avraham and R. Nanes comments (0.6); prepare notice of commencement (0.3); and correspondence with Omni team regarding same (0.3).			
07/08/20	Call with UST regarding amended list of top 20 creditors (.3); confer with T. Wilson and T. Nair regarding case administration matters (.8); call with FTI regarding upcoming deadlines and tasks (.5);	Nanes, Rachel	1.60	1,520.00
07/08/20	Revise (0.4) and circulate motion to establish noticing procedures (0.1).	Nanes, Rachel	0.50	475.00
07/08/20	Confer with T. Wilson regarding litigation chart and motion to expedite	Nanes, Rachel	0.40	380.00
07/08/20	Prepare DS Motion, Motion to Expedite and Order for filing and upload Order to Judge Jernigan's chambers (1.5); call with Court to discuss creditor matrix and coversheets (.6); prepare creditor matrix coversheet, update Declaration of Filing, and send same to R. Nanes for client signature (.7); review interested parties list and create litigant chart for UST (1.0); meeting with T. Nair and R. Nanes to discuss upcoming filing and objection deadlines as well as other case matters (1.0); email with T. Ellison and T. Nair to establish omnibus hearing dates (.5); meeting with R. Nanes to discuss KEIP/KERP filing and UST Litigant Chart (.4); review Interested Parties list and forward same to A. Constantino for expedited results (.4); communication with docketing to calendar all upcoming bk events (.4); review all interim orders, 341 hearing, calendar same and create internal deadline chart for R. Nanes (.6); communication with Omni to have all first day orders served (.5); review LBR and Local form BTXN146 and forward to E. Stier to determine whether or not form was needed for Motion to Expedite; confer with D. Avraham and E. Stier and prepare Certificate of Conference for filing and file same with Motion to Expedite (.5).	Wilson, Tennille F	8.10	2,511.00
07/09/20	Call with T. Califano, R. Nanes and company regarding notice procedures motion (0.3); prepare notice of commencement (0.3); correspondence with Omni team regarding publication of same	Nair, Tara	1.00	670.00

Matter # 410811-000004  
Invoice # 4015773

M. Kagnoff  
Page 4  
October 29, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	(0.4).			
07/09/20	Call with T. Califano to discuss formation meeting and creditors' committee (.3); call with M. Kagnoff regarding case status and next steps (.5).	Nanes, Rachel	0.80	760.00
07/09/20	Call with T. Califano and Company regarding noticing motion (.5); revise related motion and notice of commencement (1.3); call with T. Nair to discuss same (.5); correspond with S&C regarding same (.1); correspond with company regarding customer list (.2).	Nanes, Rachel	2.60	2,470.00
07/09/20	Prepare Notice of Expedited Hearing for DS and forward same to T. Nair for review (.6); retrieve all B206 and B207 forms and create package and send same to T. Nair (.5); revise Proposed Order Shortening Notice of DS Motion and upload same via ECF (.5); revise Top 20 Unsecured List for each Debtors (1.0); communication w. T. Nair regarding interested parties list and status of last conflicts check (.4); review Notice of Commencement template and form from Omni for publishing (.6); communications with A. Constantino regarding last batch of conflicts checks/reports (.4); review docket of all entities to retrieve and address deficiency notices (1.0).	Wilson, Tennille F	5.00	1,550.00
07/09/20	Review docket and emails from court regarding filings (.3); emails regarding filing issues (.2).	Zollinger, Andy	0.50	445.00
07/10/20	Confer with T. Wilson regarding amended top 20 list for each debtor and other administrative filings (.3); review amended lists (.3).	Nanes, Rachel	0.60	570.00
07/10/20	Finalize and review Amended Top 20 and Creditor Matrix verification cover sheet for each entity with R. Nanes and file each via ECF (2.4); final review and revision of litigant chart and send same to R. Nanes for circulation to the UST (.6).	Wilson, Tennille F	3.00	930.00
07/12/20	Prepare litigation schedule (1.2); review supporting documents and dockets related to same (.5).	Nanes, Rachel	1.70	1,615.00
07/12/20	Correspond with DLA team regarding UST Guidelines.	Nanes, Rachel	0.20	190.00

Matter # 410811-000004  
Invoice # 4015773

M. Kagnoff  
Page 5  
October 29, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
07/13/20	Revisions to noticing, KEIP/KERP, motion shortening time (2.4); review of litigation schedules (0.2); telephone conference call with R. Nanes regarding scheduling (0.3); emails regarding PPP loan (0.2); call regarding IP issues (0.4).	Califano, Thomas R.	3.50	4,515.00
07/13/20	Draft motion to shorten notice regarding notice procedure motion.	Nair, Tara	0.80	536.00
07/13/20	Correspondence with Omni regarding publication and noticing.	Nair, Tara	0.30	201.00
07/13/20	Draft summary of first day relief (.9); call with A. Zollinger regarding critical vendor and customer programs order and procedure (.3); call with Company regarding first day relief and preparation of Schedules and SOFAs (1.3).	Nanes, Rachel	2.50	2,375.00
07/13/20	Calls with T. Nair regarding scheduling and general case issues (1.3); correspond with DIP lender's counsel and UST regarding motion to shorten notice related to noticing procedures motion (.3); review and revise noticing procedures motion (.5); correspond with T. Califano regarding Committee (.1); review and circulate litigation schedule to UST (.5); correspond with UST and Omni regarding master service list (.2); correspond with T. Wilson regarding omnibus hearing date and review complex chapter 11 order (.3); prepare timeline of case and discuss same with T. Califano (.3).	Nanes, Rachel	3.50	3,325.00
07/13/20	Review correspondence from B. Whitaker regarding publications and quotes for publishing the Notice of Commencement.	Wilson, Tennille F	0.50	155.00
07/13/20	Call with Company regarding first day motions.	Zollinger, Andy	1.30	1,157.00
07/14/20	Telephone conference call with R. Nanes regarding scheduling issues and litigation resolution issues.	Califano, Thomas R.	0.50	645.00
07/14/20	Research regarding recent bankruptcy precedent.	Masters, Melinda F.	0.40	170.00
07/14/20	Finalize notice procedures motion and related exhibits (1.2); correspondence with M. Thompson regarding same (0.1); revise motion to shorten regarding notice procedures motion (0.4); finalize the same for filing (0.6); calls with R. Nanes	Nair, Tara	4.00	2,680.00

Matter # 410811-000004  
Invoice # 4015773

M. Kagnoff  
Page 6  
October 29, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	regarding same (0.8); review publication issues (0.3); call with Omni and R. Nanes regarding same (0.4); and correspondence with T. Wilson regarding same (0.2).			
07/14/20	Finalize master service list (0.3); and communications with Omni and T. Wilson regarding same (0.4).	Nair, Tara	0.70	469.00
07/14/20	Finalize complex case order (0.4); and communications with T. Wilson and R. Nanes regarding same (0.3).	Nair, Tara	0.70	469.00
07/14/20	Review, revise and oversee filing of motion to shorten notice on Noticing Procedures Motion (1.5); review and oversee submission of complex chapter 11 order (.3); review and comment on master service list (.5); review and revise amended notice of commencement (.5).	Nanes, Rachel	2.80	2,660.00
07/14/20	Call with Omni team and T. Nair regarding master service list and general noticing issues.	Nanes, Rachel	0.40	380.00
07/14/20	Call with T. Nair to discuss noticing procedures motion and publication options.	Nanes, Rachel	0.80	760.00
07/14/20	Call with T. Califano regarding case timeline and litigation matters	Nanes, Rachel	0.50	475.00
07/14/20	Call with Sonja Kerr, Case Administrator, to discuss filing of creditor matrix cover sheet and Declaration of Electronic filing (.4); review interested parties list and forward same to T. Nair for final circulation (.4); review Top 20 list of Unsecured Creditors and compare same to Master Service List and forward same to T. Nair (.5); meeting with Omni team, R. Nanes and T. Nair to discuss Notice of Commencement publishing options (.5); review publishing countries and rates from NYT International and Financial Times and prepare chart highlighting same and forward same to T. Nair for review (.9); email to Omni to have Master Service List reformatted for filing (.3); prepare Complex Order for filing and upload same via ECF (0.2).	Wilson, Tennille F	3.20	992.00
07/14/20	Prepare Notice of Commencement for filing and file same via ECF (.5); make minor revisions to Noticing Motion per R. Nanes comments, prepare Noticing Motion for	Wilson, Tennille F	2.50	775.00

Matter # 410811-000004  
Invoice # 4015773

M. Kagnoff  
Page 7  
October 29, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	filing and file same via ECF (1.0); prepare Certificate of Conference, prepare same for filing, prepare Motion to Expedite Noticing Motion and file same via ECF (1.0).			
07/15/20	Finalize noticing procedure motion and related motion to expedite (0.7); and communications with R. Nanes and T. Wilson regarding same (0.4).	Nair, Tara	1.10	737.00
07/15/20	Communications with Omni regarding notice of commencement.	Nair, Tara	0.30	201.00
07/15/20	Follow up correspondence regarding MSL.	Nanes, Rachel	0.20	190.00
07/15/20	Correspond with M. Thompson regarding noticing procedures motion and customer list (.2); correspond with Company regarding letter related to chapter 11 cases (.2).	Nanes, Rachel	0.40	380.00
07/15/20	Call with Court regarding complex chapter 11 order and motions shortening notice (.3); call with T. Nair regarding same (.3); review and oversee filing of related orders (.9).	Nanes, Rachel	1.50	1,425.00
07/15/20	Call with M. Kippes regarding formation meeting and other case related issues.	Nanes, Rachel	0.30	285.00
07/15/20	Draft Notice of Hearing related to Noticing Procedures Motion and forward same to T. Nair for review (1.0); call with R. Nanes to discuss Court correspondence regarding Shortened Notice of Hearing on Noticing Motion (4.); upload Order Approving Shortened Notice of Noticing Motion to chambers via ECF (3.).	Wilson, Tennille F	1.70	527.00
07/15/20	Prepare Complex 11 Order for filing and upload same to Judge's chambers via ECF.	Wilson, Tennille F	0.40	124.00
07/16/20	Call with J. Muenker re case status and next steps.	Califano, Thomas R.	0.60	774.00
07/16/20	Teleconference with Mr. Califano and Ms. Nanes regarding case background and plan (0.5); review first day declaration, restructuring support agreement and other first day pleadings (1.0).	Muenker, James	1.50	1,462.50
07/16/20	Review procedures regarding Webex hearing and confer with T. Wilson regarding notice of hearing (.4); confer with D. Avraham regarding PPP loan (.1); review and revise notices of hearing (.6).	Nanes, Rachel	1.10	1,045.00
07/16/20	Attention to service of Notice of	Nanes, Rachel	0.40	380.00

Matter # 410811-000004  
Invoice # 4015773

M. Kagnoff  
Page 8  
October 29, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	Commencement (0.2); correspond with Company regarding related letter (0.2).			
07/16/20	Revisions to Notice of Expedited Hearing of Wilson, Tennille F KEIP KERP (0.6) and Notice Procedures Motion (0.7).		1.30	403.00
07/16/20	Call with R. Nanes to discuss status of Orders Granting Expedited Hearings for KEIP KERP Motion and Notice Procedures Motion (.5); review UST's appointment of Creditor Committee (.2).	Wilson, Tennille F	0.70	217.00
07/17/20	Call with Company regarding Noticing Procedures Motion (.5); calls with T. Califano and M. Kagnoff regarding same (.6).	Nanes, Rachel	1.10	1,045.00
07/17/20	Correspond with Court regarding motions to expedite hearing on KEIP/KERP motion and noticing procedures motion (.1); review, revise and oversee filing of notices of expedited hearing (1.0); correspond with U.S. Trustee and Lenders' counsel regarding redacted exhibit and noticing motion (,3).	Nanes, Rachel	1.40	1,330.00
07/17/20	Call with T. Nair regarding upcoming deadlines and hearings.	Nanes, Rachel	0.40	380.00
07/17/20	Coordinate service of Complex 11 Order (.3); calendar all omnibus hearing dates (.3); file Complex Service list via ECF and coordinate service of same (.4).	Wilson, Tennille F	1.00	310.00
07/20/20	Correspondence with Omni and T. Wilson regarding service.	Nair, Tara	0.30	201.00
07/20/20	Call with T. Nair to discuss issues related to noticing procedures motion.	Nanes, Rachel	0.50	475.00
07/20/20	Correspond with C. Pinto and T. Brady regarding noticing issues.	Nanes, Rachel	0.30	285.00
07/20/20	Call with court to advise of and research notices received by client and employees (0.5); email to R. Nanes to advise of research results (0.1); review docket and create a chart of all entered orders and notices and certificate of services to ensure all orders and Motions served correctly (2.1).	Wilson, Tennille F	2.70	837.00
07/21/20	Attend initial debtor interview.	Nair, Tara	1.00	670.00
07/21/20	Prepare for and participate in IDI (1.3); call with K. Rust regarding cash management issues (.4); follow up call with J. Tejedor	Nanes, Rachel	2.00	1,900.00

Matter # 410811-000004  
Invoice # 4015773

M. Kagnoff  
Page 9  
October 29, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	regarding same (.3).			
07/22/20	Call with M. Kippes regarding KEIP KERP and noticing motions.	Nanes, Rachel	0.30	285.00
07/22/20	Call with T. Nair regarding noticing customers (.4); review customer list (.3).	Nanes, Rachel	0.70	665.00
07/23/20	Correspondence with R. Nanes and Omni regarding noticing issues.	Nair, Tara	0.30	201.00
07/23/20	Emails with Chubb counsel regarding comments to proposed insurance order.	Zollinger, Andy	0.30	267.00
07/24/20	Diligence regarding noticing and publication issues (0.2); and correspondence with Omni and R. Nanes regarding same (0.3).	Nair, Tara	0.50	335.00
07/27/20	Correspond with Court regarding Webex and motion for emergency consideration of seal order (.2); call and correspond with Jefferies regarding same (.2).	Nanes, Rachel	0.40	380.00
07/27/20	Prepare Noticing Procedures Order for upload and upload same via ECF.	Wilson, Tennille F	0.40	124.00
07/27/20	Prepare pro hac vice motions for B. Ingerman and Adam Pie (1.4) and forward same for review and approval (0.2).	Wilson, Tennille F	1.60	496.00
07/28/20	Correspond with claims agent regarding service of notice of commencement on physicians and hospitals.	Nanes, Rachel	0.30	285.00
07/28/20	Revise pro hac motions per T. Nair instructions (1.1) and file Ingerman pro hac motion via ECF (0.4).	Wilson, Tennille F	1.50	465.00
07/28/20	Call with R. Nanes and T. Nair regarding service of DIP Order, NOL Motion and Notice (.4); communication with Omni to confirm proper service of DIP Order (.3); communication with C. De Lemos regarding litigation task codes (.2).	Wilson, Tennille F	0.90	279.00
07/28/20	Emails regarding second day orders and DIP order (.5); internal calls regarding case status and second day hearing issues (.8).	Zollinger, Andy	1.30	1,157.00
07/29/20	Revise final insurance order to incorporate Chubb comments.	Sarna, Matthew S.	1.00	560.00
07/29/20	Revise Pro Hac Vice Motion for A. Pie (0.4), finalize and file same via ECF (0.3).	Wilson, Tennille F	0.70	217.00
07/29/20	Emails regarding Chubb comments to insurance order and DIP order (.3); review changes and comments (.3).	Zollinger, Andy	0.60	534.00

Matter # 410811-000004  
Invoice # 4015773

M. Kagnoff  
Page 10  
October 29, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
07/30/20	Correspond with Court and interested parties regarding Webex instructions.	Nanes, Rachel	0.40	380.00
07/30/20	Attention to Court's request for hearing binder.	Nanes, Rachel	0.20	190.00
<b>Total</b>				<b>105.50 USD 67,439.50</b>

**B150 Meetings of and Communications with Creditors**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
07/06/20	Telephone conference call with secured note holder.	Califano, Thomas R.	0.40	516.00
07/08/20	Call with J. Abaray regarding creditors' claims (.4); internal follow-up regarding same (.3); review RSA disclosure schedule and disclosure statement regarding same (.4).	Avraham, David E.	1.10	984.50
07/08/20	Call with counsel to second lien noteholders (.4); follow up call with T. Califano (.3).	Nanes, Rachel	0.70	665.00
07/08/20	Call with plaintiffs' counsel related to product liability claims (.3); follow up call with T. Califano and D. Avraham (.2); correspond with insurance broker regarding policies (.3).	Nanes, Rachel	0.80	760.00
07/09/20	Call with S&C regarding various case issues.	Nanes, Rachel	0.30	285.00
07/10/20	Call with SC regarding case status and open issues.	Avraham, David E.	0.20	179.00
07/10/20	Prepare for and participate in standing call with representatives of DLA, Houlihan, FTI, Sullivan Cromwell and Jefferies in respect of status of bankruptcy case and upcoming motions.	Kagnoff, Michael S.	0.50	572.50
07/10/20	Participate on status call with Deerfield's counsel (.5); correspond with Deerfield's counsel and Company regarding cash management issues (.4).	Nanes, Rachel	0.90	855.00
07/14/20	Review reclamation notice and correspond with C. Pinto regarding same (0.3); review demand notice from former CTO (0.3).	Nanes, Rachel	0.60	570.00
07/15/20	Review reclamation notice and correspond with S. Kwan regarding same.	Nanes, Rachel	0.20	190.00
07/16/20	Email correspondence with potential committee lawyers (.6); review of board expense requests (.2); review of trustee	Califano, Thomas R.	1.00	1,290.00

Matter # 410811-000004  
Invoice # 4015773

M. Kagnoff  
Page 11  
October 29, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	request (.2).			
07/16/20	Review and circulate notice of appointment of Committee (0.2); review related correspondence from S&C and T. Califano (0.1).	Nanes, Rachel	0.30	285.00
07/17/20	Call with S&C regarding case status.	Nanes, Rachel	0.20	190.00
07/17/20	Call with S&C regarding cash management issues.	Nanes, Rachel	0.30	285.00
07/21/20	Draft Committee NDA.	Nanes, Rachel	1.00	950.00
07/21/20	Correspond with counsel for second lien noteholders and Committee.	Nanes, Rachel	0.30	285.00
07/22/20	Telephone conference calls with committee, response to committee requests.	Califano, Thomas R.	1.00	1,290.00
07/22/20	Review of letter from indenture trustee.	Califano, Thomas R.	0.50	645.00
07/22/20	Call with committee (.8), weekly management call (.3).	Califano, Thomas R.	1.10	1,419.00
07/22/20	Participate on call with Committee counsel (.8); follow up call with T. Califano (.2); correspond with Jefferies team regarding Committee presentation (.2); call with P. Shin regarding presentation (.2).	Nanes, Rachel	1.40	1,330.00
07/22/20	Correspond with Committee regarding KEIP/KERP Motion (.1); prepare requested schedule (1.0).	Nanes, Rachel	1.10	1,045.00
07/22/20	Review amended notice of appointment of committee.	Nanes, Rachel	0.10	95.00
07/23/20	Telephone conference call with A. Schiff.	Califano, Thomas R.	0.70	903.00
07/23/20	Telephone conference call with J. Bromley.	Califano, Thomas R.	0.60	774.00
07/23/20	Review and circulate proposed NDA to Committee (1.0); call with D. Schiff regarding same (.3); review and circulate revised draft of NDA (.5); review Jefferies presentation for Committee and correspond with T. Califano regarding same (.4).	Nanes, Rachel	2.20	2,090.00
07/23/20	Review Committee's emergency motion to continue KEIP/KERP hearing (0.2); correspond with T. Califano regarding same (0.2).	Nanes, Rachel	0.40	380.00
07/23/20	Participate on call with Deerfield's professionals regarding NOL report.	Nanes, Rachel	1.00	950.00
07/24/20	Review emails with Committee counsel regarding KERP and document exchange issues.	Avraham, David E.	0.20	179.00

Matter # 410811-000004  
Invoice # 4015773

M. Kagnoff  
Page 12  
October 29, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
07/24/20	Telephone conference call with J. Bromley regarding open issues.	Califano, Thomas R.	0.70	903.00
07/24/20	Conference calls with committee regarding open issues.	Califano, Thomas R.	1.10	1,419.00
07/24/20	Call with Sullivan regarding open issues.	Califano, Thomas R.	0.80	1,032.00
07/24/20	Participate in working group call with senior secured lender professionals (.3); attend call with second lien holder counsel (.6).	Kagnoff, Michael S.	0.90	1,030.50
07/24/20	Teleconference with Tom Califano, Rachel Nanes, and 2L counsel regarding status update.	Muenker, James	0.20	195.00
07/24/20	Call with T. Califano, R. Nanes and Committee regarding open issues.	Nair, Tara	1.30	871.00
07/24/20	Call with Committee regarding Jefferies presentation (1.3); call with counsel to 2L regarding case status and Final DIP Order (.3); call with T. Califano and J. Muenker regarding same (.3); call with management regarding Committee requests and upcoming hearing (.4).	Nanes, Rachel	2.30	2,185.00
07/24/20	Status call with Deerfield's professionals.	Nanes, Rachel	0.70	665.00
07/24/20	Correspond with A. Shiff regarding NDA (0.1); call with A. Shiff regarding hearing on KEIP/KERP Motion (0.2); review correspondence related to data room access from Committee and arrange for same (0.3).	Nanes, Rachel	0.60	570.00
07/24/20	Emails with UCC regarding discovery and KEIP/KERP motion.	Zollinger, Andy	0.40	356.00
07/25/20	Review communications with UCC professionals regarding information requests.	Avraham, David E.	0.30	268.50
07/25/20	Correspond with D. Rosner regarding confidentiality issues and requests related to KEIP/KERP Motion (1.2); correspond with R. Fernandez regarding Committee requests (.1); update KERP schedule with information related to hire dates (.5).	Nanes, Rachel	1.80	1,710.00
07/26/20	Emails with committee regarding open issues.	Califano, Thomas R.	0.60	774.00
07/27/20	Telephone conference calls with committee counsel.	Califano, Thomas R.	1.10	1,419.00
07/27/20	Correspond with Committee regarding product liability policies and post same to data room.	Nanes, Rachel	0.40	380.00

Matter # 410811-000004  
Invoice # 4015773

M. Kagnoff  
Page 13  
October 29, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
07/28/20	Correspond with Committee's counsel regarding NDA and call to discuss discovery.	Nanes, Rachel	0.20	190.00
07/29/20	Conference call with Committee counsel regarding scheduling (0.6); conference call with committee regarding discovery (0.6).	Califano, Thomas R.	1.20	1,548.00
07/30/20	Telephone conference call with counsel for trustee.	Califano, Thomas R.	0.60	774.00
07/30/20	Call with committee.	Califano, Thomas R.	0.70	903.00
07/30/20	Conference call with Deerfield regarding open issues.	Califano, Thomas R.	0.80	1,032.00
07/30/20	Correspond with S&C regarding material contracts posted to data room (0.2); review contracts (0.2).	Nanes, Rachel	0.40	380.00
07/30/20	Review and revise Wuxi letter and call with T. Nair regarding same.	Nanes, Rachel	0.50	475.00
07/31/20	Participate in working group call with Deerfield and company advisors.	Kagnoff, Michael S.	0.80	916.00
07/31/20	Participate on weekly status call with S&C.	Nanes, Rachel	0.80	760.00
07/31/20	Correspond with S&C and Jefferies regarding data room.	Nanes, Rachel	0.20	190.00
<b>Total</b>			<b>38.50</b>	<b>USD 40,908.00</b>

#### B155 Court hearings

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
07/06/20	Prepare for first day hearing.	Avraham, David E.	0.90	805.50
07/06/20	Prepare for first day hearing.	Califano, Thomas R.	2.50	3,225.00
07/06/20	Call with UST regarding first day orders (0.7); call with T. Nair regarding revising first day orders in accordance with comments from the UST (0.8); review, revise and oversee filing of agenda, witness and exhibit list and other first day hearing documents; call and correspond with Court regarding first day hearing (2.6); review, revise and oversee filing of Plan, Disclosure Statement, RSA and First Day Declaration (2.2); call with T. Califano regarding first day hearing (0.5); prepare for first day hearing (1.2).	Nanes, Rachel	8.00	7,600.00
07/06/20	Prepare summary of first day motions for presentation at hearing.	Sarna, Matthew S.	3.00	1,680.00

Matter # 410811-000004  
Invoice # 4015773

M. Kagnoff  
Page 14  
October 29, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
07/06/20	Prepare first day orders.	Sarna, Matthew S.	1.20	672.00
07/06/20	Prepare for first day hearing.	Sarna, Matthew S.	1.80	1,008.00
07/06/20	Draft first day motion outlines and arguments.	Zollinger, Andy	1.50	1,335.00
07/07/20	Prepare for (3.0) and attend (2.4) first-day hearing.	Avraham, David E.	5.40	4,833.00
07/07/20	Telephone conference call with Stroock regarding hearing (.4); prepare for hearing (2.5); attendance at hearing (2.5).	Califano, Thomas R.	5.40	6,966.00
07/07/20	Finalize first day orders (3.6); and communications with R. Nanes, T. Wilson and M. Sarna regarding same (1.3).	Nair, Tara	4.90	3,283.00
07/07/20	Prepare for (1.4) and attend first day hearing (2.3).	Nair, Tara	3.70	2,479.00
07/07/20	Prepare for and participate in first day hearings.	Nanes, Rachel	5.40	5,130.00
07/15/20	Review notices of hearing regarding June 27th hearing.	Nair, Tara	0.40	268.00
07/15/20	Begin retrieval and review of documents in advance of 8/4 hearing (.8); begin draft of Agenda and Witness/Exhibit list for 8/4 hearing (1.0).	Wilson, Tennille F	1.80	558.00
07/17/20	Finalize Notice of Hearings for Notice Procedures Motion and KEIP KERP Motion and file same via ECF and coordinate service of same.	Wilson, Tennille F	0.90	279.00
07/20/20	Revise notice of hearing (0.3); and correspondence with T. Wilson regarding same (0.2).	Nair, Tara	0.50	335.00
07/20/20	Draft and revise Notice of Hearing of all retention applications and Ordinary Course Motion (0.7) and file same via ECF (0.4).	Wilson, Tennille F	1.10	341.00
07/21/20	Call with T. Wilson regarding preparations for upcoming hearing.	Nanes, Rachel	0.40	380.00
07/21/20	Finalize agenda and witness exhibit list for 7/27 hearing and create binder cover and index and send same and pleading documents to business center for Judge's hearing binder (1.3); create 7/27 hearing digital binder for court (.5); retrieve all documents and create digital binder for 8/4 hearing (1.0); draft agenda and witness exhibit list for 8/4 hearing and email to BC to advise of 8/4 hearing and document prep	Wilson, Tennille F	5.40	1,674.00

Matter # 410811-000004  
Invoice # 4015773

M. Kagnoff  
Page 15  
October 29, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	for judge's chambers (1.4); call with R. Nanes to discuss exhibit list for 7/27 hearing and other case matters (.5); communication with T. Ellison at TXNB Court to inquire status of WebEx instructions for 7/27 hearing (.3); create calendars for objection deadlines to disclosure motion hearing and calendars for 8/12 omnibus hearing and circulate to all participants of the case (.4).			
07/22/20	Correspond with interested parties and Court regarding WebEx hearing.	Nanes, Rachel	0.30	285.00
07/22/20	Confer with T. Nair and T. Wilson regarding hearing preparations.	Nanes, Rachel	0.50	475.00
07/22/20	Review WebEx hearing instructions and revise agenda and witness/exhibit list to reflect same (1.0); revise digital binder and agenda with additional documents per R. Nanes (.7).	Wilson, Tennille F	1.70	527.00
07/23/20	Call with Business Center to discuss binders and courier services to Judge (.5); call with R. Nanes to finalize witness/exhibit list and exhibits for exhibit binder (.5); retrieve and finalize all exhibits and create a digital binder for the Court (1.3); call with Business Center and coordinate delivery of hearing binders (.6).	Wilson, Tennille F	2.90	899.00
07/24/20	Prepare for KEIP/KERP hearing.	Califano, Thomas R.	1.60	2,064.00
07/24/20	Review and revise motion to seal exhibits for hearing and discuss with T. Nair (1.2); review and oversee filing of witness and exhibit list (.5); call with T. Dragelin regarding hearing (.5); review exhibits and confer with T. Wilson regarding redactions (.5).	Nanes, Rachel	2.70	2,565.00
07/24/20	Meeting with R. Nanes and T. Nair to walk through hearing exhibits and chart and redact all of same (1.5); order hearing transcript for First Day hearing (.5); revise and finalize witness/exhibit list and file same via ECF (.7); retrieve all exhibits and create zip folder of redacted exhibits and unredacted exhibits and send same to R. Nanes for circulation prior to the hearing (1.7); send revised exhibit binder and filed witness/exhibit list to BC to have exhibit binder created and couriered to Judge Jernigan's chambers (.6).	Wilson, Tennille F	5.00	1,550.00

Matter # 410811-000004  
Invoice # 4015773

M. Kagnoff  
Page 16  
October 29, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
07/26/20	Prepare for KEIP and KERP hearing.	Califano, Thomas R.	1.40	1,806.00
07/26/20	Prepare for hearing.	Ingerman, Brett	0.80	920.00
07/26/20	Review, revise and oversee filing of hearing agenda.	Nanes, Rachel	0.50	475.00
07/26/20	File Agenda via ECF (0.3); revise pleadings binder to reflect same and resend documents to BC for Judge's binder and courier (0.9).	Wilson, Tennille F	1.20	372.00
07/27/20	Attend hearing on KERP and noticing motion.	Avraham, David E.	0.90	805.50
07/27/20	Prepare for hearing (1.3); attendance at hearing (0.9).	Califano, Thomas R.	2.20	2,838.00
07/27/20	Prepare for and participate in hearing.	Ingerman, Brett	1.00	1,150.00
07/27/20	Prepare for and attend hearing on noticing motion and KEIP/KERP Motion (2.4); call with T. Nair and T. Wilson regarding hearing prep and exhibits (1.1).	Nanes, Rachel	3.50	3,325.00
07/27/20	Correspond and call with T. Califano regarding KEIP/KERP hearing.	Nanes, Rachel	0.50	475.00
07/27/20	Attend hearing on KERP/Notice procedures motion.	Sarna, Matthew S.	0.80	448.00
07/27/20	Call with R. Nanes and T. Nair to organize and edit exhibits prior to July 27 hearing (1.3); coordinate with Business Center to have exhibit binder delivered to T. Califano in advance of 7/27 hearing (.6); call with C. Vorsane regarding Webex access for B. Ingerman and A. Pie (.6); call with Business Center to review binders and courier service to Judge's chamber (.7); emails to T. Nair and R. Nanes regarding redacted exhibit binder (.3).	Wilson, Tennille F	3.50	1,085.00
07/28/20	Order 7/27 hearing transcripts from J&J Transcribers.	Wilson, Tennille F	0.40	124.00
07/29/20	Revise and finalize agenda and witness exhibit list for 8/4 hearing (1.6); retrieve all pleadings and interim orders for 8/4 hearing and finalize digital pleading and exhibit binders (1.7); create binder covers and binder indexes for pleading and exhibit binder; create dms folders of same for 8/4 hearing (.6); communication with Business Center to coordinate binders and courier services to Judge's chambers for 8/4 hearing (.5).	Wilson, Tennille F	4.40	1,364.00
07/30/20	Compose index and cover for Disclosure	Countryman, William	0.70	280.00

Matter # 410811-000004  
Invoice # 4015773

M. Kagnoff  
Page 17  
October 29, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	Statement binders (.40); communications with R. Nanes regarding same (.10); emails with Business Centers regarding creation of binders for judge, T. Califano (.20).	Lee		
07/30/20	Review and revise second day orders (1.0); call with T. Nair to discuss upcoming hearing and publication issues (.7); call with T. Nair and M. Sarna regarding supplemental wage motion and other second day issues (.8); attention to Committee's comments to second day orders (.3).	Nanes, Rachel	2.80	2,660.00
07/30/20	Call with R. Nanes and T. Nair regarding final orders.	Sarna, Matthew S.	0.80	448.00
07/30/20	Prepare chart regarding revisions to final orders and emails regarding same (0.7); revise final orders and redline same (1.4).	Sarna, Matthew S.	2.10	1,176.00
07/30/20	Calls and emails regarding insurance order and issues (.8); internal calls regarding status of case and first day orders (.6); revisions to critical vendor order and emails regarding the same (.8).	Zollinger, Andy	2.20	1,958.00
07/31/20	Revise Plan and Disclosure Statement hearing binder index (.20); emails with R. Nanes, Business Center regarding creation, delivery of same to partners (.40).	Countryman, William Lee	0.60	240.00
07/31/20	Call with J. Muenker regarding second day and disclosure statement hearing.	Nanes, Rachel	0.40	380.00
07/31/20	Correspond with B. Countryman regarding hearing binder and amended disclosure statement.	Nanes, Rachel	0.20	190.00
07/31/20	Call with T. Nair to discuss final orders and upcoming hearing.	Nanes, Rachel	0.40	380.00
07/31/20	Revise final utilities order.	Sarna, Matthew S.	0.40	224.00
<b>Total</b>			<b>100.60</b>	<b>USD 74,340.00</b>

**B160 Fee/Employment Applications**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
07/06/20	Draft FTI retention application.	Sheps, Nathan	3.80	2,622.00
07/07/20	Revise DLA retention application.	Sarna, Matthew S.	1.10	616.00
07/07/20	Revise FTI retention application.	Sheps, Nathan	3.10	2,139.00
07/08/20	Revise DLA retention application.	Sarna, Matthew S.	2.90	1,624.00
07/08/20	Conflicts diligence regarding employment	Scolaro, Loren M.	0.70	388.50

Matter # 410811-000004  
Invoice # 4015773

M. Kagnoff  
Page 18  
October 29, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	application schedule drafting with N. Sheps.			
07/08/20	Conflicts diligence regarding DLA retention application.	Sheps, Nathan	2.60	1,794.00
07/08/20	Revise FTI retention application.	Sheps, Nathan	1.30	897.00
07/09/20	Correspondence with N. Sheps, T. Wilson and L. Scolaro regarding DLA retention application (0.4); and review the same (0.4).	Nair, Tara	0.80	536.00
07/09/20	Correspondence with the company regarding OCPs (0.2); and correspondence with N. Sheps and M. Sarna regarding DLA retention application (0.2); and revise FTI retention application based on FTI's comments (0.6).	Nair, Tara	1.00	670.00
07/09/20	Review, revise and finalize DLA retention application	Sarna, Matthew S.	3.00	1,680.00
07/09/20	Draft schedules to retention application.	Scolaro, Loren M.	2.50	1,387.50
07/09/20	Continue to prepare schedules to DLA retention application.	Sheps, Nathan	2.90	2,001.00
07/10/20	Review conflicts for DLA application.	Sheps, Nathan	2.50	1,725.00
07/10/20	Revise Jefferies retention application.	Sheps, Nathan	0.60	414.00
07/10/20	Correspondence with conflicts resolution team regarding Interested Parties list (0.2); review the same (0.5); and correspondence with T. Nair and N. Sheps regarding same (0.3).	Wilson, Tennille F	1.00	310.00
07/12/20	Revise FTI retention application (0.7); and correspondence with N. Sheps and R. Nanes regarding same (0.3).	Nair, Tara	1.00	670.00
07/12/20	Review and comment on FTI's retention application.	Nanes, Rachel	1.20	1,140.00
07/12/20	Revise DLA retention application.	Sarna, Matthew S.	0.80	448.00
07/13/20	Review and revise interim comp motion.	Sarna, Matthew S.	1.10	616.00
07/13/20	Review and revise OCP motion.	Sarna, Matthew S.	0.20	112.00
07/13/20	Revise Ordinary Course Professional motion (1.3); communicate with T. Nair regarding same (.3).	Sheps, Nathan	1.60	1,104.00
07/14/20	Review OCP motion (0.2); correspondence with N. Sheps regarding same (0.2); call with company and R. Nanes regarding OCPs (0.9); and review the same (0.1); review Jefferies retention application (0.8); and call with Jefferies counsel regarding same (0.2); and correspondence with	Nair, Tara	2.80	1,876.00

Matter # 410811-000004  
Invoice # 4015773

M. Kagnoff  
Page 19  
October 29, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	professionals regarding retention issues (0.2).			
07/14/20	Call with T. Nair regarding UST billing guidelines and DLA retention application.	Nanes, Rachel	0.40	380.00
07/14/20	Call with T. Nair, T. Brady and C. Pinto regarding ordinary course professionals (0.4); review schedule of professionals (0.3).	Nanes, Rachel	0.70	665.00
07/14/20	Communicate with T. Nair and FTI team regarding FTI retention application.	Sheps, Nathan	0.40	276.00
07/14/20	Revise motion to retain ordinary course professionals.	Sheps, Nathan	2.00	1,380.00
07/15/20	Correspondence with T. Brady regarding OCPs (0.2); and review the same (0.2).	Nair, Tara	0.40	268.00
07/15/20	Emails with T. Nair and billing regarding preference chart for DLA retention application.	Sarna, Matthew S.	0.30	168.00
07/16/20	Research for E&Y retention applications for N. Sheps.	Masters, Melinda F.	0.50	212.50
07/16/20	Revise retention applications (1.6); communications with R. Nanes and N. Sheps regarding same (0.4); and correspondence with T. Brady regarding same (0.2).	Nair, Tara	2.20	1,474.00
07/16/20	Review and revise retention applications.	Nanes, Rachel	2.30	2,185.00
07/16/20	Confer with T. Nair regarding retention applications and ordinary course professionals.	Nanes, Rachel	0.70	665.00
07/16/20	Emails with R. Nanes and T. Nair regarding preference chart (0.2); review schedules to DLA retention application (0.9).	Sarna, Matthew S.	1.10	616.00
07/16/20	Revise exhibit to DLA retention application (.5); communicate with M. Sarna regarding same (.2).	Sheps, Nathan	0.70	483.00
07/16/20	Draft Ernst & Young retention application (4.2); communicate with T. Nair regarding same (.9).	Sheps, Nathan	5.10	3,519.00
07/16/20	Revise Jefferies retention application (1.0); communicate with T. Nair regarding same (.2).	Sheps, Nathan	1.20	828.00
07/16/20	Review Jefferies data room and research documents to locate E&Y engagement letter; forward same to T. Nair and N. Sheps (.3); review FTI engagement letter and save	Wilson, Tennille F	0.60	186.00

Matter # 410811-000004  
Invoice # 4015773

M. Kagnoff  
Page 20  
October 29, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	same as Exhibit to FTI Retention Application (.3).			
07/17/20	Correspondence with E&Y and Jefferies regarding retention applications (0.4); revise Jefferies retention application (0.6).	Nair, Tara	1.00	670.00
07/17/20	Review and revise Jefferies retention application and oversee filing of same.	Nanes, Rachel	2.80	2,660.00
07/17/20	Call with M. Plangman regarding KPMG retention (.3); confer with T. Nair regarding same (.2).	Nanes, Rachel	0.50	475.00
07/17/20	Revisions to Jefferies Retention Application; prepare exhibits for filing and file same via ECF.	Wilson, Tennille F	1.30	403.00
07/19/20	Revise retention applications.	Nair, Tara	0.80	536.00
07/19/20	Review, revise and oversee filing of FTI retention application.	Nanes, Rachel	2.50	2,375.00
07/19/20	Make revisions to FTI Retention Application (0.6) and prepare Retention Application and exhibits for filing and file same via ECF (0.7).	Wilson, Tennille F	1.30	403.00
07/20/20	Revise and finalize retention applications (1.3); call with N. Sanders regarding same (0.6); calls with R. Nanes and N. Sanders regarding same (0.8); and correspondence with N. Sanders and T. Brady regarding same (0.4).	Nair, Tara	3.10	2,077.00
07/20/20	Review, revise and oversee filing of DLA retention application; correspond with FTI team regarding retention application.	Nanes, Rachel	2.40	2,280.00
07/20/20	Call with E&Y regarding retention; confer with T. Nair regarding OCP motion.	Nanes, Rachel	0.50	475.00
07/20/20	Review, revise and oversee filing of motion to employ ordinary course professionals and related notice of hearing.	Nanes, Rachel	2.20	2,090.00
07/20/20	Emails with R. Nanes regarding DLA retention application.	Sarna, Matthew S.	0.10	56.00
07/20/20	Call with R. Nanes and T. Nair regarding DLA retention application.	Sarna, Matthew S.	0.40	224.00
07/20/20	Revise interim compensation procedures motion.	Sheps, Nathan	1.40	966.00
07/20/20	Revisions to DLA Retention Application and Ordinary Course Motion and exhibits and file same via ECF.	Wilson, Tennille F	2.20	682.00

Matter # 410811-000004  
Invoice # 4015773

M. Kagnoff  
Page 21  
October 29, 2020

**Total** **79.60 USD 54,447.50**

**B185 Assumption/Rejection of Leases and Contracts**

<b>Date</b>	<b>Description</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Amount</b>
07/20/20	Call with P. O'Malley and S&C regarding executory contracts.	Nanes, Rachel	0.40	380.00
07/21/20	Review executory contracts related to Schedule G (1.5); call with T. Nair and M. Jacobson regarding same (.5); correspond with Deerfield's counsel regarding contract review (.2).	Nanes, Rachel	2.20	2,090.00
07/22/20	Call with S&C regarding contract and cure schedule.	Nanes, Rachel	0.50	475.00

**Total** **3.10 USD 2,945.00**

**B200 SEC Reporting**

<b>Date</b>	<b>Description</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Amount</b>
07/06/20	Attend to Nasdaq listing and alternatives.	Kagnoff, Michael S.	1.80	2,061.00
07/06/20	Prepare 8-K relating to restructuring agreement (0.8); analysis to pre-paid warrant (0.6); related correspondence (0.2).	O'Malley, Patrick J.	1.60	1,488.00
07/07/20	Call with the SEC regarding status of passphrase update request (0.2); review and revise Form 3 and Power of Attorney for R. Mott (0.3); coordinate filing of same with the SEC (0.1); correspondence regarding same (0.2); review proofs of same from filing agent (0.2).	Canedo, Gia	1.00	345.00
07/07/20	Prepare 8-K (1.6); attention to delisting (0.6); attention to Section 16 matters (0.2).	O'Malley, Patrick J.	2.40	2,232.00
07/08/20	Attend to 8-K regarding RSA and DIP loan (1.2); attend to issues in respect of trading windows and delisting (.5).	Kagnoff, Michael S.	1.70	1,946.50
07/08/20	Prepare Form 8-K for restructuring agreement, DIP agreement and Nasdaq delisting.	O'Malley, Patrick J.	3.70	3,441.00
07/09/20	Revise delisting 8-K.	Felix III, H. Thomas	0.50	370.00
07/09/20	Finalize 8-K.	Felix III, H. Thomas	0.50	370.00
07/09/20	Attend to trading windows and board and committee minutes (1.2); attend to delisting and impact on stock plan management (.5).	Kagnoff, Michael S.	1.70	1,946.50
07/09/20	Revise 8-K related to bankruptcy filing (0.4)	Nanes, Rachel	0.70	665.00

Matter # 410811-000004  
Invoice # 4015773

M. Kagnoff  
Page 22  
October 29, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	and discuss same with P. O'Malley (0.3).			
07/09/20	Prepare and coordinate filing of 8-K.	O'Malley, Patrick J.	2.80	2,604.00
07/09/20	Review and provide comments to 8-K (1.9) and correspondence regarding same (0.4).	Ruback, Gregory D.	2.30	3,013.00
07/10/20	Analysis relating to delisting implications (0.9); attention to Section 16 matters (0.3).	O'Malley, Patrick J.	1.20	1,116.00
07/14/20	Analyze issues related to Nasdaq delisting.	Kagnoff, Michael S.	0.50	572.50
07/14/20	Attention to trustee resignation (0.4); attention to 10-Q disclosure obligations (0.8).	O'Malley, Patrick J.	1.20	1,116.00
07/15/20	Analysis relating to Nasdaq delisting and move to OTC (0.6); attention to Trustee resignation (0.3); correspondence relating to diligence process (0.2).	O'Malley, Patrick J.	1.10	1,023.00
07/16/20	Review of trustee resignation agreement.	Felix III, H. Thomas	1.00	740.00
07/16/20	Attend to 10-Q review and update for bankruptcy.	Kagnoff, Michael S.	3.10	3,549.50
07/16/20	Review and provide comments to 10-Q.	O'Malley, Patrick J.	1.70	1,581.00
07/17/20	Review and revise draft 10-Q filing and to Alto press release.	Kagnoff, Michael S.	2.30	2,633.50
07/17/20	Review and provide comments to 10-Q (1.2); review and provide comments to press release (0.5).	O'Malley, Patrick J.	1.70	1,581.00
07/18/20	Review and provide comments to press release.	O'Malley, Patrick J.	0.30	279.00
07/21/20	Review of and revise 10-Q.	Felix III, H. Thomas	1.30	962.00
07/21/20	Review and revise draft 10-Q.	Kagnoff, Michael S.	1.60	1,832.00
07/21/20	Correspond with P. O'Malley regarding 10Q.	Nanes, Rachel	0.20	190.00
07/21/20	Prepare 10-Q.	O'Malley, Patrick J.	5.70	5,301.00
07/22/20	Review and provide comments to 10-Q.	O'Malley, Patrick J.	2.70	2,511.00
07/23/20	Attention to 10-Q.	O'Malley, Patrick J.	0.70	651.00
07/24/20	Prepare for and participate in audit committee meeting. Further revise draft 10-Q.	Kagnoff, Michael S.	1.20	1,374.00
07/27/20	Attention to diligence matters regarding SEC filings.	O'Malley, Patrick J.	0.30	279.00
07/28/20	Attend to SEC comment letter.	Kagnoff, Michael S.	2.00	2,290.00
07/28/20	Analysis relating to SEC comment letter.	O'Malley, Patrick J.	0.40	372.00
07/29/20	Attend to 10-Q/A and SEC response letter (1.2); analyze inquiries regarding security	Kagnoff, Michael S.	3.30	3,778.50

Matter # 410811-000004  
Invoice # 4015773

M. Kagnoff  
Page 23  
October 29, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	over foreign subsidiaries (.7); conduct analysis of Fogarty IP and treatment of license (1.4).			
07/29/20	Attention to Form 25 filing (0.2); attention to amended 10-Q filing.	O'Malley, Patrick J.	0.50	465.00
07/30/20	Review and provide comments to press release (0.4); analysis relating to conversion triggers (0.1); analysis relating to 10-Q disclosure (0.3).	O'Malley, Patrick J.	0.80	744.00
<b>Total</b>			<b>55.50</b>	<b>USD 55,423.00</b>

#### B210 Business Operations

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
07/05/20	Finalize first day motions for filing.	Nair, Tara	4.20	2,814.00
07/06/20	Conference call with UST regarding first days.	Califano, Thomas R.	0.70	903.00
07/06/20	Telephone conference call with R. Morgner regarding converts (0.4); daily professionals call regarding case update (0.5); conference call with team regarding first day hearing (1.0).	Califano, Thomas R.	1.90	2,451.00
07/06/20	Respond to inquiries regarding first day motions (1.2); attend to communications inquiries (1.5).	Kagnoff, Michael S.	2.70	3,091.50
07/06/20	Finalize first day motions for filing (9.4); revise first day orders based on UST comments (1.2); extensive communications with R. Nanes, M. Sarna, A. Zollinger and T. Wilson re same (2.3); and prepare for hearing (1.7).	Nair, Tara	14.60	9,782.00
07/06/20	Review, revise and oversee filing of first day motions.	Nanes, Rachel	4.00	3,800.00
07/06/20	Research in preparation for first day hearing (.6); revise pleadings in advance of first day hearing (.9).	Sheps, Nathan	1.50	1,035.00
07/06/20	Prepare arguments for critical vendors and customer programs (2.7); emails and calls with FTI and client regarding critical vendors (2.2).	Zollinger, Andy	4.90	4,361.00
07/07/20	Attend to communications matters and respond to various inquiries regarding operational matters.	Kagnoff, Michael S.	1.50	1,717.50
07/07/20	Participate on management call regarding	Nanes, Rachel	0.70	665.00

Matter # 410811-000004  
Invoice # 4015773

M. Kagnoff  
Page 24  
October 29, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	first day hearing and next steps (.5); draft memo to board regarding first day hearing (.2).			
07/07/20	Attention to revising and finalizing first day orders, including DIP order.	Nanes, Rachel	1.40	1,330.00
07/07/20	Circulate interim order to client for payroll and cash management purposes.	Nanes, Rachel	0.20	190.00
07/07/20	Correspond with insurance broker regarding bankruptcy filings and insurance coverage.	Nanes, Rachel	0.20	190.00
07/07/20	Revise first day orders.	Sarna, Matthew S.	0.90	504.00
07/07/20	Internal calls and emails regarding UST objections to first day relief (.8); call with US Trustee regarding critical vendor motion and issues (.3).	Zollinger, Andy	1.10	979.00
07/08/20	Telephone calls with T. Dragelin and S. Stucky regarding communication plan (.5); conference call with team regarding order and noticing issues (.5).	Califano, Thomas R.	1.00	1,290.00
07/08/20	Review and revise noticing, KEIP/KERP and solicitation motions.	Califano, Thomas R.	2.00	2,580.00
07/08/20	Calls with R. Nanes regarding open issues (0.6); call with R. Nanes and T. Wilson regarding case update (0.9); call with FTI team and R. Nanes regarding same (0.5); and call with company, FTI team and R. Nanes regarding same (0.5).	Nair, Tara	2.50	1,675.00
07/08/20	Participate on call with FTI and Company regarding communications plan and first day hearing.	Nanes, Rachel	0.50	475.00
07/09/20	Attend to evaluation of IP matters, litigation items and various contracts.	Kagnoff, Michael S.	2.10	2,404.50
07/09/20	Call with R. Nanes, FTI team and company regarding case update (1.1); correspondence with company regarding operating guidelines (0.3); and call with R. Nanes regarding same (0.3).	Nair, Tara	1.70	1,139.00
07/09/20	Call and correspond with B. Beller and J. Tejedor regarding cash management issues.	Nanes, Rachel	0.50	475.00
07/13/20	Emails regarding PPP loan (0.2); call regarding IP issues (0.4).	Califano, Thomas R.	0.60	774.00
07/13/20	Call with company, FTI and R. Nanes regarding case update (1.1); prepare IDI materials (0.6); call with R. Nanes regarding open issues (0.9); review first day open	Nair, Tara	3.00	2,010.00

Matter # 410811-000004  
Invoice # 4015773

M. Kagnoff  
Page 25  
October 29, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	issues (0.4).			
07/13/20	Call with company and insurance broker regarding insurance policies (0.3); review issues regarding same (0.2); and correspondence with Marsh and J. Tejedor regarding same (0.2).	Nair, Tara	0.70	469.00
07/13/20	Conference call with R. Nanes, T. Nair, FTI team, and company regarding weekly update/compliance with first day orders.	Sarna, Matthew S.	1.30	728.00
07/13/20	Emails regarding critical vendors and payments.	Zollinger, Andy	0.40	356.00
07/14/20	Analyze Fogarty license agreement, attorney's letter and related materials (2.8); review trustee indenture and address renewal for convertible notes (.6).	Kagnoff, Michael S.	3.40	3,893.00
07/14/20	Communications with FTI regarding critical vendor issues (0.3); and communications with R. Nanes regarding reporting requirements (0.3).	Nair, Tara	0.60	402.00
07/14/20	Correspond with M. Kippes regarding master service list and motion to shorten notice.	Nanes, Rachel	0.20	190.00
07/15/20	Call with R. Nanes regarding case update (0.7); and call with company, FTI and DLA team regarding same (0.6).	Nair, Tara	1.30	871.00
07/15/20	Call with FTI regarding IDI (0.6); correspondence with FTI regarding same (0.3); and prepare for same (0.4).	Nair, Tara	1.30	871.00
07/15/20	Call with T. Nair regarding various case issues (0.7); weekly update call with Company and FTI (0.6).	Nanes, Rachel	1.30	1,235.00
07/15/20	Conference call with T. Nair, FTI, and company regarding status update.	Sarna, Matthew S.	0.70	392.00
07/16/20	Call with J. Tejedor and R. Nanes regarding IDI and operating guidelines (1.0); call with R. Nanes regarding case update (0.7); call with company and R. Nanes regarding noticing issues (0.6); call with Chubb regarding insurance requirements (0.3); correspondence with D. DeBolt and J. Tejedor regarding same (0.3)	Nair, Tara	2.90	1,943.00
07/16/20	Call with T. Califano and J. Muenker regarding case status and upcoming hearings (.5); correspond with T. Wilson regarding same (.1).	Nanes, Rachel	0.60	570.00

Matter # 410811-000004  
Invoice # 4015773

M. Kagnoff  
Page 26  
October 29, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
07/16/20	Call with Company regarding Noticing Procedures Motion.	Nanes, Rachel	0.60	570.00
07/16/20	Calls with Company and T. Nair regarding DIP bank accounts and 345 waiver (.5); follow up call with T. Nair regarding IDI (.3).	Nanes, Rachel	0.80	760.00
07/17/20	Telephone conference call with Akin (.5); conference call with client regarding noticing (.6); telephone conference call with R. Nanes regarding Sullivan call (.5).	Califano, Thomas R.	1.60	2,064.00
07/17/20	Prepare for and participate in call with management team regarding patient/physician noticing (.8); prepare for and participate in weekly call with Deerfield professionals (.5).	Kagnoff, Michael S.	1.30	1,488.50
07/18/20	Correspond with C. Pinto and S. Kwan regarding noticing issues.	Nanes, Rachel	0.20	190.00
07/20/20	Telephone call with M. Kagnoff regarding open issues (0.4); response to board inquiry (0.3).	Califano, Thomas R.	0.70	903.00
07/20/20	Telephone conference call with IP counsel (0.6); review of issues re sutures (0.5).	Califano, Thomas R.	1.10	1,419.00
07/20/20	Attend to issues in respect of potential re suture materials.	Kagnoff, Michael S.	2.40	2,748.00
07/20/20	Call with company, FTI team and R. Nanes regarding case update (1.0); and communications with R. Nanes regarding same (0.7).	Nair, Tara	1.70	1,139.00
07/20/20	Participate on weekly status call with Company.	Nanes, Rachel	1.00	950.00
07/20/20	Review correspondence from M. Kagnoff regarding products.	Nanes, Rachel	0.20	190.00
07/20/20	Call with T. Califano regarding issues related to Committee.	Nanes, Rachel	0.20	190.00
07/20/20	Conference call with FTI and company regarding weekly status update.	Sarna, Matthew S.	1.00	560.00
07/21/20	Attention to Ethicon suture issue (1.2); call internally re EY tax model (1.0); review of EY tax model (.8); response to inquiries re board issues (.2); call with 2L counsel (.3).	Califano, Thomas R.	3.50	4,515.00
07/21/20	Prepare for and participate in Salesforce call regarding customer notice (.7); participate in call regarding Ethicon suture issue and further analyze same (1.2).	Kagnoff, Michael S.	1.90	2,175.50

Matter # 410811-000004  
Invoice # 4015773

M. Kagnoff  
Page 27  
October 29, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
07/21/20	Calls with R. Nanes regarding case update (0.9); correspondence with Omni regarding notice procedures (0.2); correspondence with Marsh team regarding insurance reporting (0.2).	Nair, Tara	1.30	871.00
07/21/20	Call with T. Califano regarding suture-related issue.	Nanes, Rachel	0.30	285.00
07/22/20	Review of insurance policies.	Califano, Thomas R.	0.30	387.00
07/22/20	Attend to suture matter and potential product liability matter (3.4); review Fogarty license (.3); attend to indenture trustee resignation (.2).	Kagnoff, Michael S.	3.90	4,465.50
07/22/20	Communications with DLA team regarding case updates (2.2); and call with company, FTI team and DLA team regarding same (0.9).	Nair, Tara	3.10	2,077.00
07/22/20	Prepare for and participate on biweekly status call with Company regarding Schedules, SOFAs and other general bankruptcy issues (1.3); call with management team regarding case strategy and issues (.7).	Nanes, Rachel	2.00	1,900.00
07/22/20	Correspond with insurance broker regarding policies.	Nanes, Rachel	0.20	190.00
07/22/20	Review vendor contract and respond to questions related to same (.4); correspond with M. Kagnoff regarding IP issues (.2).	Nanes, Rachel	0.60	570.00
07/22/20	Conference call with FTI and company regarding Schedules and weekly update.	Sarna, Matthew S.	1.00	560.00
07/23/20	Telephone call with J. Onopchenko regarding open issues.	Califano, Thomas R.	0.80	1,032.00
07/23/20	Telephone conference calls with R. Nanes regarding open issues.	Califano, Thomas R.	0.70	903.00
07/23/20	Attend to Ethicon matter.	Kagnoff, Michael S.	1.10	1,259.50
07/23/20	Call with FTI regarding vendor issues (0.2); correspondence with FTI regarding same (0.3); call with Marsh regarding insurance issues (0.2); and communications with R. Nanes regarding various issues (1.3).	Nair, Tara	2.00	1,340.00
07/23/20	Review products liability policies (.5); calls with M. Bowman (.3), C. Pinto (.2), Chubb (.3) and T. Califano (.2) regarding same; correspond with C. Pinto regarding same (.2).	Nanes, Rachel	1.70	1,615.00

Matter # 410811-000004  
Invoice # 4015773

M. Kagnoff  
Page 28  
October 29, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
07/23/20	Call with T. Nair regarding vendor issue (0.3); and review related correspondence (0.2).	Nanes, Rachel	0.50	475.00
07/23/20	Several calls with T. Califano regarding NOL report, DIP budget and other issues	Nanes, Rachel	0.50	475.00
07/24/20	Call with client regarding case update.	Califano, Thomas R.	0.70	903.00
07/24/20	Call with company and FTI regarding vendor issues (0.3); draft letter regarding same (0.6); and correspondence with company and R. Nanes regarding same (0.2).	Nair, Tara	1.10	737.00
07/24/20	Communications with R. Nanes regarding open issues.	Nair, Tara	0.90	603.00
07/27/20	Diligence regarding product liability issues.	Kagnoff, Michael S.	0.80	916.00
07/27/20	Prepare order regarding seal and related materials (0.5); and correspondence with M. Kippes and R. Nanes (0.3).	Nair, Tara	0.80	536.00
07/27/20	Communications with R. Nanes regarding case update.	Nair, Tara	0.90	603.00
07/27/20	Call with BofA regarding automatic sweep from collections account (.2); correspond with D. Avraham regarding NOL motion (.2).	Nanes, Rachel	0.40	380.00
07/27/20	Call with T. Nair regarding various case issues (.9); attention to vendor issue (.2)	Nanes, Rachel	1.10	1,045.00
07/28/20	Discuss attrition and related matters, including timelines and responses with Mr. Onopchenko (1.0); strategize and discuss regarding open issues (.5).	Kagnoff, Michael S.	1.50	1,717.50
07/28/20	Call with FTI team, DLA team and company regarding case update (1.4); and communications with R. Nanes regarding same (0.8); and correspondence with R. Nanes and D. Avraham regarding NOL motion (0.2).	Nair, Tara	2.40	1,608.00
07/28/20	Prepare for and participate in company status call regarding second day issues, schedules and SOFA.	Nanes, Rachel	1.50	1,425.00
07/28/20	Call with J. Tejedor regarding cash management issues.	Nanes, Rachel	0.20	190.00
07/28/20	Call with M. Kagnoff regarding second day hearing, valuation and Committee issues (.5); correspond with T. Califano regarding key case issues (.2).	Nanes, Rachel	0.70	665.00

Matter # 410811-000004  
Invoice # 4015773

M. Kagnoff  
Page 29  
October 29, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
07/28/20	Correspond with insurance brokers regarding policies requested by the Committee.	Nanes, Rachel	0.40	380.00
07/28/20	Conference call with FTI, Company regarding weekly status call.	Sarna, Matthew S.	1.50	840.00
07/29/20	Attend weekly professional status call.	Califano, Thomas R.	0.80	1,032.00
07/29/20	Call with FTI team re final orders (0.5); diligence re same (0.6); correspondence with R. Nanes re same (0.2); correspondence with C. Pinto and R. Nanes re critical vendors (0.2); finalize form re same (0.1); correspondence with Marsh re endorsements (0.2).	Nair, Tara	2.10	1,407.00
07/29/20	Status call with management.	Nanes, Rachel	0.80	760.00
07/29/20	Correspond with S&C regarding cash management issues.	Nanes, Rachel	0.30	285.00
07/30/20	Call with R. Nanes re case update (1.3); weekly call with DLA team, FTI team and company re open issues (0.7); correspondence with FTI team re final orders (0.3); diligence re same (0.7); call with M. Sarna and R. Nanes re employee wage issues (0.3); finalize vendor letter (0.2); and correspondence with S. Kwan and R. Nanes re same (0.2); correspondence with J. Tejedor re cash management issues (0.1).	Nair, Tara	5.70	3,819.00
07/30/20	Prepare for and participate on call with Company regarding second day hearing, Schedules and SOFAs (1.0); correspond with Marsh regarding insurance policies (.1).	Nanes, Rachel	1.10	1,045.00
07/30/20	Conference call with FTI and company regarding schedules, final orders.	Sarna, Matthew S.	1.00	560.00
07/31/20	Calls with R. Nanes regarding open issues.	Nair, Tara	0.80	536.00
<b>Total</b>			<b>134.80</b>	<b>USD 118,815.00</b>

#### B211 Financial Reports

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
07/09/20	Call with Company to discuss preparation of schedules and SOFAs and post-petition issues.	Nanes, Rachel	1.20	1,140.00

Matter # 410811-000004  
Invoice # 4015773

M. Kagnoff  
Page 30  
October 29, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
07/15/20	Correspond with C. Pinto regarding reporting obligations (.2); correspond with M. Jacobson regarding SOFA (.2).	Nanes, Rachel	0.40	380.00
07/16/20	Prepare IDI materials (0.3); and correspondence with M. Jacobson and T. Barke regarding IDI (0.6).	Nair, Tara	0.90	603.00
07/17/20	Call with FTI regarding IDI materials and related issues (0.5); call with FTI and R. Nanes regarding same (0.3); call with company and FTI regarding same (0.9).	Nair, Tara	1.70	1,139.00
07/17/20	Call with T. Nair and FTI regarding IDI.	Nanes, Rachel	0.50	475.00
07/19/20	Prepare IDI materials.	Nair, Tara	0.80	536.00
07/19/20	Review IDI materials and correspond with T. Nair regarding same.	Nanes, Rachel	0.80	760.00
07/20/20	Finalize IDI materials (0.8); call with R. Nanes regarding same (0.3); call with C. Pinto and R. Nanes regarding same (0.5); and correspondence with J. Tejedor and D. DeBolt regarding same (0.2).	Nair, Tara	1.80	1,206.00
07/20/20	Call with C. Pinto and T. Nair regarding IDI (.2); review IDI materials (.5); call with T. Nair regarding IDI materials (.3); circulate materials to K. Rust (.2); call with FTI regarding IDI and DIP budget (.3).	Nanes, Rachel	1.50	1,425.00
07/21/20	Call with R. Nanes and FTI regarding schedules and statements.	Nair, Tara	0.80	536.00
07/22/20	Diligence regarding schedules and statements.	Nair, Tara	1.20	804.00
07/22/20	Review and respond to correspondence from C. LaQuay regarding SOFA.	Nanes, Rachel	0.20	190.00
07/23/20	Research related to pending litigation in connection with schedules & statements (.5); correspond with C. LaQuay regarding same (.2).	Nanes, Rachel	0.70	665.00
07/27/20	Review draft Schedules and SOFAs (0.9) and correspond with FTI with comments to same (0.3).	Nanes, Rachel	1.20	1,140.00
07/28/20	Diligence regarding schedules and statements (0.4); and correspondence with FTI team and C. Pinto regarding same (0.2).	Nair, Tara	0.60	402.00
07/28/20	Call with T. Nair to discuss schedules, SOFAs, and second day hearing issues.	Nanes, Rachel	0.80	760.00
07/30/20	Call with FTI team and R. Nanes re schedules and statements (1.7);	Nair, Tara	1.90	1,273.00

Matter # 410811-000004  
Invoice # 4015773

M. Kagnoff  
Page 31  
October 29, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	correspondence with FTI team and T. Wilson re MORs (0.2).			
07/30/20	Review and respond to correspondence from Nanes, Rachel K. Rust regarding IDI, MOR and insurance policies.	Nanes, Rachel	0.50	475.00
07/31/20	Calls with FTI team and the company regarding schedules & statements (2.6); calls with FTI team re same (0.8); and review of same (0.7).	Nair, Tara	4.10	2,747.00
07/31/20	Participate on calls (joined late) with Company and FTI to review Schedules and SOFAs.	Nanes, Rachel	1.80	1,710.00
07/31/20	Conference calls with FTI and company regarding schedules and statements.	Sarna, Matthew S.	2.60	1,456.00
07/31/20	Calls and reviews of/comments on schedules and SOFAs.	Zollinger, Andy	2.60	2,314.00
<b>Total</b>			<b>28.60</b>	<b>USD 22,136.00</b>

**B220 Employee Benefits/Pensions**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
07/08/20	Revise motion to implement KEIP and KERP.	Nanes, Rachel	2.30	2,185.00
07/08/20	Calls with Company and T. Califano regarding employee-related issues.	Nanes, Rachel	0.50	475.00
07/09/20	Review and revise KEIP/KERP Motion and related motion to seal (3.2); call with T. Califano to discuss same (.2).	Nanes, Rachel	3.40	3,230.00
07/09/20	Revise and redact KEIP KERP exhibits, revisions to Dragelin Declaration ISO KEIP KERP Motion (1.2); prepare Motion and exhibits for filing and file same via ECF (0.8).	Wilson, Tennille F	2.00	620.00
07/10/20	Review and revise motion to seal related to KEIP/KERP motion (1.5); call and correspond with Court regarding same (.4); correspond with T. Califano regarding scheduling (.2); review and revise motion to shorten notice (1.5); confer with T. Wilson regarding same (.3); correspond with Deerfield's counsel regarding same (.1); correspond with T. Dragelin regarding expedited relief on KEIP/KERP motion (.2).	Nanes, Rachel	4.20	3,990.00
07/10/20	Prepare Motion to Seal KERP/KEIP Motion	Wilson, Tennille F	1.80	558.00

Matter # 410811-000004  
Invoice # 4015773

M. Kagnoff  
Page 32  
October 29, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	for filing, file same via ECF and upload Order Approving Motion to Seal to Judges chambers (1.0); Review LBR on Motion to Seal procedures regarding service of Motions, prepare unredacted Motion for service to UST (0.6) and coordinate service for redacted Motions to various parties (.2).			
07/13/20	Review order regarding seal of KEIP/KERP (0.3); emails with T. Nair regarding same (0.2).	Sarna, Matthew S.	0.50	280.00
07/13/20	Review Order Approving Motion to Seal regarding KEIP KERP Motion (0.3); confer with B. Countryman and T. Nair with regards to filing and service of sealed documents (0.3).	Wilson, Tennille F	0.60	186.00
07/14/20	Review, revise and oversee filing of motion to shorten notice of KEIP/KERP motion.	Nanes, Rachel	1.30	1,235.00
07/14/20	Prepare Certificate of Conference for Motion to Shorten Time and forward same to R. Nanes (.4); minor revisions per R. Nanes and prepare Motion to Shorten Time of KEIP KERP Motion for filing and file same via ECF (.8); prepare sealed Exhibit C of KEIP KERP Motion and file under seal via ECF (.4).	Wilson, Tennille F	1.60	496.00
07/15/20	Prepare Order Approving Motion to Shorten Hearing on KEIP KERP Motion for filing and upload to Judge's chambers via ECF.	Wilson, Tennille F	0.50	155.00
07/20/20	Call with T. Dragelin regarding KEIP/KERP motion and tax report.	Nanes, Rachel	0.50	475.00
07/21/20	Correspond with M. Kippes regarding noticing and KEIP/KERP motion.	Nanes, Rachel	0.10	95.00
07/22/20	Review of KEIP and KERP materials.	Califano, Thomas R.	0.40	516.00
07/22/20	Correspond with M. Kagnoff regarding KEIP/KERP.	Nanes, Rachel	0.20	190.00
07/22/20	Create chart of un-redacted KERP per Committee request (0.4); forward same to R. Nanes for review and circulation (0.3).	Wilson, Tennille F	0.70	217.00
07/23/20	KEIP prep (0.9); review of Jefferies materials regarding same (0.7).	Califano, Thomas R.	1.60	2,064.00
07/23/20	Attend to issues in respect of KEIP/KERP motion and hearing (0.7) and participate in call with Mr. Onopchenko in respect of same (0.6).	Kagnoff, Michael S.	1.30	1,488.50
07/23/20	Prepare supplemental schedule regarding	Nanes, Rachel	0.90	855.00

Matter # 410811-000004  
Invoice # 4015773

M. Kagnoff  
Page 33  
October 29, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	KERP Participants.			
07/23/20	Review minutes of Comp Committee and Restructuring Committee in connection with KEIP/KERP Motion (.5); calls with T. Califano to discuss upcoming hearing and Committee concerns (.4); draft hearing outline re KEIP/KERP hearing (.8).	Nanes, Rachel	1.70	1,615.00
07/23/20	Draft summary of KEIP/KERP motion.	Sarna, Matthew S.	0.50	280.00
07/24/20	Teleconference with Rachel Nanes and Tom Califano regarding hearing on KERP and KEIP plans (0.2); review Committee motion to continue hearing on same (0.1); teleconference with DLA team, Jeffries and Client regarding same and approach for July 27 hearing (0.4).	Muenker, James	0.70	682.50
07/24/20	Draft motion to seal (0.6); draft motion to expedite regarding same (0.7); prepare related materials (0.5); and call with R. Nanes regarding related issues (0.6).	Nair, Tara	2.40	1,608.00
07/24/20	Confer with T. Califano regarding KEIP KERP hearing.	Nanes, Rachel	0.50	475.00
07/26/20	Minor revisions and finalize Motion to Seal Exhibits for KEIP KERP Hearing and Motion to Expedite Motion to Seal and file same via ECF.	Wilson, Tennille F	1.00	310.00
07/28/20	Prepare KERP order (0.3); and correspondence with R. Nanes regarding same (0.1).	Nair, Tara	0.40	268.00
07/30/20	Draft supplemental wage motion.	Sarna, Matthew S.	2.30	1,288.00
07/30/20	Research regarding supplemental wage motion (1.3); email T. Nair regarding same (.2).	Sheps, Nathan	1.50	1,035.00
07/31/20	Revise draft supplemental wage motion.	Sarna, Matthew S.	3.60	2,016.00
<b>Total</b>			<b>39.00</b>	<b>USD 28,888.00</b>

**B230 Financing/Cash Collections**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
07/06/20	Address DIP agreement matters (.3); draft borrowing notice (.6).	Ruback, Gregory D.	0.90	1,179.00
07/07/20	Multiple communications with 2Ls and SC regarding DIP order and language for same (.4); review proposed changes (.3); internal follow-up regarding same (.3).	Avraham, David E.	1.00	895.00

Matter # 410811-000004  
Invoice # 4015773

M. Kagnoff  
Page 34  
October 29, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
07/07/20	Attend to DIP loan terms and analysis.	Kagnoff, Michael S.	1.10	1,259.50
07/07/20	Calls with counsel to DIP lender and second lien noteholders regarding interim DIP order.	Nanes, Rachel	0.50	475.00
07/07/20	Review comments to DIP order and edits (.8); emails regarding DIP order and UCC-1 filings (.4); pull UCC filings and forward to DIP lender (.4); emails with DIP lender regarding critical vendor list (.2).	Zollinger, Andy	1.80	1,602.00
07/08/20	Correspond with counsel to DIP lender and C. Pinto regarding DIP funding.	Nanes, Rachel	0.20	190.00
07/08/20	Review financing statements.	Ruback, Gregory D.	0.60	786.00
07/11/20	Research issues regarding PPP loan and forgiveness requirements.	Zollinger, Andy	1.70	1,513.00
07/13/20	Emails with working group (internal) regarding PPP loan issue.	Avraham, David E.	0.30	268.50
07/13/20	Review DIP order related to reporting obligations.	Nanes, Rachel	0.20	190.00
07/14/20	Calls with J. Naifeh and T. Dragelin regarding DIP reporting and FTI retention application (.7); review interim DIP order and send memo to Debtors' professionals regarding reporting requirements (.5).	Nanes, Rachel	1.20	1,140.00
07/15/20	Correspond with FTI regarding DIP reporting requirement.	Nanes, Rachel	0.20	190.00
07/15/20	Address trustee matters (0.4); call with Reed Smith re same (0.3).	Ruback, Gregory D.	0.70	917.00
07/16/20	Review of DIP budget increase.	Califano, Thomas R.	0.50	645.00
07/16/20	Review revised DIP budget (0.2) and correspond with T. Califano and M. Kagnoff regarding same (0.1).	Nanes, Rachel	0.30	285.00
07/17/20	Call with P. Deutch regarding DIP budget (.3); review revised budget and correspond with FTI regarding same (.4).	Nanes, Rachel	0.70	665.00
07/20/20	Telephone conference call with R. Nanes re DIP budget issues (0.4); review of DIP budget (0.3).	Califano, Thomas R.	0.70	903.00
07/22/20	Correspond with C. De Lemos and M. Jacobson regarding DIP reporting requirements.	Nanes, Rachel	0.20	190.00
07/22/20	Correspond with D. Avraham regarding PPP loan.	Nanes, Rachel	0.10	95.00
07/23/20	Call with BofA regarding account sweep	Nanes, Rachel	0.50	475.00

Matter # 410811-000004  
Invoice # 4015773

M. Kagnoff  
Page 35  
October 29, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	(0.3); review related DACA (0.2).			
07/23/20	Call with J. Naifeh regarding revisions to DIP budget (0.2); review related correspondence (0.1).	Nanes, Rachel	0.30	285.00
07/24/20	Correspond with G. Ruback and BofA regarding DACA.	Nanes, Rachel	0.20	190.00
07/25/20	Correspond with A. Zollinger regarding Final DIP Order.	Nanes, Rachel	0.10	95.00
07/28/20	Review draft Final DIP order and comments from second lienholders (.9); review revised budget (.3); correspond with T. Califano regarding same (.2).	Nanes, Rachel	1.40	1,330.00
07/29/20	Call with T. Dragelin and J. Naifeh regarding DIP issues (.6); follow up call with T. Califano regarding same (.2); correspond with T. Califano regarding DIP budget (.1).	Nanes, Rachel	0.90	855.00
07/29/20	Review comments from second lien noteholders to DIP Order and review draft Final DIP Order (.8); call with A. Zollinger regarding same (.2).	Nanes, Rachel	1.00	950.00
07/29/20	Correspond with T. Felix and G. Ruback regarding foreign equity interests (.2); review related credit and security agreement (.4).	Nanes, Rachel	0.60	570.00
07/29/20	Review collateral matters.	Ruback, Gregory D.	0.70	917.00
07/30/20	Finalize trustee resignation agreement.	Felix III, H. Thomas	0.20	148.00
07/30/20	Review of security agreements.	Felix III, H. Thomas	1.00	740.00
07/30/20	Review draft final DIP order and budget (0.1) and electronic correspondence from Rachel Nanes regarding same (0.1).	Muenker, James	0.20	195.00
07/30/20	Calls with J. Naifeh and S&C regarding issues related to DIP order (.6); review revised Final DIP Order and circulate to interested parties (.7); call with A. Zollinger regarding same (.3); call with M. Jacobson regarding DIP budget (.3); call with B. Beller and T. Califano regarding issues related to DIP budget (.4).	Nanes, Rachel	2.30	2,185.00
07/30/20	Review and respond to correspondence with T. Felix and G. Ruback regarding security interests.	Nanes, Rachel	0.30	285.00
07/30/20	Address foreign collateral matters (0.4) and review deal documents (0.7).	Ruback, Gregory D.	1.10	1,441.00

Matter # 410811-000004  
Invoice # 4015773

M. Kagnoff  
Page 36  
October 29, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
07/30/20	Review comments and changes to final DIP order (.7); emails to 2L parties regarding DIP order and changes (.5); emails regarding 2L notes agent resignation (.4).	Zollinger, Andy	1.60	1,424.00
07/31/20	Confer with J. Naifeh and D. Loeser regarding Final DIP Order and budget (.4); review same (.3); correspond with counsel to second lien noteholders regarding DIP order (.2); call with T. Dragelin regarding hearing on DIP motion (.2).	Nanes, Rachel	1.10	1,045.00
07/31/20	Call with BofA regarding cash management issue.	Nanes, Rachel	0.20	190.00
<b>Total</b>			<b>26.60</b>	<b>USD 26,708.00</b>

#### **B240 Tax Issues**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
07/14/20	Call with M. Jacobson (FTI) regarding tax interim and final caps.	Sarna, Matthew S.	0.20	112.00
07/17/20	Call with M. Jacobson (FTI) regarding tax order.	Sarna, Matthew S.	0.40	224.00
07/20/20	Analyze impact of net operating losses.	Kagnoff, Michael S.	0.70	801.50
07/20/20	Review tax report prepared by E&Y.	Nanes, Rachel	0.50	475.00
07/21/20	Review EY tax analysis.	Kagnoff, Michael S.	0.30	343.50
07/21/20	Correspond with DLA and Jefferies team regarding E&Y tax report.	Nanes, Rachel	0.30	285.00
07/23/20	Call with E&Y and PWC regarding tax issues (1.0); emails with E. Stier regarding same (.3).	Avraham, David E.	1.30	1,163.50
07/23/20	Attendance on tax call (0.6); review of E&Y report (0.5).	Califano, Thomas R.	1.10	1,419.00
07/23/20	Call with EY, PwC and Deerfield regarding tax planning matters.	Kagnoff, Michael S.	1.00	1,145.00
07/23/20	Tax call with EY, PwC and Deerfield.	Mugabi, Frank Ikonero	1.00	1,220.00
07/28/20	Multiple internal communications regarding NOL order and notices (.4); revise notice (.2); emails with T. Nair and R. Nanes regarding same (.2); emails with Omni regarding same (.2); review transcript regarding same (.2).	Avraham, David E.	1.20	1,074.00
07/28/20	Correspond with D. Avraham regarding NOL motion.	Nanes, Rachel	0.20	190.00
07/28/20	Revise final tax order.	Sarna, Matthew S.	0.30	168.00

Matter # 410811-000004  
Invoice # 4015773

M. Kagnoff  
Page 37  
October 29, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
07/29/20	Revise NOL notice (.3); communications with Omni regarding service and related issues on same (.4); emails with R. Nanes regarding same (.1).	Avraham, David E.	0.80	716.00
07/30/20	Emails with Omni regarding service of NOL notice.	Avraham, David E.	0.20	179.00
<b>Total</b>			<b>9.50</b>	<b>USD 9,515.50</b>

**B260 Board of Directors Matters**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
07/08/20	Prepare for and participate in restructuring committee call (1.8); attend to board and committee meeting minutes (1.4).	Kagnoff, Michael S.	3.20	3,664.00
07/10/20	Prepare minutes of board meeting held on July 5, 2020.	Kagnoff, Michael S.	2.40	2,748.00
07/15/20	Prepare minutes of April and May compensation committee meetings (3.1); analyze Fogarty license terms and licensed IP (.4); attend to trustee resignation agreement (.4).	Kagnoff, Michael S.	3.90	4,465.50
07/16/20	Prepare minutes of June and July board meetings.	Kagnoff, Michael S.	2.70	3,091.50
07/16/20	Draft board resolutions.	O'Malley, Patrick J.	0.60	558.00
07/17/20	Prepare board meeting minutes of June 9, June 18 and July 4.	Kagnoff, Michael S.	3.20	3,664.00
07/20/20	Prepare minutes of June compensation committee meetings.	Kagnoff, Michael S.	3.10	3,549.50
07/21/20	Draft compensation committee consent.	Felix III, H. Thomas	0.50	370.00
07/21/20	Prepare June compensation committee meeting minutes (.8); prepare compensation committee consent in respect of restructuring committee compensation (.3).	Kagnoff, Michael S.	1.10	1,259.50
07/22/20	Review written consent regarding restructuring committee (0.1) and correspond with T. Felix regarding same (0.1).	Nanes, Rachel	0.20	190.00
07/23/20	Finalize (0.4) and distribute restructuring and compensation committee meeting minutes (0.1).	Kagnoff, Michael S.	0.50	572.50
07/24/20	Prepare for and participate in audit committee meeting.	Kagnoff, Michael S.	2.00	2,290.00
07/31/20	Finalize and distribute board and committee	Kagnoff, Michael S.	0.60	687.00

Matter # 410811-000004  
Invoice # 4015773

M. Kagnoff  
Page 38  
October 29, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	meeting minutes			
	<b>Total</b>			<b>24.00 USD 27,109.50</b>

**B310 Claims Administration and Objections**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
07/10/20	Call and correspond with T. Califano regarding IP issues and litigation (.3); call with A. Fountain and T. Califano regarding same (.4).	Nanes, Rachel	0.70	665.00
07/13/20	Attend to Fogarty license and analysis of need to maintain (3.1); prepare for and participate in call with Mr. Califano and Ms. Nanes regarding IP matters and case status (.7).	Kagnoff, Michael S.	3.80	4,351.00
07/13/20	Call with T. Califano and M. Kagnoff regarding issues related to licensing agreements and patents.	Nanes, Rachel	0.40	380.00
07/14/20	Review patent litigation case filings.	Fountain, Aaron G.	0.60	576.00
07/14/20	Review patent schedule in license agreement including patent terms.	Haile, Lisa A.	0.70	749.00
07/15/20	Review license agreement including patent schedule (0.9); review patents and their expiration dates, claims and file histories (0.8); review assignment documents from inventors to Fogarty (0.5).	Haile, Lisa A.	2.20	2,354.00
07/17/20	Review and respond to internal communications regarding IP analysis.	Fountain, Aaron G.	0.10	96.00
07/17/20	Diligence regarding patent issues.	Haile, Lisa A.	0.70	749.00
07/22/20	Conference call re IP issues.	Califano, Thomas R.	0.50	645.00
07/22/20	Review patent matters.	Haile, Lisa A.	0.60	642.00
07/23/20	Review Fogarty License Agreement (0.4); review Fogarty Letter regarding US9295569 and US9561097 (0.4); review Alto product description (0.5); review claims and prosecution history of US9295569 (1.0); review claims and prosecution history of US9561097 (0.7).	Hierholzer, Matthew J.	3.00	2,745.00
07/28/20	Review patent claims (.0.7); telephone conference with M. Kagnoff regarding: license and patents (0.4).	Haile, Lisa A.	1.10	1,177.00
07/28/20	Review and analyze claims and prosecution history of US9295569 and US9561097	Hierholzer, Matthew J.	6.40	5,856.00

Matter # 410811-000004  
Invoice # 4015773

M. Kagnoff  
Page 39  
October 29, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	(1.3); review and analyze claims of patents under Fogarty License including US8562662, US8231665, US7481821, US8262686, US8231666, US8535367, US8647377, US8936633, US9561096, US9561037, US9750504, US10383636, US9913651, US9629636, US9005235, US8562636, US7481821, US9744062 and US9615912 (2.4); review and analyze US7105017 and non-infringement opinion thereof (0.3); review and analyze US9050182 and non-infringement opinion thereof (0.3); review and analyze US8257423 and non-infringement opinion thereof (0.3); review and analyze claims and prosecution history of US9744026 (0.9); discuss summary of Fogarty License patent review with Attorney Haile (0.5); prepare summary of Fogarty License review (0.4).			
07/29/20	Further product and patent review and provide comments.	Haile, Lisa A.	0.60	642.00
07/29/20	Review Nellix product details (0.3); review and analyze Fogarty License patents for patents that cover Nellix product (1.7); prepare summary of patents covering Nellix product (0.3).	Hierholzer, Matthew J.	2.30	2,104.50
07/31/20	Analyze litigation and IP matters.	Kagnoff, Michael S.	1.20	1,374.00
	<b>Total</b>		<b>24.90</b>	<b>USD 25,105.50</b>

### B320 Plan and Disclosure Statement

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
07/06/20	Emails with F. Mugabi regarding plan and disclosure statement tax issues (.3); communications with E. Stier regarding solicitation motion (.4); review same (.7).	Avraham, David E.	1.40	1,253.00
07/06/20	Draft amendments to solicitation motion, ballots and notices (5.6); and emails with Omni regarding solicitation (0.6).	Stier, Erik F.	6.20	4,123.00
07/07/20	Review and revise solicitation motion and related exhibits (1.7); multiple communications with E. Stier regarding same (.4).	Avraham, David E.	2.10	1,879.50
07/07/20	Draft amendments to solicitation motion and ballots and notices (2.9), emails with S&C	Stier, Erik F.	6.30	4,189.50

Matter # 410811-000004  
Invoice # 4015773

M. Kagnoff  
Page 40  
October 29, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	team regarding the same and reviewing S&C comments (0.6), emails with D. Avraham regarding comments to motions (0.5), draft motion to shorten disclosure hearing notice (2.3).			
07/08/20	Revise solicitation motion and exhibits (1.3); multiple communications with team regarding same (.5); review comments from SC to same (.2).	Avraham, David E.	2.00	1,790.00
07/08/20	Conference call with Stroock re plan issues (.5); review of insurance information (.5); revision to plan communication (1.2).	Califano, Thomas R.	2.20	2,838.00
07/08/20	Review solicitation procedures motion and motion to shorten notice (0.3); correspond with Court regarding same (0.2).	Nanes, Rachel	0.50	475.00
07/08/20	Review and revise solicitation motion and motion to shorten (1.8); multiple emails with D. Avraham regarding motions (0.5); proof and draft further amendments to motions prior to filing (1.2); emails with T. Wilson regarding certification of counsel (0.6); draft certification of counsel (0.8); emails with D. Avraham and A. Zollinger regarding certification of counsel (0.4).	Stier, Erik F.	5.30	3,524.50
07/09/20	Attention to tax disclosure in disclosure statement.	Mugabi, Frank Ikonero	1.90	2,318.00
07/10/20	Review notice of DS hearing (.1) and emails with T. Wilson and E. Stier regarding same (.1).	Avraham, David E.	0.20	179.00
07/10/20	Follow up call with T. Califano regarding plan-related issues.	Nanes, Rachel	0.40	380.00
07/10/20	Emails with F. Mugabi regarding disclosure statement tax provisions.	Stier, Erik F.	0.20	133.00
07/10/20	Revise Notice of Expedited Hearing and file same via ECF.	Wilson, Tennille F	0.70	217.00
07/14/20	Review disclosure statement regarding government loan issue and cases on same (.6); internal emails regarding same (.2); follow-up with D. Eades regarding same (.1).	Avraham, David E.	0.90	805.50
07/15/20	Emails with E. Stier regarding disclosure statement and hearing prep.	Avraham, David E.	0.30	268.50
07/16/20	Emails with R. Nanes regarding PPP loan (.1); follow-up with D. Eades (.1).	Avraham, David E.	0.20	179.00
07/16/20	Review and draft amendments to plan and	Stier, Erik F.	1.70	1,130.50

Matter # 410811-000004  
Invoice # 4015773

M. Kagnoff  
Page 41  
October 29, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	disclosure statement.			
07/20/20	Emails with E. Stier regarding plan and disclosure statement revisions (.2); review pleadings in connection with same (.5).	Avraham, David E.	0.70	626.50
07/20/20	Review and amend plan and disclosure statement (1.9) and compile list of outstanding issues (0.7).	Stier, Erik F.	2.60	1,729.00
07/22/20	Review and draft amendments to Solicitation Motion.	Stier, Erik F.	1.40	931.00
07/23/20	Emails with R. Nanes regarding status updates and issues for plan and DS.	Avraham, David E.	0.30	268.50
07/23/20	Correspond with D. Avraham regarding Disclosure Statement and Committee issues.	Nanes, Rachel	0.30	285.00
07/23/20	Call with EY and Jefferies regarding tax issues (1.0), draft amendments to plan (0.4).	Stier, Erik F.	1.40	931.00
07/25/20	Review disclosure statement and plan.	Ingerman, Brett	1.10	1,265.00
07/27/20	Emails with E. Stier regarding DS and plan (.3); review revisions to same (.5).	Avraham, David E.	0.80	716.00
07/27/20	Professionals call regarding valuation.	Califano, Thomas R.	1.00	1,290.00
07/27/20	Correspond with E. Stier and D. Avraham regarding revised Disclosure Statement.	Nanes, Rachel	0.20	190.00
07/27/20	Emails with D. Avraham regarding disclosure statement (0.3), draft updates to disclosure statement based on hearing (0.4).	Stier, Erik F.	0.70	465.50
07/28/20	Review DS markup (.3); call with E. Stier regarding plan and disclosure statement (.4); attention to tax issues in plan and disclosure statement (.3); emails (internal) regarding revised filings (.3).	Avraham, David E.	1.30	1,163.50
07/28/20	Review revised disclosure statement	Nanes, Rachel	1.20	1,140.00
07/28/20	Draft amendments to disclosure statement based on new approved orders and comments from D. Avraham.	Stier, Erik F.	1.20	798.00
07/29/20	Emails with E. Stier regarding plan and disclosure statement.	Avraham, David E.	0.40	358.00
07/29/20	Review and revise amended DS.	Califano, Thomas R.	0.80	1,032.00
07/29/20	Emails with R. Nanes and S&C team regarding revised disclosure statement (0.4).	Stier, Erik F.	0.40	266.00
07/30/20	Multiple internal communications regarding disclosure statement, related notices, and hearing.	Avraham, David E.	0.60	537.00
07/30/20	Analysis of foreign subsidiary equity interests.	Califano, Thomas R.	0.60	774.00

Matter # 410811-000004  
Invoice # 4015773

M. Kagnoff  
Page 42  
October 29, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
07/30/20	Response regarding disclosure statement issues.	Califano, Thomas R.	0.40	516.00
07/30/20	Review revisions to Disclosure Statement and circulate to interested parties.	Nanes, Rachel	0.70	665.00
07/31/20	Review objection to DS.	Avraham, David E.	0.60	537.00
07/31/20	Draft Notice of Filing Revised Plan and Disclosure Statement (.60); emails with R. Nanes regarding same (.20).	Countryman, William Lee	0.80	320.00
07/31/20	Review objections filed to disclosure statement (0.3); teleconference with Rachel Nanes regarding same (0.3).	Muenker, James	0.60	585.00
07/31/20	Review objections to disclosure statement (.6); call with M. Kippes to discuss UST objection (.3); review and revise confirmation schedule (.3); discuss same with E. Stier and T. Nair (.5); correspond with S&C and Jefferies regarding schedule (.2).	Nanes, Rachel	1.90	1,805.00
<b>Total</b>			<b>54.50</b>	<b>USD 44,877.00</b>

**B440 Litigation**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
07/07/20	Call with counsel regarding stay of Kerr litigation.	Nanes, Rachel	0.20	190.00
07/08/20	Conference call with products counsel re potential claims.	Califano, Thomas R.	0.50	645.00
07/24/20	Review of discovery.	Califano, Thomas R.	1.60	2,064.00
07/25/20	Review discovery re KEIP/KERP Motion.	Ingerman, Brett	1.30	1,495.00
07/25/20	Review case First Day Declaration with exhibits in connection with discovery.	Ingerman, Brett	1.40	1,610.00
07/25/20	Correspond with B. Ingerman regarding key case documents (.2); call with T. Dragelin regarding KEIP/KERP and valuation issues (.5); call with T. Califano and B. Ingerman regarding same (.3).	Nanes, Rachel	1.00	950.00
07/26/20	Telephone call with Ms. Nanes regarding case status and discovery.	Ingerman, Brett	1.40	1,610.00
07/26/20	Prepare for and participate on call with B. Ingerman and A. Pie regarding case background and key issues.	Nanes, Rachel	1.50	1,425.00
07/26/20	Review Endologix documents for identification in response to UCC's	Pie, Adam J.	1.30	1,137.50

Matter # 410811-000004  
Invoice # 4015773

M. Kagnoff  
Page 43  
October 29, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	Document Requests.			
07/26/20	Research Fifth Circuit Case law regarding scope of bankruptcy discovery.	Pie, Adam J.	1.10	962.50
07/26/20	Draft Responses and Objections to UCC's Requests for Documents concerning the Motion to Approve the KEIP and KERP.	Pie, Adam J.	2.30	2,012.50
07/26/20	Call with B. Ingberman and R. Nanes discussing the Endologix bankruptcy case and the Motion to Approve the KEIP and KERP.	Pie, Adam J.	1.40	1,225.00
07/26/20	Review UCC's Requests for Documents for KEIP/KERP Motion and informal valuation document requests.	Pie, Adam J.	0.70	612.50
07/26/20	Review the Debtors' filings including Motion to Approve KEIP and KERP, First Day Declaration and Disclosure Statement.	Pie, Adam J.	1.20	1,050.00
07/26/20	E-mail message to B. Ingberman discussing responses and objections to the UCC's Requests for Documents concerning the Motion to Approve the KEIP and KERP.	Pie, Adam J.	0.30	262.50
07/27/20	Conference call with company regarding discovery.	Califano, Thomas R.	1.20	1,548.00
07/27/20	Review and revise objections and responses to UCC's request for documents regarding KEIP and KERP (0.8); telephone call with clients regarding document production (1.2); telephone call with professionals regarding KEIP and discovery issues (0.7).	Ingberman, Brett	2.70	3,105.00
07/27/20	Call with management regarding Committee's discovery issues (1.2); call with FTI and Jefferies team regarding same (.7).	Nanes, Rachel	1.90	1,805.00
07/27/20	Call with A. Pie to discuss issues related to Committee document requests (.8); review formal and informal requests (.2).	Nanes, Rachel	1.00	950.00
07/27/20	Correspond with management team and review documents responsive to Committee requests (.6); review insurance claim summaries requested by Committee and correspond with T. Califano and B. Ingberman regarding same (.3).	Nanes, Rachel	0.90	855.00
07/27/20	Draft Responses and Objections to UCC's Requests for Documents concerning the Motion to Approve the KEIP.	Pie, Adam J.	0.90	787.50
07/27/20	Review Endologix documents for	Pie, Adam J.	1.50	1,312.50

Matter # 410811-000004  
Invoice # 4015773

M. Kagnoff  
Page 44  
October 29, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	production and draft organizational chart tracking production requests.			
07/27/20	Phone call with Brett Ingberman, Tim Dragelin, Rachel Nanes, Tom Califano, Andrew Wardrop and Richard Morgner discussing the Jefferies valuation.	Pie, Adam J.	0.60	525.00
07/27/20	Call with John Onopchenko, Cindy Pinto, Reyna Fernandez, Brett Ingberman, Tom Califano, Rachel Nanes, and Tim Dragelin discussing the UCC's document requests.	Pie, Adam J.	1.20	1,050.00
07/27/20	E-mail message to Brett Ingberman discussing responses and objections to the UCC's Requests for Documents concerning the Motion to Approve the KEIP and KERP.	Pie, Adam J.	0.30	262.50
07/27/20	Phone call with Rachel Nanes discussing the UCC's document request productions.	Pie, Adam J.	0.80	700.00
07/28/20	Review documents to be produced to the Committee and related discovery strategy issues (1.90); discovery update (0.40).	Ingberman, Brett	2.30	2,645.00
07/28/20	Create document review database (1.3); analyze, report on electronic discovery (1.5).	Jones, Benjamin	2.80	1,050.00
07/28/20	Call with B. Ingberman and A. Pie regarding Committee discovery requests and issues.	Nanes, Rachel	0.40	380.00
07/28/20	Respond to Committee document requests.	Nanes, Rachel	1.60	1,520.00
07/28/20	Draft Responses and Objections to UCC's Requests for Documents concerning the Motion to Approve the KEIP.	Pie, Adam J.	1.40	1,225.00
07/28/20	Review Endologix documents for production and draft organizational chart tracking production requests.	Pie, Adam J.	3.00	2,625.00
07/28/20	Phone call with Brett Ingberman and Rachel Nanes discussing the UCC's document request productions.	Pie, Adam J.	0.40	350.00
07/28/20	Phone call with Brett Ingberman discussing the UCC's document request productions.	Pie, Adam J.	0.20	175.00
07/28/20	E-mail messages with Brett Ingberman discussing the UCC's document request productions.	Pie, Adam J.	0.30	262.50
07/28/20	E-mail messages with Brett Ingberman, Tom Califano, and Rachel Nanes discussing the UCC's Document Requests.	Pie, Adam J.	0.10	87.50
07/28/20	E-mail message to Rachel Nanes discussing the KEIP Document Requests.	Pie, Adam J.	0.10	87.50

Matter # 410811-000004  
Invoice # 4015773

M. Kagnoff  
Page 45  
October 29, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
07/29/20	Review of committee discovery (0.8) and proposed response (0.9).	Califano, Thomas R.	1.70	2,193.00
07/29/20	Review documents to be produced to UCC.	Ingerman, Brett	1.40	1,610.00
07/29/20	Prepare for and participate in discovery call with UCC.	Ingerman, Brett	1.00	1,150.00
07/29/20	Customize document database to facilitate review (0.7); analyze, report on electronic discovery (1.1); analyze, prepare electronic productions (1.9).	Jones, Benjamin	3.70	1,387.50
07/29/20	Call with Committee's counsel regarding KEIP discovery (.8); follow up call with B. Ingerman and A. Pie regarding same (.3); call with T. Dragelin regarding responsive documents (.5).	Nanes, Rachel	1.60	1,520.00
07/29/20	Circulate documents responsive to Committee's requests to A. Pie (.5); confer with J. Onopchenko and T. Dragelin regarding depositions (.2); correspond with Jefferies team regarding data room access to Ankura team (.2).	Nanes, Rachel	0.90	855.00
07/29/20	Review, revise and circulate Debtors' objections and responses to Committee's document requests related to KEIP.	Nanes, Rachel	1.10	1,045.00
07/29/20	Prepare proposed valuation and confirmation schedule and circulate to B. Ingerman.	Nanes, Rachel	0.40	380.00
07/29/20	Correspond with B. Ingerman and A. Pie regarding comp reports.	Nanes, Rachel	0.20	190.00
07/29/20	Review Endologix documents for production and draft organizational chart tracking production requests.	Pie, Adam J.	3.90	3,412.50
07/29/20	Prepare Endologix documents for production.	Pie, Adam J.	0.90	787.50
07/29/20	Draft Responses and Objections to UCC's Requests for Documents concerning the Motion to Approve the KEIP.	Pie, Adam J.	0.50	437.50
07/29/20	E-mail messages with Rachel Nanes and Brett Ingerman discussing the discovery responses and the KEIP and valuation productions.	Pie, Adam J.	0.30	262.50
07/29/20	Meet and confer call with UCC discussing the KEIP and valuation discovery requests	Pie, Adam J.	0.80	700.00
07/29/20	Phone call with Rachel Nanes and Brett Ingerman discussing the KEIP and valuation	Pie, Adam J.	0.40	350.00

Matter # 410811-000004  
Invoice # 4015773

M. Kagnoff  
Page 46  
October 29, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	productions.			
07/29/20	Phone call with Rachel Nanes discussing the KEIP and valuation productions.	Pie, Adam J.	0.20	175.00
07/30/20	Review continuance response (0.5); address first day issues (0.6).	Califano, Thomas R.	1.10	1,419.00
07/30/20	Review documents to be produced to UCC regarding KEIP and valuation.	Ingerman, Brett	1.70	1,955.00
07/30/20	Analyze, report on electronic discovery (1.1); analyze, prepare electronic production (1.6).	Jones, Benjamin	2.70	1,012.50
07/30/20	Call with B. Ingerman and A. Pie regarding discovery (.3); call with S&C regarding same (.5); follow up correspondence with S&C related to Debtors' objections and responses to Committee's document requests (.1); correspond with T. Dragelin and J. Onopchenko regarding depositions (.2).	Nanes, Rachel	1.10	1,045.00
07/30/20	Review Endologix documents for production.	Pie, Adam J.	1.70	1,487.50
07/30/20	Prepare Endologix documents for production.	Pie, Adam J.	0.60	525.00
07/30/20	Review Endologix SEC filings and earnings call transcripts in connection with Committee requests.	Pie, Adam J.	2.00	1,750.00
07/30/20	Phone call with Rachel Nanes and Brett Ingerman discussing the KEIP and valuation productions.	Pie, Adam J.	0.30	262.50
07/30/20	E-mail messages with Rachel Nanes and Brett Ingerman discussing the discovery responses and the KEIP and valuation productions.	Pie, Adam J.	0.30	262.50
07/31/20	Review materials to be produced to UCC (1.4); email to UCC regarding discovery and depositions (0.3).	Ingerman, Brett	1.70	1,955.00
07/31/20	Analyze, report on electronic discovery (1.2); analyze, prepare electronic productions (1.1).	Jones, Benjamin	2.30	862.50
07/31/20	Calls with A. Pie regarding Committee discovery requests (1.5); attention to product liability policies requested by Committee (.3); attention to correspondence from B. Ingerman and A. Pie regarding document production (.3); correspond with Jefferies and A. Pie regarding document productions (.3).	Nanes, Rachel	2.40	2,280.00

Matter # 410811-000004  
Invoice # 4015773

M. Kagnoff  
Page 47  
October 29, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
07/31/20	Correspond with R. Fernandez regarding Committee requests.	Nanes, Rachel	0.20	190.00
07/31/20	Phone call with Rachel Nanes discussing the KEIP and valuation discovery.	Pie, Adam J.	1.10	962.50
07/31/20	Search and review earnings call transcripts and SEC filings for production.	Pie, Adam J.	1.40	1,225.00
07/31/20	Review board minutes, Jefferies valuation presentation, KEIP presentations, and insurance policies for production.	Pie, Adam J.	3.80	3,325.00
07/31/20	Prepare Endologix documents for production.	Pie, Adam J.	0.60	525.00
07/31/20	E-mail messages with Rachel Nanes and Brett Ingerman discussing the UCC's document requests.	Pie, Adam J.	0.20	175.00
07/31/20	E-mail message to Reyna Fernandez discussing documents for production.	Pie, Adam J.	0.10	87.50
07/31/20	E-mail messages with Michael Kagnoff and Rachel Nanes discussing the Endologix Board and Committee minutes.	Pie, Adam J.	0.20	175.00
07/31/20	E-mail Tim Dragelin, Ed Speidel, Rachel Nanes, and Brett Ingerman regarding KEIP related production.	Pie, Adam J.	0.20	175.00

**Total** **87.50** **USD 78,671.50**

**Total Hours** **812.20**

**Total Fees** **677,329.00**

### Time Summary

**The following legal services were provided by DLA Piper LLP (US):**

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ruback, Gregory D.	Partner	6.30	1310.00	8,253.00
Califano, Thomas R.	Partner	62.90	1290.00	81,141.00
Mugabi, Frank Ikonero	Partner	2.90	1220.00	3,538.00
Ingerman, Brett	Partner	17.80	1150.00	20,470.00
Kagnoff, Michael S.	Partner	76.10	1145.00	87,134.50
Haile, Lisa A.	Partner	5.90	1070.00	6,313.00
Muenker, James	Partner	3.20	975.00	3,120.00

Matter # 410811-000004  
Invoice # 4015773

M. Kagnoff  
Page 48  
October 29, 2020

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Fountain, Aaron G.	Partner	0.70	960.00	672.00
Nanes, Rachel	Partner	182.80	950.00	173,660.00
O'Malley, Patrick J.	Partner	29.40	930.00	27,342.00
Avraham, David E.	Associate	28.60	895.00	25,597.00
Zollinger, Andy	Associate	23.50	890.00	20,915.00
Pie, Adam J.	Associate	38.60	875.00	33,775.00
Felix III, H. Thomas	Associate	5.00	740.00	3,700.00
Sheps, Nathan	Associate	32.20	690.00	22,218.00
Nair, Tara	Associate	108.30	670.00	72,561.00
Stier, Erik F.	Associate	27.40	665.00	18,221.00
Sarna, Matthew S.	Associate	39.90	560.00	22,344.00
Scolaro, Loren M.	Associate	3.20	555.00	1,776.00
Hierholzer, Matthew J.	Attorney	11.70	915.00	10,705.50
Jones, Benjamin	Discovery Spec.	11.50	375.00	4,312.50
Countryman, William Lee	Paralegal	2.10	400.00	840.00
Canedo, Gia	Paralegal	1.00	345.00	345.00
Wilson, Tennille F	Paralegal	90.30	310.00	27,993.00
Masters, Melinda F.	Research Staff	0.90	425.00	382.50
<b>Totals</b>		<b>812.20</b>		<b>677,329.00</b>

### Task Summary

<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B110	Case Administration	105.50	67,439.50
B150	Meetings of and Communications with Creditors	38.50	40,908.00
B155	Court hearings	100.60	74,340.00
B160	Fee/Employment Applications	79.60	54,447.50
B185	Assumption/Rejection of Leases and Contracts	3.10	2,945.00
B200	Operations	55.50	55,423.00
B210	Business Operations	134.80	118,815.00
B211	Financial Reports	28.60	22,136.00
B220	Employee Benefits/Pensions	39.00	28,888.00
B230	Financing/Cash Collections	26.60	26,708.00
B240	Tax Issues	9.50	9,515.50
B260	Board of Directors Matters	24.00	27,109.50
B310	Claims Administration and Objections	24.90	25,105.50
B320	Plan and Disclosure Statement	54.50	44,877.00

Matter # 410811-000004  
Invoice # 4015773

M. Kagnoff  
Page 49  
October 29, 2020

<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B440	Litigation	87.50	78,671.50
		<b>Totals</b>	<b>812.20</b>
			<b>677,329.00</b>

**Disbursements:**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/08/20	CERTIFIED COPIES/CERTIFICATE - VENDOR: CORPORATION SERVICE COMPANY - CSC VENDOR ORDER GOOD STANDINGS Bank ID: WFB-DISB Check Number: 2196736	1,069.34
07/16/20	DELIVERY SERVICES - VENDOR: SPECIAL DELIVERY SERVICE, INC 07/06/2020 DELIVERED TO: BANKRUPTCY COURT Bank ID: WFB-DISB Check Number: 2195732	18.67
07/28/20	ON-LINE RESEARCHING - VENDOR: PACER SERVICE CENTER PACER QTR2ND- USAGE 4/01/2020 - 6/30/2020 Bank ID: WFB-DISB Check Number: 2194954 VOID - Bank ID: WFB-DISB Check Number: 2194954 Bank ID: WFB-DISB Check Number: 2197162	19.80
07/29/20	TRANSCRIPTS - VENDOR: J&J COURT TRANSCRIBERS, INC. JULY 7, 2020 FIRST DAY HEARING TRANSCRIPT (EXPEDITED). Bank ID: WFB-DISB Check Number: 2194670	100.80
	Color Photocopying	782.50
	Duplicating	877.80
	Lexis Charges	50.00
	Westlaw Charges	825.73
	<b>Total Disbursements</b>	<b><u>3,744.64</u></b>

**Total Current Charges** **USD 681,073.64**

Endologix, LLC  
Attn: Cindy Pinto, CEO  
2 Musick  
Irvine, CA 92618

M. Kagnoff

October 29, 2020

Matter # 410811-000004  
Invoice # 4015773

---

## REMITTANCE ADVICE

Current Fees		677,329.00
Current Disbursements		<u>3,744.64</u>
Total This Invoice	USD	<u>681,073.64</u>

***PAYMENT DUE NO LATER THAN November 30, 2020***  
***PLEASE RETURN THIS PAGE WITH YOUR REMITTANCE***

---

Please send remittance to:  
DLA Piper LLP (US)  
P.O. Box 75190  
Baltimore, Maryland 21275

Or wire remittance to:  
Wells Fargo Bank, N.A.  
1300 I Street, NW, 11th Floor West Tower  
Washington, DC 20005  
Account Name: DLA Piper LLP (US)  
Account No.: 4053611935  
ABA Transit No.: 121000248  
Swift Code: WFBIUS6S  
52-0616490

*To ensure proper credit, please indicate the  
invoice number you are paying on the wire*

Law Firm Tax Identification Number:

Or pay online:  
Go to [www.dlapiper.com](http://www.dlapiper.com) and click on "Make a  
Payment" at the bottom of the screen

*The invoice number and original amount due  
are needed for access to the payment center.*



PRIVILEGED AND CONFIDENTIAL

Endologix, LLC  
Attn: Cindy Pinto, CFO  
2 Musick  
Irvine, CA 92618

October 30, 2020

M. Kagnoff  
Matter # 410811-000004  
Invoice # 4015774

---

*For Professional Services From August 01, 2020 Through August 31, 2020*

*Client: Endologix, LLC  
Matter: Chapter 11 Bankruptcy*

Current Fees	1,185,623.00
Current Disbursements	<u>18,840.55</u>
Total This Invoice	<u>USD 1,204,463.55</u>

---

Please send remittance to:  
DLA Piper LLP (US)  
P.O. Box 75190  
Baltimore, Maryland 21275

Or wire remittance to:  
Wells Fargo Bank, N.A.  
1300 I Street, NW, 11th Floor West Tower  
Washington, DC 20005  
Account Name: DLA Piper LLP (US)  
Account No.: 4053611935  
ABA Transit No.: 121000248  
Swift Code: WFBIUS6S  
52-0616490

*To ensure proper credit, please indicate the  
invoice number you are paying on the wire*

Law Firm Tax Identification Number:

Or pay online:  
Go to [www.dlapiper.com](http://www.dlapiper.com) and click on "Make a  
Payment" at the bottom of the screen

*The invoice number and original amount due  
are needed for access to the payment center.*

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 2  
October 30, 2020

**Fees:**

**B110 Case Administration**

<b>Date</b>	<b>Description</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Amount</b>
08/04/20	Correspondence with B. Whitaker re notice of commencement.	Nair, Tara	0.20	134.00
08/05/20	Correspondence with B. Whitaker and C. Pinto re notice of commencement.	Nair, Tara	0.30	201.00
08/06/20	Correspondence with C. Pinto and B. Whitaker re notice of commencement.	Nair, Tara	0.30	201.00
08/07/20	Correspondence with B. Whitaker and C. Pinto re notice of commencement.	Nair, Tara	0.30	201.00
08/07/20	Correspond with T. Califano regarding various case issues.	Nanes, Rachel	0.20	190.00
08/10/20	Review entered Insurance, Critical Vendor and Tax Final Orders (0.3) and coordinate service of same (0.4).	Wilson, Tennille F	0.70	217.00
08/17/20	Review and revise CNO on NOL motion (.2); internal communications re: same (.2).	Avraham, David E.	0.40	358.00
08/17/20	Review complex service list (0.1); and correspondence with T. Wilson and Omni re same (0.2).	Nair, Tara	0.30	201.00
08/17/20	Retrieve and review all final orders and send to T. Nair (.6); request Complex Service List from Omni and review the same (.8).	Wilson, Tennille F	1.40	434.00
08/18/20	Emails with T. Wilson and R. Nanes re: NOL CNO.	Avraham, David E.	0.20	179.00
08/18/20	Review and revise CNO regarding NOL motion.	Nanes, Rachel	0.20	190.00
08/18/20	Finalize Certificate of No Objection of NOL Motion and file same via ECF; coordinate service of same.	Wilson, Tennille F	0.40	124.00
08/19/20	Review August 12 transcript and forward same to R. Nanes per request.	Wilson, Tennille F	0.30	93.00
08/25/20	Discuss various procedural items and case timeline with Mr. Califano.	Kagnoff, Michael S.	0.50	572.50
08/25/20	Retrieve August 12 and August 14 hearing transcripts and forward same to A. Pie per request (.3); review Committee's Motion to Seal and Order Granting Motion (.4).	Wilson, Tennille F	0.70	217.00
08/27/20	Review email advising 9/1 hearing time change and update calendar and recirculate to all parties.	Wilson, Tennille F	0.30	93.00

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 3  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
08/31/20	Request and review MSL from Omni (0.2) and file via ECF (0.2); and coordinate service of same (0.2).	Wilson, Tennille F	0.60	186.00
<b>Total</b>			<b>7.30</b>	<b>USD 3,791.50</b>

**B150 Meetings of and Communications with Creditors**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
08/01/20	Conference call with committee and Deerfield (0.5); and follow up with DLA team (0.7).	Califano, Thomas R.	1.20	1,548.00
08/01/20	Call with Committee regarding disclosure statement and scheduling.	Nanes, Rachel	0.50	475.00
08/02/20	Emails with UCC counsel re: discovery issues (.3).	Avraham, David E.	0.30	268.50
08/02/20	Correspond with L. Robichaux regarding contact information for FTI and Jefferies teams; correspond with T. Dragelin regarding same.	Nanes, Rachel	0.20	190.00
08/03/20	Prepare for and participate in call with senior secured creditor and professional advisors regarding insurance needs and coverage (1.1); participate in call with company insurance broker regarding insurance coverage and policy needs (.7).	Kagnoff, Michael S.	1.80	2,061.00
08/03/20	Participate in diligence call with creditors committee.	Kagnoff, Michael S.	1.80	2,061.00
08/05/20	Correspond with S&C regarding invoice.	Nanes, Rachel	0.10	95.00
08/06/20	Multiple communications with UCC advisors re: diligence items.	Avraham, David E.	0.50	447.50
08/07/20	Prepare for and participate in call with Deerfield professionals.	Kagnoff, Michael S.	0.50	572.50
08/07/20	Attend to Citadel NDA.	Kagnoff, Michael S.	0.40	458.00
08/07/20	Attend update call with DLA team and Deerfield regarding various matters.	Muenker, James	0.50	487.50
08/07/20	Prepare for and attend weekly status call with S&C team.	Nanes, Rachel	0.50	475.00
08/07/20	Review and revise letter to Committee.	Nanes, Rachel	0.50	475.00
08/08/20	Call with counsel to Deerfield and Committee regarding final DIP hearing (.5); revise KEIP order in accordance with discussion (.3).	Nanes, Rachel	0.80	760.00
08/09/20	Call with counsel to Committee and	Nanes, Rachel	1.10	1,045.00

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 4  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	Deerfield regarding DIP and KEIP objections.			
08/09/20	Review and revise letter to D. Rosner regarding litigation approach.	Nanes, Rachel	1.00	950.00
08/10/20	Revision to letter to Committee.	Califano, Thomas R.	0.40	516.00
08/10/20	Finalize and circulate correspondence to D. Rosner.	Nanes, Rachel	0.50	475.00
08/12/20	Revise NDA with Citadel.	Kagnoff, Michael S.	0.90	1,030.50
08/12/20	Prepare nondisclosure agreement with Citadel Americas LLC.	Malkiewicz, Adam John	1.10	610.50
08/12/20	Review and revise nondisclosure agreement.	O'Malley, Patrick J.	0.70	651.00
08/13/20	Address Citadel NDA.	Kagnoff, Michael S.	0.50	572.50
08/13/20	Prepare for (0.3) and attend 341 meeting (0.7).	Nair, Tara	1.00	670.00
08/13/20	Prepare for (0.3) and attend 341 meeting (0.7).	Nanes, Rachel	1.00	950.00
08/13/20	Retrieve and review all schedules, SOFAs and global notes for all debtors, and send to R. Nanes and T. Nair ahead of 341(a) Meeting of Creditors.	Wilson, Tennille F	0.40	124.00
08/14/20	Strategize and prepare diligence response for Partner Fund.	Kagnoff, Michael S.	1.70	1,946.50
08/14/20	Attend to Citadel NDA.	Kagnoff, Michael S.	0.60	687.00
08/14/20	Attend weekly call with DLA team and Deerfield team.	Muenker, James	0.40	390.00
08/14/20	Participate on weekly status call with Deerfield's counsel.	Nanes, Rachel	0.40	380.00
08/14/20	Review and respond to correspondence related to information requests from Partner and Citadel.	Nanes, Rachel	0.20	190.00
08/14/20	Attention to NDA.	O'Malley, Patrick J.	0.30	279.00
08/15/20	Finalize revisions to NDA with Citadel and negotiate same.	Kagnoff, Michael S.	1.00	1,145.00
08/16/20	Review and circulate NDA to Partner Fund Management (.4); correspond with T. Califano and Partner Fund Management regarding same (.2).	Nanes, Rachel	0.60	570.00
08/17/20	Correspond with creditor regarding critical vendor order.	Nanes, Rachel	0.20	190.00
08/17/20	Correspond with C. Pinto regarding Partner information requests (.2); call with P. Shin to discuss same (.5); correspond with PFM	Nanes, Rachel	1.50	1,425.00

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 5  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	and T. Califano regarding NDA (.3); correspond with Citadel (.2); call with T. Califano regarding information requests (.3).			
08/17/20	Correspondence with creditors.	Nanes, Rachel	0.20	190.00
08/17/20	Correspond with J. Abaray regarding product liability policies (0.2); confer with T. Wilson and A. Pie regarding same (0.3).	Nanes, Rachel	0.50	475.00
08/17/20	Attention to NDAs.	O'Malley, Patrick J.	0.40	372.00
08/18/20	Conference call with Partners.	Califano, Thomas R.	0.60	774.00
08/18/20	Prepare NDA for CRS Limited.	Kagnoff, Michael S.	0.30	343.50
08/18/20	Prepare for and participate in Partner's Fund diligence call.	Kagnoff, Michael S.	2.40	2,748.00
08/18/20	Correspondence with creditor.	Nanes, Rachel	0.10	95.00
08/18/20	Call with management and Partner.	Nanes, Rachel	1.50	1,425.00
08/18/20	Management call with Partners Fund.	Pie, Adam J.	1.00	875.00
08/19/20	Finalize CRS NDA.	Kagnoff, Michael S.	0.40	458.00
08/19/20	Call with T. Califano and counsel to product liability plaintiffs (.5); follow up call with T. Califano (.2); call with FTI regarding projections related to product liability claims (.3).	Nanes, Rachel	1.00	950.00
08/19/20	Draft NDA.	O'Malley, Patrick J.	0.50	465.00
08/20/20	Attend to CRS non-disclosure agreement negotiation and revisions.	Kagnoff, Michael S.	0.50	572.50
08/20/20	Attention to NDAs.	O'Malley, Patrick J.	0.40	372.00
08/21/20	Attendance on call with Deerfield.	Califano, Thomas R.	0.30	387.00
08/21/20	Weekly call with Deerfield.	Ingerman, Brett	0.30	345.00
08/21/20	Participate on weekly status call with S&C.	Nanes, Rachel	0.30	285.00
08/21/20	Communications with creditors.	Nanes, Rachel	0.30	285.00
08/22/20	Prepare response to Rosner letter.	Califano, Thomas R.	1.00	1,290.00
08/24/20	Revision to Rosner letter.	Califano, Thomas R.	0.60	774.00
08/24/20	Correspond with C. Pinto and J. Tejedor regarding creditor inquiry.	Nanes, Rachel	0.10	95.00
08/25/20	Review amended notice of appointment of committee (0.1) and correspond with T. Califano regarding same (0.1).	Nanes, Rachel	0.20	190.00
08/27/20	Correspond with T. Califano and A. Zollinger regarding Fogarty claim.	Nanes, Rachel	0.20	190.00
08/27/20	Correspond with J. Tejedor and E. Maretto regarding critical vendor claim.	Nanes, Rachel	0.20	190.00

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 6  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
08/28/20	Conference call with Deerfield counsel (.4); emails re Citadel and Partners (.5).	Califano, Thomas R.	0.90	1,161.00
08/28/20	Attention to correspondence from Committee related to Citadel (.3); call and correspond with Jefferies regarding same (.2).	Nanes, Rachel	0.50	475.00
08/28/20	Participate on weekly status call with S&C.	Nanes, Rachel	0.40	380.00
<b>Total</b>			<b>40.20</b>	<b>USD 41,333.00</b>

**B155 Court hearings**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
08/01/20	Revise and file witness and exhibit list for disclosure statement hearing.	Nanes, Rachel	0.50	475.00
08/01/20	Review, revise and circulate final orders of on first day motions.	Nanes, Rachel	1.20	1,140.00
08/03/20	Prepare for disclosure statement hearing.	Kagnoff, Michael S.	0.40	458.00
08/03/20	Review hearing agenda (0.2); and correspondence with T. Wilson re same (0.1).	Nair, Tara	0.30	201.00
08/03/20	Prepare final orders re first day motions (0.5); and correspondence with UST and committee re same (0.1).	Nair, Tara	0.60	402.00
08/03/20	Prepare for second day and disclosure statement hearings (1.6); memo to T. Califano with hearing notes (.4).	Nanes, Rachel	2.00	1,900.00
08/03/20	Revise hearing binders, review and retrieve all pleadings and objections filed from 7/30 - 8/3 and forward same to BC for Judge's binder (2.1); update binder index to reflect same and call with Business Center to walk through documents and exhibits before sending to Judge's chambers (1.1); revise agenda to include all recent objections and amended plan/disclosure statement (0.7); file same via ECF (0.2); forward filed copy to Business Center for binder delivery (0.1).	Wilson, Tennille F	4.20	1,302.00
08/04/20	Attend second-day hearing.	Avraham, David E.	2.10	1,879.50
08/04/20	Attend hearing on Disclosure Statement.	Califano, Thomas R.	2.10	2,709.00
08/04/20	Participate in part of disclosure statement hearing.	Ingerman, Brett	1.50	1,725.00
08/04/20	Attend second day and disclosure statement hearing telephonically.	Nair, Tara	2.10	1,407.00

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 7  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
08/04/20	Review and oversee submission of orders on first day motions.	Nanes, Rachel	0.50	475.00
08/04/20	Attend Hearing on the Debtors' Disclosure Statement.	Pie, Adam J.	2.10	1,837.50
08/04/20	Coordinate with Business Center to have final binder sent to Judge's chambers (.5).	Wilson, Tennille F	0.50	155.00
08/04/20	Finalize final orders and upload to Judge's chambers via ECF.	Wilson, Tennille F	0.30	93.00
08/04/20	Attend second day hearings.	Zollinger, Andy	1.40	1,246.00
08/04/20	Communications with DLA team regarding first day orders and issues.	Zollinger, Andy	0.70	623.00
08/05/20	Retrieve and review all pleadings, responses, orders and subpoenas and create digital binder for August 6 hearing.	Wilson, Tennille F	1.20	372.00
08/06/20	Attend discovery hearing.	Avraham, David E.	0.60	537.00
08/06/20	Prepare for (0.4) and participate in motion to compel hearing (0.5).	Ingerman, Brett	0.90	1,035.00
08/06/20	Participate in hearing on Committee's motion to compel (.5); call with T. Califano to discuss same (.2).	Nanes, Rachel	0.70	665.00
08/06/20	Review and oversee submission of final orders (.4); correspond with A. Zollinger regarding critical vendor order (.1).	Nanes, Rachel	0.50	475.00
08/06/20	Correspond with counsel regarding WebEx instructions for upcoming hearing.	Nanes, Rachel	0.30	285.00
08/06/20	Call with T. Nair to discuss upcoming hearing.	Nanes, Rachel	0.30	285.00
08/06/20	Attend Motion to Compel Hearing.	Pie, Adam J.	0.60	525.00
08/06/20	Call with J&J Transcribers re hearing transcripts.	Wilson, Tennille F	0.40	124.00
08/06/20	Prepare draft of witness and exhibit list (0.7); retrieve documents for exhibit binder and begin preparation of same (1.3).	Wilson, Tennille F	2.00	620.00
08/06/20	Finalize Final Insurance Order and Critical Vendor Order (0.5) and upload same via ECF (0.2).	Wilson, Tennille F	0.70	217.00
08/07/20	Minor revision to final tax order, prepare for filing and upload to chambers via ECF.	Wilson, Tennille F	0.60	186.00
08/09/20	Review and revise witness and exhibit list and send to A. Pie for review (.5); attention to exhibits (.5); correspond with interested parties regarding witness and exhibit list (.2); review and circulate Committee's	Nanes, Rachel	1.40	1,330.00

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 8  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	witness and exhibit list (.2).			
08/09/20	Organize exhibits and create digital binder (1.0); file witness exhibit list (.3); create Sharefile with all exhibits and send same to various recipients (.7).	Wilson, Tennille F	2.00	620.00
08/10/20	Review and revise agenda for August 12 hearing (.3); confer with T. Wilson regarding preparations for August 12 hearing (.8).	Nanes, Rachel	1.10	1,045.00
08/10/20	Prepare UCC and DLA exhibit binders and coordinate shipment to T. Califano, R. Nanes, B. Ingberman, and T. Dragelin (2.8); draft and finalize Agenda and send same to R. Nanes for review (1.0); create binder index to track agenda, retrieve and review all corresponding documents and create digital binder of same (1.2); forward digital binder to Dallas Business Center and coordinate courier service of binders to Judge Jernigan (.7).	Wilson, Tennille F	5.70	1,767.00
08/11/20	Review and oversee filing of agenda (.3); attention to hearing and exhibit binders (.6); prepare for hearing (1.0).	Nanes, Rachel	1.90	1,805.00
08/11/20	Prepare hearing exhibit binders (2.0); finalize Agenda and file same via ECF (.5); forward Agenda to Business Center Dallas and coordinate service of agenda and binders to Judge's chambers (.7); review UCC amended witness exhibit list and organize UCC and Debtors exhibit folders (0.7); review August 4, 2020 hearing transcript and save same to system (.5).	Wilson, Tennille F	4.40	1,364.00
08/12/20	Prepare for (2.5) and attend hearing re KEIP, DIP and retention applications (4.5); and telephone conference with J. Onopchenko re results (.3).	Califano, Thomas R.	7.30	9,417.00
08/12/20	Prepare for (2.2) and participate in hearing on DIP and KEIP motions (4.5).	Ingberman, Brett	6.70	7,705.00
08/12/20	Prepare for KEIP hearing.	Kagnoff, Michael S.	4.10	4,694.50
08/12/20	Attend hearing re KEIP, DIP and retention applications via WebEx (joined late).	Nair, Tara	4.00	2,680.00
08/12/20	Call with T. Califano and B. Ingberman regarding hearing (.3); prepare for hearing on retention applications, DIP Motion, KEIP Motion and other matters (2.2); attend hearing (4.5).	Nanes, Rachel	6.50	6,175.00

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 9  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
08/12/20	Correspond with interested parties and Court regarding Webex instructions.	Nanes, Rachel	0.20	190.00
08/12/20	Prepare for (0.8) and attend hearing on DIP and KEIP motions (4.5).	Pie, Adam J.	5.30	4,637.50
08/12/20	Attend hearing re KEIP, DIP and retention applications.	Stier, Erik F.	4.50	2,992.50
08/13/20	Review and oversee submission of orders (.8); confer with T. Wilson regarding same (.2); correspond with C. Pinto regarding supplemental wage order (.1).	Nanes, Rachel	1.10	1,045.00
08/13/20	Request transcript for August 12, 2020 hearing.	Wilson, Tennille F	0.40	124.00
08/14/20	Attend final hearing on DIP financing.	Muenker, James	0.50	487.50
08/14/20	Attend hearing (telephonically) on DIP.	Nair, Tara	0.50	335.00
08/14/20	Correspond with counsel to the Committee and DIP Lender regarding DIP Hearing (0.20) and call Court regarding same (0.2); prepare for (0.3) and attend DIP Hearing (.5); follow up call with T. Califano regarding same (.2).	Nanes, Rachel	1.40	1,330.00
08/14/20	Receive and review August 12, 2020 hearing transcript and circulate same (.7); request hearing transcript for August 14, 2020 hearing (.3).	Wilson, Tennille F	1.00	310.00
08/14/20	Attend final DIP hearing.	Zollinger, Andy	0.50	445.00
08/17/20	Request transcript for August 14 hearing.	Wilson, Tennille F	0.40	124.00
08/23/20	Correspond with T. Califano regarding confirmation hearing.	Nanes, Rachel	0.10	95.00
08/26/20	Begin draft of witness/exhibit list (.7); email Dallas Business Center to advise of 9/1 hearing and delivery instructions for judge courier (.3); create binder index and binder cover for judge's binder (.6); retrieve and review of Committee's Motion to Compel and merge all exhibits for digital binder (.5); review Order Granting Motion to Expedite and calendar hearing for all participants (.4).	Wilson, Tennille F	2.50	775.00
08/27/20	Review notice of hearing (0.1) and correspond with team regarding new hearing time (0.1).	Nanes, Rachel	0.20	190.00
08/28/20	Begin preparation of witness/exhibit list for September 1st hearing.	Wilson, Tennille F	0.70	217.00
08/31/20	Retrieve filed Objection to Committee's Motion to Compel and all related exhibits	Wilson, Tennille F	2.10	651.00

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 10  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	and coordinate with Business Center Dallas to have same couriered to Judge Jernigan's chambers (.6); coordinate overnight delivery of hearing binder to T. Califano (.6); retrieve all pleadings, objections and responses to Committee's Motion and prepare a digital binder of same (0.7); forward digital binder and index to R. Nanes for circulation to all parties prior to hearing (.2).			
	<b>Total</b>			<b>97.80 USD 75,905.00</b>

**B160 Fee/Employment Applications**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
08/06/20	Correspondence with M. Sarna and T. Wilson re DLA retention.	Nair, Tara	0.20	134.00
08/06/20	Review comments from N. Reznick to retention application and discuss with T. Nair (.3); correspond with Jefferies and FTI regarding same (.2).	Nanes, Rachel	0.50	475.00
08/06/20	Prepare staffing plan in connection with DLA retention application.	Sarna, Matthew S.	0.40	224.00
08/06/20	Correspondence with M. Sarna regarding staffing plan (0.3) and review draft of same (0.4).	Wilson, Tennille F	0.70	217.00
08/07/20	Call with FTI and R. Nanes re retention application.	Nair, Tara	0.40	268.00
08/07/20	Call with T. Dragelin and J. Naifeh regarding questions related to FTI retention application.	Nanes, Rachel	0.30	285.00
08/10/20	Review comments from UST to retention applications and discuss same with T. Nair (.3); call with Jefferies' counsel regarding comments from UST (.3); call with UST regarding comments (.4).	Nanes, Rachel	1.00	950.00
08/11/20	Revise retention orders based on UST comments (0.3); diligence re UST comments (0.8); correspondence with T. Dragelin and J. Naifeh re same (0.2); correspondence with E. Bromagen re same (0.2); and call with R. Nanes re same (0.6).	Nair, Tara	2.10	1,407.00
08/11/20	Call with T. Nair to discuss UST's comments to retention applications (.3); review revised orders and responses (.3);	Nanes, Rachel	0.80	760.00

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 11  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	correspond with N. Resnick regarding same (.2).			
08/13/20	Prepare FTI Retention Order and Jefferies Retention Order for and upload same to Judge's chambers via ECF.	Wilson, Tennille F	0.50	155.00
08/14/20	Finalize DLA retention order (0.2); finalize OCP order (0.3); correspondence with T. Wilson re same (0.2).	Nair, Tara	0.70	469.00
08/14/20	Finalize OCP Order and DLA Retention Order and upload same to Judge's chambers via ECF.	Wilson, Tennille F	0.50	155.00
08/17/20	Correspondence with OCPs re retention.	Nair, Tara	0.20	134.00
08/18/20	Correspondence with T. Brady re OCP retention.	Nair, Tara	0.20	134.00
08/18/20	Correspond with T. Nair regarding OCPs.	Nanes, Rachel	0.20	190.00
08/19/20	Review entered FTI, DLA, Jefferies and OCP Orders and coordinate service of same (0.7); review Omni Certificate of Service and cross check docket to ensure proper service completed on all pleadings and orders (1.2).	Wilson, Tennille F	1.90	589.00
08/20/20	Correspondence with T. Brady re OCP retention (0.2); call with C. LaQuay re OCP retention (0.2); correspondence with C. LaQuay, R. Nanes and T. Wilson re same (0.3); finalize OCP declarations (0.4); and correspondence with R. Nanes and T. Wilson re same (0.3).	Nair, Tara	1.40	938.00
08/20/20	Review and revise OCP declaration.	Nanes, Rachel	0.20	190.00
08/20/20	Revise KPMG Affidavit and send same to T. Nair for review before filing (1.0); finalize and file LaQuay and KPMG Affidavit via ECF (6.).	Wilson, Tennille F	1.60	496.00
08/21/20	Revise monthly fee statement to comply with local rules and for confidentiality issues (2.2); and correspondence with C. Cushman re same (0.3).	Nair, Tara	2.50	1,675.00
08/21/20	Review OCP declarations (0.8); correspondence with OCP declarations re same (0.7); correspondence with T. Brady re same (0.2) and correspondence with T. Wilson re same (0.4).	Nair, Tara	2.10	1,407.00
08/21/20	Correspond with C. Pinto and T. Califano regarding retention issue (0.2); review DIP Credit Agreement related to same (0.3).	Nanes, Rachel	0.50	475.00

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 12  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
08/21/20	Correspond with T. Nair regarding OCPs.	Nanes, Rachel	0.10	95.00
08/21/20	Finalize LaQuay and Thompson Hine Affidavits, file same via ECF, and coordinate service (1.0); review David Griffin Affidavit (0.3); email to D. Griffin and T. Nair requesting revisions of same before filing (.2).	Wilson, Tennille F	1.50	465.00
08/24/20	Finalize OCP declarations (0.7); and correspondence with T. Wilson re same (0.3).	Nair, Tara	1.00	670.00
08/24/20	Finalize Affidavit of David Griffin (0.4), and file same via ECF (0.2); finalize Affidavit of Foley & Lardner LLP (0.3); file same via ECF (0.3); coordinate service of Affidavits (0.2); and calendar for objection deadlines (0.2).	Wilson, Tennille F	1.60	496.00
08/25/20	Review OCP Order and create chart of OCPs to determine status of filed affidavits (0.9); email chart to T. Nair and reminder of outstanding affidavits and deadline (0.4).	Wilson, Tennille F	1.30	403.00
08/26/20	Communications with OCPs re retention.	Nair, Tara	0.50	335.00
08/26/20	Correspond with Baker & MacKenzie and T. Nair regarding OCP.	Nanes, Rachel	0.20	190.00
08/26/20	Correspond with E. Bromagen regarding fee application process.	Nanes, Rachel	0.10	95.00
08/26/20	Draft Notice of Supplement to Ordinary Course Professionals and exhibits (1.1) and forward same to T. Nair for review (.2).	Wilson, Tennille F	1.30	403.00
08/27/20	Finalize OCP declarations re retention (0.6); review notice of the same (0.2); and correspondence with T. Wilson re same (0.2).	Nair, Tara	1.00	670.00
08/27/20	Finalize Notice of Supplement to OCP and Exhibits (0.4) and file same via ECF (0.2); Revise E&Y Affidavit of Professional (0.5) and finalize file via ECF (0.5); and coordinate service of the same (0.2).	Wilson, Tennille F	1.80	558.00
08/28/20	Finalize OCP declarations re retention.	Nair, Tara	0.30	201.00
08/31/20	Finalize OCP declarations (0.4); and correspondence with OCPs and T. Wilson re same (0.3).	Nair, Tara	0.70	469.00
08/31/20	Revise Brentwood IP Law Affidavit (0.3); prepare same for filing via ECF (0.3); prepare Fish & Richardson Affidavit (0.3) and file both via ECF (0.4); calendar	Wilson, Tennille F	1.60	496.00

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 13  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	objection deadlines (0.1) and coordinate service of same (0.2).			
	<b>Total</b>			<b>31.90 USD 17,273.00</b>

**B185 Assumption/Rejection of Leases and Contracts**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
08/10/20	Correspond with FTI regarding cure schedule.	Nanes, Rachel	0.20	190.00
08/11/20	Communications with M. Jacobson re assumption and rejection issues.	Nair, Tara	0.30	201.00
08/11/20	Call with M. Jacobson regarding cure schedule.	Nanes, Rachel	0.10	95.00
08/13/20	Calls with FTI re cure notice (0.6); call with R. Nanes re same (0.3); and review of same (0.4).	Nair, Tara	1.30	871.00
08/13/20	Review cure schedule (.3); call with T. Nair to discuss same (.3); correspond with counsel to Deerfield regarding same (.2).	Nanes, Rachel	0.80	760.00
08/14/20	Call with R. Nanes, Deerfield and FTI team re cure schedule (0.6); and correspondence with C. Pinto and T. Brady re same (0.2).	Nair, Tara	0.80	536.00
08/14/20	Correspond (.2) and call with S&C regarding schedule of executory contracts and unexpired leases (.6); follow up call with T. Nair to discuss same (.2).	Nanes, Rachel	1.00	950.00
08/18/20	Emails with Aetna and A. Zollinger re: insurance issue.	Avraham, David E.	0.20	179.00
08/18/20	Call with J. Nafieh regarding cure schedule (.3); review cure schedule and list of Deerfield's questions (.5); correspond with S&C and management team regarding same (.3).	Nanes, Rachel	1.10	1,045.00
08/19/20	Correspond with S&C and J. Muenker regarding call to discuss cure schedule.	Nanes, Rachel	0.20	190.00
08/21/20	Call with FTI team, R. Nanes and S&C team re cure schedule.	Nair, Tara	1.00	670.00
08/21/20	Prepare for (0.3) and participate on call with S&C and Deerfield regarding cure schedule (1.0).	Nanes, Rachel	1.30	1,235.00
08/24/20	Correspond with B. Beller regarding contract review.	Nanes, Rachel	0.10	95.00
08/26/20	Call with B. Beller regarding cure schedule	Nanes, Rachel	0.60	570.00

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 14  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	and other case-related issues.			
08/28/20	Call with C. Pinto regarding cure schedule and liquidating debtors (.3); correspond with S&C regarding same (.2).	Nanes, Rachel	0.50	475.00
<b>Total</b>			<b>9.50</b>	<b>USD 8,062.00</b>

**B190 Other Contested Matters**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
08/07/20	Research re 2004 motions.	Furillo, Jamie	1.60	680.00
08/07/20	Research re 2004 motion (1.4); and draft 2004 motion (1.8).	Nair, Tara	3.20	2,144.00
08/10/20	Call with P. Shin and R. Nanes re 2004 motion (0.5); correspondence with M. Jacobson and T. Barke re same (0.2); and research re same (0.4).	Nair, Tara	1.10	737.00
08/10/20	Call with T. Nair and Jefferies team regarding 2004 and DIP objection.	Nanes, Rachel	0.50	475.00
08/11/20	Diligence re 2004 motion (1.2); and communications with T. Califano, R. Nanes and P. Shin re same (0.3).	Nair, Tara	1.50	1,005.00
08/12/20	Review of NDA for Citadel (.4); review of 2004 motion (.4).	Califano, Thomas R.	0.80	1,032.00
08/12/20	Call with C. Pinto re 2004 motion (0.1); correspondence with C. Pinto and J. Onopchenko re same (0.3); correspondence with N. Sheps re same (0.1); diligence re same (0.7); communications with Jefferies re same (0.2); and revise 2004 motion based on T. Califano's comments (0.9).	Nair, Tara	2.30	1,541.00
08/12/20	Research re to Rule 2004 motions.	Sheps, Nathan	1.40	966.00
08/12/20	Diligence re 2004 motion.	Sheps, Nathan	3.60	2,484.00
08/14/20	Revise 2004 Motion based on T. Califano's comments (0.5); draft motion to shorten re same (0.8).	Nair, Tara	1.30	871.00
08/14/20	Research re Bankruptcy Rule 2004.	Sheps, Nathan	1.80	1,242.00
08/16/20	Review 2004 motion.	Califano, Thomas R.	0.60	774.00
08/16/20	Review Rule 2004 motion.	Pie, Adam J.	1.30	1,137.50
08/16/20	E-mail messages to Tara Nair discussing the Rule 2004 Motion.	Pie, Adam J.	0.20	175.00
08/17/20	Revise 2004 motion based on T. Califano's comments (0.6); and correspondence with P.	Nair, Tara	0.90	603.00

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 15  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	Shin, T. Califano and A. Pie re same (0.3).			
08/18/20	Call with T. Nair to discuss 2004 motion.	Nanes, Rachel	0.30	285.00
08/28/20	Correspond with T. Califano regarding 2004 motion.	Nanes, Rachel	0.20	190.00
<b>Total</b>			<b>22.60</b>	<b>USD 16,341.50</b>

#### **B200 SEC Reporting**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
08/03/20	Analyze and respond to inquiries regarding board trades.	Kagnoff, Michael S.	0.30	343.50
08/03/20	Review 10-Q (0.4); analysis relating to director trading (0.2).	O'Malley, Patrick J.	0.60	558.00
08/04/20	Attention to 10-Q.	O'Malley, Patrick J.	1.80	1,674.00
08/05/20	Review and provide comments to 10-Q.	O'Malley, Patrick J.	1.40	1,302.00
08/06/20	Finalize second quarter 10-Q and first quarter 10-Q/A.	Kagnoff, Michael S.	3.10	3,549.50
08/06/20	Review and revise 10-Q.	O'Malley, Patrick J.	3.10	2,883.00
08/06/20	Prepare amendment to first quarter 10-Q.	O'Malley, Patrick J.	2.90	2,697.00
08/07/20	Finalize 10-Q and 10-Q/A filings.	Kagnoff, Michael S.	1.50	1,717.50
08/07/20	Attention to 10-Q.	O'Malley, Patrick J.	1.40	1,302.00
08/07/20	Review and provide comments to Section 16 forms.	O'Malley, Patrick J.	0.60	558.00
08/07/20	Attention to amendment to 10-Q.	O'Malley, Patrick J.	0.70	651.00
08/13/20	Advise and comment on Section 16 matters.	O'Malley, Patrick J.	1.10	1,023.00
08/18/20	Attention to Section 16 matters.	O'Malley, Patrick J.	0.30	279.00
08/19/20	Analysis and correspondence relating to Section 16 matters.	O'Malley, Patrick J.	0.60	558.00
08/28/20	Review and provide comments to press release.	O'Malley, Patrick J.	0.40	372.00
<b>Total</b>			<b>19.80</b>	<b>USD 19,467.50</b>

#### **B210 Business Operations**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
08/03/20	Call with C. Pinto re final orders (0.2); call with company FTI team and DLA team re case update (1.5); communications with R. Nanes re case update (0.5).	Nair, Tara	2.20	1,474.00
08/03/20	Call with Company, FTI and DLA teams	Nanes, Rachel	2.00	1,900.00

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 16  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	regarding case update (1.5); follow up call with T. Nair regarding same (.5)			
08/03/20	Revise final critical vendor order (0.5); analyze CV payments (0.6) and emails with the company regarding the same (0.2).	Zollinger, Andy	1.30	1,157.00
08/04/20	Correspondence with Trustee and J. Tejedor re IDI materials (0.2); correspondence with C. Pinto, Trustee and Committee re critical vendor payments (0.3).	Nair, Tara	0.50	335.00
08/04/20	Call with T. Nair to discuss various case related issues.	Nanes, Rachel	0.50	475.00
08/05/20	Participate in weekly management call.	Ingerman, Brett	0.50	575.00
08/05/20	Further address inquiries regarding medical malpractice insurance (.5).	Kagnoff, Michael S.	0.50	572.50
08/05/20	Call with company, FTI team and DLA team re case update and operational issues.	Nair, Tara	0.80	536.00
08/05/20	Participate on weekly management status call.	Nanes, Rachel	0.50	475.00
08/05/20	Participate on weekly status call with Company and FTI.	Nanes, Rachel	0.80	760.00
08/05/20	Conference call with FTI and company regarding status update.	Sarna, Matthew S.	0.80	448.00
08/06/20	Call with R. Nanes re case update and operational issues.	Nair, Tara	0.60	402.00
08/06/20	Review and finalize critical vendor order.	Zollinger, Andy	0.40	356.00
08/07/20	Correspond with C. Pinto regarding amount owed Oscor.	Nanes, Rachel	0.10	95.00
08/10/20	Telephone conference calls with J. Onopchenko re open issues (0.6); telephone conference calls with R. Nanes re open issues (0.8).	Califano, Thomas R.	1.40	1,806.00
08/10/20	Calls with R. Nanes re case update (0.6); and call with company and FTI team re same (0.7).	Nair, Tara	1.30	871.00
08/10/20	Call with T. Nair to discuss various case issues	Nanes, Rachel	0.60	570.00
08/11/20	Communications with R. Nanes re case update (0.8); and communications with FTI and R. Nanes re critical vendor issues (0.3).	Nair, Tara	1.10	737.00
08/11/20	Correspond with C. Pinto and N. Reznick regarding payments to vendor.	Nanes, Rachel	0.30	285.00
08/12/20	Review and revise employee and physician communication (.5).	Kagnoff, Michael S.	0.50	572.50

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 17  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
08/12/20	Discuss open IP matters with Ms. Nanes.	Kagnoff, Michael S.	0.50	572.50
08/12/20	Call with FTI and company re open issues.	Nair, Tara	0.30	201.00
08/12/20	Correspond with BofA and T. Nair regarding bank account.	Nanes, Rachel	0.20	190.00
08/12/20	Call with M. Kagnoff to discuss IP-related issues	Nanes, Rachel	0.50	475.00
08/13/20	Further edit employee and customer communications (.6); review investor materials (1.8).	Kagnoff, Michael S.	2.40	2,748.00
08/13/20	Call with R. Nanes re case update.	Nair, Tara	0.60	402.00
08/13/20	Call with T. Nair to discuss various case related matters, including discovery, hearing follow up and operational issues.	Nanes, Rachel	0.60	570.00
08/14/20	Prepare for and participate in professionals call.	Kagnoff, Michael S.	0.50	572.50
08/17/20	Review products liability claim (1.2); review employment matter (.8).	Kagnoff, Michael S.	2.00	2,290.00
08/17/20	Call with R. Nanes re open issues.	Nair, Tara	0.40	268.00
08/17/20	Participate on status call with management re open operational issues.	Nanes, Rachel	1.00	950.00
08/17/20	Call with T. Nair regarding case issues	Nanes, Rachel	0.40	380.00
08/17/20	Call with DLA, FTI and company re weekly status update and operational issues.	Sarna, Matthew S.	1.00	560.00
08/19/20	Emails with A. Zollinger and A. Shipley re: insurance issues.	Avraham, David E.	0.20	179.00
08/19/20	Call with FTI team, R. Nanes and company re case update (0.9); call with R. Nanes re case update and operational issues (0.6).	Nair, Tara	1.50	1,005.00
08/19/20	Correspondence with T. Barke and M. Sarna re insurance payments.	Nair, Tara	0.20	134.00
08/19/20	Participate on status call with management team re open operational issues.	Nanes, Rachel	0.50	475.00
08/19/20	Participate on weekly status call with Company.	Nanes, Rachel	0.40	380.00
08/19/20	Call with T. Nair to discuss OCPs and 2004 motion.	Nanes, Rachel	0.30	285.00
08/20/20	Attend to potential new hires.	Kagnoff, Michael S.	0.30	343.50
08/20/20	Call with R. Nanes re case update.	Nair, Tara	0.40	268.00
08/20/20	Call with creditor regarding case.	Nanes, Rachel	0.20	190.00
08/20/20	Call with T. Nair regarding open issues	Nanes, Rachel	0.40	380.00
08/21/20	Prepare for (0.1) and participate in	Kagnoff, Michael S.	0.50	572.50

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 18  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	professionals call (0.4).			
08/24/20	Review and revise sales promotion communication (.5); prepare request for additional hires (.5).	Kagnoff, Michael S.	1.00	1,145.00
08/24/20	Call with FTI team, DLA team and company re open issues.	Nair, Tara	0.70	469.00
08/24/20	Participate on bi weekly status call.	Nanes, Rachel	0.70	665.00
08/25/20	Strategize regarding response to IP license coverage for Alto.	Kagnoff, Michael S.	1.50	1,717.50
08/26/20	Analyze IP matters including Medtronic objection reply and various potential exposures (4.3); discuss IP matters with Mr. Onopchenko (.3); analyze issues in respect of insurance coverage sufficiency (2.2).	Kagnoff, Michael S.	6.80	7,786.00
08/26/20	Call with FTI team, company and R. Nanes re case update.	Nair, Tara	0.90	603.00
08/26/20	Participate on bi-weekly status call (.9); participate on weekly management call (.5).	Nanes, Rachel	1.40	1,330.00
08/27/20	Further analyze key intellectual property matters at request of Mr. Onopechenko.	Kagnoff, Michael S.	2.10	2,404.50
08/28/20	Participate on weekly status call.	Ingerman, Brett	0.50	575.00
08/28/20	Review and revise press release in respect of Alto launch (.5); attend weekly professionals call (.5); review various IP matters and need for additional support resources (2.8); discuss IP matters with Mr. Onopchenko (.4).	Kagnoff, Michael S.	4.20	4,809.00
08/31/20	Further analysis of intellectual property matters.	Kagnoff, Michael S.	2.30	2,633.50
08/31/20	Call with R. Nanes, FTI Team and company re open issues (0.5); and call with R. Nanes re case update (0.4).	Nair, Tara	0.90	603.00
08/31/20	Participate on weekly status call.	Nanes, Rachel	0.50	475.00
08/31/20	Call with T. Nair to discuss various case issues and prepare for Company call.	Nanes, Rachel	0.80	760.00
<b>Total</b>			<b>56.30</b>	<b>USD 54,768.50</b>

#### B211 Financial Reports

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
08/03/20	Revise global notes (0.4); and correspondence with M. Jacobson re same (0.2).	Nair, Tara	0.60	402.00

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 19  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
08/03/20	Conference call with FTI and company re schedules (joined late).	Sarna, Matthew S.	1.30	728.00
08/03/20	Review schedules and SOFAs (1.4) and internal calls regarding the same (0.8).	Zollinger, Andy	2.20	1,958.00
08/04/20	Finalize schedules and statements for filing (2.6); and extensive communications with FTI team and R. Nanes re same (1.2).	Nair, Tara	3.80	2,546.00
08/04/20	Review, revise and oversee filing of Schedules, SOFAs and Global Notes.	Nanes, Rachel	3.00	2,850.00
08/04/20	Meeting w. T. Nair and R. Nanes to discuss action items and filing of schedules and SOFAs (.6); draft Notice of Filing of Schedules, SOFAs and Global Notes and forward same for review to T. Nair (.9); edits to schedules and SOFAs and file same via ECF. File Global Notes and Notice of Filing of Global Notes in all entity cases via ECF (3.2).	Wilson, Tennille F	4.70	1,457.00
08/04/20	Review schedules and SOFA (2.3) and send comments (0.4).	Zollinger, Andy	2.70	2,403.00
08/10/20	Correspondence with E. Stier re schedules.	Nair, Tara	0.20	134.00
08/28/20	Review MOR (0.4); and correspondence with R. Nanes re same (0.1).	Nair, Tara	0.50	335.00
08/28/20	Review MOR (0.1) and correspond with T. Nair regarding same (0.1).	Nanes, Rachel	0.20	190.00
08/31/20	Review MOR (0.2); and correspondence with J. Naifeh, R. Nanes and M. Jacobson re same (0.2).	Nair, Tara	0.40	268.00
08/31/20	Review July MOR and send comments to M. Jacobson.	Nanes, Rachel	0.50	475.00
<b>Total</b>			<b>20.10</b>	<b>USD 13,746.00</b>

#### B220 Employee Benefits/Pensions

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
08/02/20	Revise supplemental wage motion.	Sarna, Matthew S.	1.70	952.00
08/03/20	Draft motion to shorten re supplemental wage motion.	Sarna, Matthew S.	2.90	1,624.00
08/04/20	Review of KEIP reply.	Califano, Thomas R.	0.70	903.00
08/04/20	Finalize Final Wage Order and upload to Judges chambers via ECF.	Wilson, Tennille F	0.30	93.00
08/06/20	Review and revise Supplemental Wage Motion and related Motion to Shorten	Nanes, Rachel	2.60	2,470.00

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 20  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	Notice (2.1); call with M. Sarna and T. Wilson regarding same (.5).			
08/06/20	Revise supplemental wage motion and motion to shorten.	Sarna, Matthew S.	0.30	168.00
08/06/20	Revise supplemental wage motion and motion to shorten.	Sarna, Matthew S.	2.10	1,176.00
08/06/20	Edits to Supplemental Wage Motion (0.8); and finalize and file same via ECF (0.4).	Wilson, Tennille F	1.20	372.00
08/07/20	Internal strategy communications re: responses to forthcoming KEIP and DIP objections.	Avraham, David E.	0.40	358.00
08/07/20	Analyze objections to KEIP and consider revisions.	Kagnoff, Michael S.	1.30	1,488.50
08/07/20	Teleconference with Rachel Nanes regarding hearing on KEIP and discovery issues (0.5); teleconference with Rachel Nanes and Tom Califano regarding same (0.2); review background documents and draft letter to Committee counsel regarding same (0.6); review committee objection to KEIP and teleconference with Tom Califano regarding same (0.3).	Muenker, James	1.60	1,560.00
08/07/20	Correspondence with E. Stier and N. Sheps re KEIP (0.3); and review of issues re same (0.2).	Nair, Tara	0.50	335.00
08/07/20	Review motion to shorten notice on supplemental wage motion (.5); confer with M. Sarna regarding same (.2).	Nanes, Rachel	0.70	665.00
08/07/20	Emails with R. Nanes re motion to shorten supplemental wage motion.	Sarna, Matthew S.	0.30	168.00
08/07/20	Prepare motion to shorten re supplemental wage motion for filing.	Sarna, Matthew S.	0.80	448.00
08/07/20	Research issues related to KEIP.	Scolaro, Loren M.	0.70	388.50
08/07/20	Research regarding sections 503 and 363 as it relates to Key Employee Incentive Plan.	Sheps, Nathan	3.40	2,346.00
08/07/20	Review committee KEIP and DIP objections (1.1), draft KEIP reply (3.8).	Stier, Erik F.	4.90	3,258.50
08/07/20	Emails with N. Sheps and L. Scolaro re research for KEIP reply (0.5), emails with M. Sarna re KEIP (0.2).	Stier, Erik F.	0.70	465.50
08/07/20	Draft Notice of Expedited Hearing for Supplemental Wage Motion.	Wilson, Tennille F	0.70	217.00
08/07/20	Research re KEIP KERP motions for R. Nanes for review.	Wilson, Tennille F	1.80	558.00

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 21  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
08/08/20	Review KEIP design report and emails with E. Stier re same.	Sarna, Matthew S.	0.40	224.00
08/08/20	Draft KEIP objection reply (4.2), call with S&C re committee objection (0.4).	Stier, Erik F.	4.60	3,059.00
08/09/20	Internal communications re: KEIP objection and reply.	Avraham, David E.	0.30	268.50
08/09/20	Call with T. Califano regarding reply to KEIP objection (.2); review KEIP objection and revise reply (1.2).	Nanes, Rachel	1.40	1,330.00
08/10/20	Internal emails re: KEIP reply (.3); review and revise same (.7); follow-up with E. Stier re: open issues on same (.3).	Avraham, David E.	1.30	1,163.50
08/10/20	Revision to KEIP reply.	Califano, Thomas R.	0.40	516.00
08/10/20	Attend to proposed revisions to KEIP.	Kagnoff, Michael S.	1.10	1,259.50
08/10/20	Email correspondence with Reyna Fernandez regarding leave issues.	Le Regulski, Cathryn	0.20	208.00
08/10/20	Electronic correspondence to Tom Califano and Rachel Nanes regarding response to committee's objection to KEIP motion; review same.	Muenker, James	0.30	292.50
08/10/20	Review and revise reply to KEIP objection (.9); review and revise proposed order related to KEIP (.2); call with T. Califano regarding order (.1).	Nanes, Rachel	1.20	1,140.00
08/10/20	Review and circulate job descriptions for KEIP participants.	Nanes, Rachel	0.20	190.00
08/10/20	Correspond with Court regarding Supplemental Wage Motion and upcoming hearing (.2); review and oversee filing of notice of hearing related to Supplemental Wage Motion (.3).	Nanes, Rachel	0.50	475.00
08/10/20	Revise KEIP reply based on various rounds of comments from D. Avraham, T. Califano and R. Nanes.	Stier, Erik F.	2.20	1,463.00
08/10/20	Review entered KERP Order and coordinate service of same (.3); finalize Reply in Support of KEIP/KERP Motion and file same via ECF (.3).	Wilson, Tennille F	0.60	186.00
08/10/20	Finalize Notice of Hearing of Supplemental Wage Motion and file same via ECF.	Wilson, Tennille F	0.60	186.00
08/11/20	Teleconference with Reyna Fernandez and Steffanie Cook regarding leave and job protection.	Le Regulski, Cathryn	1.50	1,560.00
08/11/20	Research re motions to approve a key	Masters, Melinda F.	1.20	510.00

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 22  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	employee incentive plan.			
08/11/20	Review Fifth Circuit precedent related to KEIPs (.5); call with T. Dragelin and J. Onopchenko regarding KEIP (1.1); call with T. Califano and B. Ingerman re same (.3); correspond with T. Califano regarding MIP (.2); call with T. Califano to discuss hearing (.3); review Committee's amended exhibit list and correspond with Committee regarding same (.2).	Nanes, Rachel	2.60	2,470.00
08/11/20	Call with A. Shiff regarding KEIP.	Nanes, Rachel	0.20	190.00
08/11/20	Call with Debtors' professionals to discuss proposed settlement with Committee regarding DIP and KEIP objections.	Nanes, Rachel	0.30	285.00
08/11/20	Order and review Onopchenko and Dragelin Deposition transcripts (0.8); forward same to R. Nanes prior to KEIP hearing and save to system (0.2).	Wilson, Tennille F	1.00	310.00
08/12/20	Review and analyze noncompete agreement for Kevin Cofran and prior communications regarding same (0.2); teleconference with Steffanie Cook regarding cease and desist letters (0.2); attention to drafting of cease and desist letters (0.2).	Le Regulski, Cathryn	0.60	624.00
08/13/20	Finalize Supplemental Wage Order for filing (0.2) and file same via ECF (0.3).	Wilson, Tennille F	0.50	155.00
08/19/20	Review and finalize KEIP order (0.2); review hearing transcript re KEIP (0.2).	Nanes, Rachel	0.40	380.00
08/20/20	Attention to issues related to KEIP (0.7); review KEIP order (0.3).	Califano, Thomas R.	1.00	1,290.00
08/20/20	Review KEIP order and correspond with T. Wilson regarding same.	Nanes, Rachel	0.30	285.00
08/20/20	Minor revisions to Revised KEIP Order (0.3) and upload same to Judge's chambers via ECF (0.2).	Wilson, Tennille F	0.50	155.00
<b>Total</b>			<b>55.00</b>	<b>USD 40,189.00</b>

#### B230 Financing/Cash Collections

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
08/04/20	Correspondence with M. Jacobson and T. Wilson re budget.	Nair, Tara	0.20	134.00
08/04/20	Finalize Second Interim Cash Management Order (0.2) and upload to Judge's chambers	Wilson, Tennille F	0.30	93.00

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 23  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	via ECF (0.1).			
08/07/20	Review committee objection to DIP financing (0.2) and electronic correspondence from Tom Califano and David Rosner regarding same (0.1).	Muenker, James	0.30	292.50
08/07/20	Review and circulate Committee's DIP Objection.	Nanes, Rachel	0.30	285.00
08/07/20	Draft DIP reply outline (1.5).	Stier, Erik F.	1.50	997.50
08/08/20	Review objection to DIP motion (.6); review research raised in same (.5); review DIP motion, Morgner declaration, and interim order (.7); review correspondence with UCC re: same (.3); call with E. Stier re: same (.2); call with SC re: DIP reply (.5).	Avraham, David E.	2.80	2,506.00
08/09/20	Draft reply in support of DIP motion (2.2) and research for same (1.1); internal communications and follow-up re same (.5).	Avraham, David E.	3.80	3,401.00
08/09/20	Teleconference with creditors' committee counsel, Deerfield counsel, Rachel Nanes and Tom Califano regarding committee's objection to DIP financing.	Muenker, James	1.00	975.00
08/09/20	Research related to contested DIP financing.	Sheps, Nathan	2.80	1,932.00
08/10/20	Research re: DIP issues (1.5); review comments to DIP reply (.3); revise DIP reply (1.4); emails with E. Stier re: same (.5); emails with T. Califano and R. Nanes re: reply (.4).	Avraham, David E.	4.10	3,669.50
08/10/20	Follow-up communications with D. Eades re: PPP loan issue.	Avraham, David E.	0.20	179.00
08/10/20	Revision to DIP reply.	Califano, Thomas R.	0.60	774.00
08/10/20	Review and revise reply to objection to DIP Motion (1.2); review Deerfield's reply (.2); call with T. Califano regarding objections (.3).	Nanes, Rachel	1.70	1,615.00
08/10/20	Revise DIP reply based on comments from T. Califano and R. Nanes (1.3); review and prepare reply for filing (1.0).	Stier, Erik F.	2.30	1,529.50
08/10/20	Finalize Reply in Support of DIP Motion (0.2) and file same via ECF (0.2).	Wilson, Tennille F	0.40	124.00
08/11/20	Telephone conference call with J. Bromley re open issues.	Califano, Thomas R.	0.40	516.00
08/11/20	Correspondence with T. Wilson and FTI re professional fees per DIP reporting (0.2).	Nair, Tara	0.20	134.00
08/12/20	Correspond with counsel to Deerfield and	Nanes, Rachel	0.20	190.00

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 24  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	Committee regarding unresolved DIP issues.			
08/13/20	Communications with SC re DIP (0.2) and review changes to order (0.2).	Avraham, David E.	0.40	358.00
08/13/20	Conference calls re DIP issues; telephone conference call with committee counsel; revision to NDAs.	Califano, Thomas R.	4.50	5,805.00
08/13/20	Communications with counsel to Deerfield and Committee regarding issues related to DIP order (1.0); review revisions to order (0.2) and correspond with counsel to Deerfield and DIP lender regarding same (.1); correspond with T. Califano regarding settlement terms (.3).	Nanes, Rachel	1.60	1,520.00
08/14/20	Call with J. Naifeh regarding questions related to Final DIP Order (0.2); correspond with J. Naifeh regarding payment of Deerfield's professional fees (0.1).	Nanes, Rachel	0.30	285.00
08/14/20	Review and revise Final DIP Order (1.3); oversee submission of order (.2).	Nanes, Rachel	1.50	1,425.00
08/14/20	Finalize Final DIP Order and Budget (0.3) and upload same via ECF (0.2).	Wilson, Tennille F	0.50	155.00
08/15/20	Review final DIP order.	Avraham, David E.	0.40	358.00
08/17/20	Correspond with management regarding Final DIP order and budget.	Nanes, Rachel	0.20	190.00
08/18/20	Review hearing transcript and order re: final DIP.	Avraham, David E.	0.40	358.00
08/18/20	Attention to issues related to DIP budget.	Nanes, Rachel	0.20	190.00
08/18/20	Emails to C. De Lemos to obtain weekly projected fees and expenses per DIP order(.3); receive and review transcript from August 14 hearing and save same to system (.5); review invoice for August 14 transcript and send same to M. Tucker for processing (.2); review docket and e-order query for status of retention orders (.4).	Wilson, Tennille F	1.40	434.00
08/20/20	Correspond with J. Naifeh regarding DIP budget.	Nanes, Rachel	0.10	95.00
08/21/20	Correspond with V&E regarding invoice.	Nanes, Rachel	0.10	95.00
08/23/20	Correspond with T. Califano regarding DIP budget.	Nanes, Rachel	0.10	95.00
08/24/20	Correspond with J. Naifeh regarding DIP budget.	Nanes, Rachel	0.20	190.00
08/25/20	Correspond with J. Naifeh regarding Final DIP Order.	Nanes, Rachel	0.10	95.00

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 25  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
08/25/20	Emails to C. De Lemos to obtain weekly fees and expenses for 8/16-8/22 per reporting required under DIP order.	Wilson, Tennille F	0.30	93.00
08/27/20	Call with T. Califano and J. Naifeh regarding DIP order and reporting obligations.	Nanes, Rachel	0.30	285.00
08/28/20	Call and correspond with T. Califano regarding reporting obligations under Final DIP Order.	Nanes, Rachel	0.30	285.00
08/31/20	Correspond with FTI and T. Califano regarding DIP borrowing request.	Nanes, Rachel	0.30	285.00
08/31/20	Address borrowing request matters.	Ruback, Gregory D.	0.50	655.00
<b>Total</b>			<b>36.80</b>	<b>USD 32,598.00</b>

#### B260 Board of Directors Matters

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
08/05/20	Prepare update for restructuring committee.	Kagnoff, Michael S.	0.30	343.50
08/06/20	Attendance on restructuring committee call.	Califano, Thomas R.	0.50	645.00
08/06/20	Prepare for and participate in restructuring committee meeting.	Kagnoff, Michael S.	0.80	916.00
08/14/20	Respond to inquiries from restructuring committee.	Kagnoff, Michael S.	1.40	1,603.00
08/27/20	Prepare for and attend restructuring committee call (1.3).	Califano, Thomas R.	1.30	1,677.00
08/27/20	Prepare for and participate in restructuring committee meeting (1.3); draft restructuring committee meeting minutes (.4).	Kagnoff, Michael S.	1.70	1,946.50
<b>Total</b>			<b>6.00</b>	<b>USD 7,131.00</b>

#### B310 Claims Administration and Objections

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
08/02/20	Participate in call with Mr. Califano and Ms. Nanes regarding IP matters, product liability cases, product liability insurance and other disputes (.7); prepare responses regarding ongoing disputes and IP matters (.8); prepare for creditor's committee call (.8).	Kagnoff, Michael S.	2.30	2,633.50
08/05/20	Conference call re disputed claims motion.	Califano, Thomas R.	0.50	645.00
08/05/20	Confer with T. Califano and M. Kagnoff regarding matter status and action items	Mulloy, Rick	2.20	2,420.00

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 26  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	(0.4); review and analyze publicly available litigation materials from docket to prepare for meeting with client (1.8).			
08/06/20	Call with Mr. Richard Mulloy to discuss case background (0.6); review materials re same (0.8); and research re patent issues (2.8).	Duerden, Christopher G.	4.20	3,423.00
08/06/20	Confer with client CTO regarding matter status and background (0.7); confer with attorney Duerden regarding: case background and action items (0.6); analyze sanctions motion and claim construction briefing (2.5).	Mulloy, Rick	3.80	4,180.00
08/07/20	Review materials (1.2), research patent issues (0.2) and draft and edit email memo outlining the results of analysis in preparation for upcoming call with Endologix (2.8).	Duerden, Christopher G.	4.20	3,423.00
08/07/20	Analyze claims in respect of Kerr litigation.	Kagnoff, Michael S.	2.10	2,404.50
08/08/20	Review and analyze publicly available materials from case docket for background regarding merits of litigation.	Mulloy, Rick	2.70	2,970.00
08/09/20	Review and analyze publicly available materials from case docket for background regarding merits of litigation.	Mulloy, Rick	1.60	1,760.00
08/10/20	Review litigation documents, patents, patent file histories for litigation infringement analysis (4.7); call with Mr. Richard Mulloy re same (0.6); draft and edit memo with non-infringement positions and analysis and results from claim construction order (4.4).	Duerden, Christopher G.	9.70	7,905.50
08/10/20	Review and prepare analysis regarding Fogarty license (.8); refine analysis regarding Kerr litigation (1.3).	Kagnoff, Michael S.	2.10	2,404.50
08/10/20	Review and analyze asserted patents and publicly available case information (2.7); confer with attorney Duerden regarding: non-infringement positions (0.4).	Mulloy, Rick	3.10	3,410.00
08/11/20	Internal communications re: disputed claims motion.	Avraham, David E.	0.30	268.50
08/11/20	Conference call re patent litigation.	Califano, Thomas R.	0.50	645.00
08/11/20	Preparation for call with Endologix CTO and Deerfield and counsel (1.2); call with Mr. Rick Mulloy and Endologix CTO (0.9); call with Deerfield and counsel re IP issues	Duerden, Christopher G.	3.10	2,526.50

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 27  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	(1.0).			
08/11/20	Prepare for call with Deerfield team, including conference call with Michael Chobotov (1.8); attend call with Deerfield team and counsel regarding merits of IP litigation (1.1).	Mulloy, Rick	2.90	3,190.00
08/11/20	Research and draft claims estimation procedures (3.9); emails with T. Califano re estimation procedures (0.3).	Stier, Erik F.	4.20	2,793.00
08/12/20	Review and respond to emails from Mr. Rick Mulloy (0.4); draft and edit memo concerning non-infringement arguments for litigation (2.7).	Duerden, Christopher G.	3.10	2,526.50
08/12/20	Analyze action items (0.4) and communicate with internal team regarding same (0.2).	Mulloy, Rick	0.60	660.00
08/13/20	Draft and edit memo summarizing Endologix litigation and non-infringement positions.	Duerden, Christopher G.	2.20	1,793.00
08/13/20	Research issues related to claims procedures and estimation.	Scolaro, Loren M.	0.90	499.50
08/13/20	Draft disputed claims procedures (2.1), research NDTX caselaw relating to disputed claims motion (1.6), emails with L. Scolaro re additional research (0.3).	Stier, Erik F.	4.00	2,660.00
08/14/20	Draft and edit memo concerning infringement positions for litigation with Dr. Kerr.	Duerden, Christopher G.	3.10	2,526.50
08/14/20	Research issues related to claims procedures and estimation.	Scolaro, Loren M.	1.90	1,054.50
08/14/20	Draft disputed claim procedures and motion (3.4); emails with T. Califano and R. Nanes re amendments to disputed claim procedures (0.5), review proposed amendments to disputed claim procedures (0.8).	Stier, Erik F.	4.70	3,125.50
08/16/20	Internal emails re: claims procedures motion.	Avraham, David E.	0.30	268.50
08/16/20	Revision to disputed claims motion.	Califano, Thomas R.	0.40	516.00
08/16/20	Review and revise motion to establish disputed claim procedures.	Nanes, Rachel	1.00	950.00
08/17/20	Finalization of disputed claims motion.	Califano, Thomas R.	0.40	516.00
08/17/20	Revise disputed claim procedures motion based on comments from T. Califano and R. Nanes (1.8), emails with S&C and	Stier, Erik F.	2.10	1,396.50

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 28  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	committee re disputed claim procedures motion (0.3).			
08/18/20	Review and revise disputed claims motion (.9); internal communications re: same (.2); review comments from lenders (.6).	Avraham, David E.	1.70	1,521.50
08/18/20	Review and analyze draft memorandum regarding noninfringement issues (0.9); analyze potential damages theories for risk evaluation (0.4).	Mulloy, Rick	1.30	1,430.00
08/19/20	Review SC comments to disputed claims motion (.5); review plan and disclosure statement in connection with same (.3); email from UCC on same (.1).	Avraham, David E.	0.90	805.50
08/19/20	Review of research related to product liability claims.	Califano, Thomas R.	0.40	516.00
08/19/20	Analyze draft memo and provide comments regarding same.	Mulloy, Rick	0.80	880.00
08/19/20	Emails with T. Califano and R. Nanes re disputed claim procedures.	Stier, Erik F.	0.40	266.00
08/20/20	Review and revise disputed claims motion (.6); call with team re: same (.4); multiple follow-up communications (internal) (.5).	Avraham, David E.	1.50	1,342.50
08/20/20	Review disputed claims motion (.5); conference call with R. Nanes, D. Avraham and E. Stier regarding same (.4); review of discovery (.5).	Califano, Thomas R.	1.40	1,806.00
08/20/20	Correspond with FTI regarding claims analysis.	Nanes, Rachel	0.20	190.00
08/20/20	Review S&C's comments to disputed claim procedures motion (.2); call with T. Califano, D. Avraham and E. Stier regarding disputed claim procedures motion (.4).	Nanes, Rachel	0.60	570.00
08/20/20	Call with T. Califano and R. Nanes re disputed claim procedures (0.4), call with R. Nanes and D. Avraham re plan supplement (0.6), review and draft amendments to disputed claim procedures motion (2.1), emails with S&C team and committee re disputed claim procedures (0.7).	Stier, Erik F.	3.80	2,527.00
08/21/20	Review revised draft of disputed claims motion (.5); follow-up emails with E. Stier re: same (.3).	Avraham, David E.	0.80	716.00
08/21/20	Call with FTI regarding product liability projections (.5); review document request list (.2); correspond with N. McKittrick	Nanes, Rachel	1.00	950.00

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 29  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	regarding same (.1); review letter from Committee related to product liability claimants (.2).			
08/21/20	Call with T. Califano regarding product liability claims (.3); correspond with Committee's counsel regarding same (.2).	Nanes, Rachel	0.50	475.00
08/21/20	Attention to filing of Disputed Claim Procedures Motion and related notice of hearing.	Nanes, Rachel	0.60	570.00
08/21/20	Revise disputed claims procedures (1.1); emails with T. Califano and J. Muenker re disputed claims procedures (0.4); proof motion for filing and review notice (0.7); emails with R. Nanes re motion (0.3).	Stier, Erik F.	2.50	1,662.50
08/21/20	Minor revisions to Disputed Claim Procedures Motion, prepare and finalize exhibits and file same via ECF (.6); draft Notice of Hearing of Disputed Claim Procedures Motion and file same via ECF and coordinate service of Motion and Notice (1.2).	Wilson, Tennille F	1.80	558.00
08/24/20	Review product liability policy documents (0.3) call with R. Nanes and T. Califano regarding same, open insurance issues, potential for additional coverage (0.2).	McKitterick, Nate	0.50	640.00
08/24/20	Correspond and call with N. McKitterick and T. Califano regarding product liability claims.	Nanes, Rachel	0.40	380.00
08/25/20	Correspond and call with Marsh, C. Pinto and T. Califano regarding product liability insurance issues.	Nanes, Rachel	1.30	1,235.00
08/25/20	Call with FTI and C. Pinto regarding projections related to product liability claims (1.0); memo to T. Califano regarding AFX claims (.2); call with FTI related to same (.5); review correspondence from FTI related to projections and correspond with M. Given regarding same (.2).	Nanes, Rachel	1.90	1,805.00
08/26/20	Call with M. Given and FTI regarding issues related to product liability claims.	Nanes, Rachel	0.80	760.00
08/26/20	Correspond with B. Carl, C. Pinto and M. Thompson regarding projections.	Nanes, Rachel	0.20	190.00
08/27/20	Call with C. Pinto, M. Thompson and FTI regarding product liability claims (.7); call with FTI regarding same (.5); review	Nanes, Rachel	2.20	2,090.00

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 30  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	documents related to product liability claims (1.0).			
08/28/20	Review email concerning non-infringement position.	Duerden, Christopher G.	0.10	81.50
08/28/20	Review projections and call with FTI to discuss same (1.0); call and correspond with Marsh regarding product liability claims (1.0); review insurance-related documents (.7).	Nanes, Rachel	2.70	2,565.00
08/30/20	Correspond with B. Carl and T. Califano regarding product liability projections.	Nanes, Rachel	0.20	190.00
08/31/20	Review disputed claims motion in advance of call with UCC on same (.4); internal emails re: procedures (.2).	Avraham, David E.	0.60	537.00
08/31/20	Review of FTI report re insurance coverage (.8); call with FTI to walk through report (1.0).	Califano, Thomas R.	1.80	2,322.00
08/31/20	Call with Marsh regarding Beacon loss run report (.3); call with B. Carl and T. Califano to discuss projections (1.0); review Beacon loss run report and send to A. Pie for production to Committee (.3).	Nanes, Rachel	1.60	1,520.00
<b>Total</b>			<b>108.70</b>	<b>USD 96,596.00</b>

### B320 Plan and Disclosure Statement

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
08/01/20	Review DS objections (.7); emails with E. Stier re: same (.3).	Avraham, David E.	1.00	895.00
08/01/20	Review disclosure statement objections (.3); correspond with T. Califano and M. Kagnoff regarding same (.3); correspond with E. Stier regarding DS objections and confirmation schedule (.3).	Nanes, Rachel	0.90	855.00
08/01/20	Review and summarize disclosure statement objections (1.1), emails with D. Avraham re the same (0.4), emails with R. Nanes re solicitation schedule and DS objections (0.3), draft amendments to revised DS (3.4).	Stier, Erik F.	5.20	3,458.00
08/02/20	Multiple internal communications re: responses to DS objections (.4); multiple communications with E. Stier re: revision to DS (.8); emails with Jefferies and FTI re: same (.4); review revised DS deadlines (.1);	Avraham, David E.	5.50	4,922.50

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 31  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	communications with T. Califano re: plan issues (.6); multiple revisions to DS and plan (2.6); review litigation disclosure issues (.6).			
08/02/20	Conference call re Disclosure Statement (0.6); review of Kerr objection re Plan (0.4), revisions to Disclosure Statement (1.1); review of products claim information (0.4); conference call with M. Kagnoff re DS (0.3); review of open items re DS (0.7).	Califano, Thomas R.	3.50	4,515.00
08/02/20	Review UST disclosure statement and plan objections and correspond with D. Avraham regarding same.	Nanes, Rachel	0.40	380.00
08/02/20	Correspond with D. Rosner regarding comments to the Disclosure Statement (.1); call with T. Califano and M. Kagnoff to discuss issues related to Disclosure Statement and litigation (.5).	Nanes, Rachel	0.60	570.00
08/02/20	Review revised disclosure statement and send comments to E. Stier.	Nanes, Rachel	1.00	950.00
08/02/20	Correspond with C. Pinto regarding assumed trade claims.	Nanes, Rachel	0.20	190.00
08/02/20	Review and revise notices related to revised Disclosure Statement, Plan and DIP order; correspond with T. Nair regarding same.	Nanes, Rachel	0.50	475.00
08/02/20	Call with T. Califano, R. Nanes and D. Avraham re disclosure statement (0.3), emails with Jefferies re valuation (0.5), review claims material and draft amendments to patent litigation and clinical trials sections of disclosure statement (3.6).	Stier, Erik F.	4.40	2,926.00
08/03/20	Draft reply in response to UST objection to DS (1.5); call with M. Kippes re: resolution of UST objection (.3); review precedent related to same (.4); attention to plan and disclosure statement revisions in advance of hearing (2.0); multiple internal communications re: same (.9); discussions with T. Califano and E. Stier re: valuation issues (.6); review UCC plan objection (.5) and draft reply to same (1.9); internal follow-up and revisions re: same (.4); call with R. Nanes re: assumed trade claims (.5); follow-up discussions with E. Stier and T. Califano re: classification and treatment issues (.4).	Avraham, David E.	9.40	8,413.00

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 32  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
08/03/20	Revise disclosure statement (0.8); review of objections to DS (0.7); conference call re products issues (1.0); conference call re reply to objections and disclosure statement changes (1.1); conference call with management discovery meet and confer (1.0); revision to reply re disclosure statement and reply (0.9).	Califano, Thomas R.	5.50	7,095.00
08/03/20	Review disclosure statement objection.	Ingerman, Brett	0.30	345.00
08/03/20	Review committee objection to DS (0.5); call with R. Nanes, T. Califano and D. Avraham re DS (0.4), review Kerr objection to DS (0.4); draft multiple rounds of amendments to disclosure statement for both first and second amended versions in response to objections and comments from R. Nanes, T. Califano, Kerr objection and S&C comments (5.8); 2 calls with S&C re amendments to DS (0.4); draft amendments to reply to Committee objection (0.9); draft objection chart noting responsive amendments to DS objections (1.2); review filing versions of first and second amended DS (0.7); draft amendments for first amended plan (0.8); draft amendments for second amended plan (0.5).	Stier, Erik F.	10.80	7,182.00
08/03/20	Minor revisions to First Amended Disclosure Statement (.3), prepare exhibits to First Amended Disclosure Statement, finalize and file same via ECF (.6); prepare First Amended Plan for filing and file same via ECF (.5); finalize exhibits to Notice of Filing of First Amended Plan and DS and file same via ECF (.5); call with R. Nanes to discuss further amendments to plan and DS and other case matters (.6).	Wilson, Tennille F	2.50	775.00
08/03/20	Prepare Notice of Filing of Second Amended DS and Second Amended Plan and file same via ECF (.8); finalize Second Amended DS and Plan and exhibits and file same via ECF (1.5); create chart with Disclosure Statement Objections (1.2); revisions to Second Amended Disclosure Statement and Second Amended Plan, revise exhibits to same and file via ECF (1.5).	Wilson, Tennille F	5.00	1,550.00
08/04/20	Review amendments to DS and plan in preparation for hearing and outline same	Avraham, David E.	4.30	3,848.50

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 33  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	(1.2); review email from Kerr's counsel re: proposed changes (.2); multiple post-hearing follow-up communications (internal and with UCC) re: disclosure statement revisions (.9); review and revise DS order (.6); emails with E. Stier and T. Wilson re: same (.3); emails with T. Califano re: plan releases and related issues (.3); follow-up with E. Stier re: same (.4); attention to ballots and DS exhibits (.4).			
08/04/20	Review of suggested Disclosure Statement revisions.	Califano, Thomas R.	1.00	1,290.00
08/04/20	Review disclosure statement in respect of Kerr litigation (.3) and further analyze products liability cases and insurance needs (1.5).	Kagnoff, Michael S.	1.80	2,061.00
08/04/20	Prepare for (2.4) and attend second day and disclosure statement hearings (2.1).	Nanes, Rachel	4.50	4,275.00
08/04/20	Review and revise disclosure statement order (1.2); correspond with E. Stier regarding same (.3); review Committee's comments to Disclosure Statement and correspond with T. Califano regarding same (.2).	Nanes, Rachel	1.70	1,615.00
08/04/20	Emails with counsel to A. Kerr re disclosure statement (0.4); draft amendments to disclosure statement based on Kerr comments (0.3); draft amendments to disclosure statement order (1.4); numerous emails with R. Nanes and T. Califano re disclosure statement (0.7); draft amendments to exhibits to disclosure statement order (2.2); emails with Committee re proposed language for disclosure statement and solicitation letter (0.3); review disclosure statement order documents before filing (0.8).	Stier, Erik F.	6.10	4,056.50
08/04/20	Make first round of revisions to Disclosure Statement Order and exhibits and forward to E. Stier and R. Nanes for review (1.5); make second round of revisions to Order and exhibits, finalize and upload same to Judge's chambers via ECF (1.1).	Wilson, Tennille F	2.60	806.00
08/05/20	Communications with Omni re: solicitation (.6); multiple follow-up communications with E. Stier and T. Wilson re: same (.6); review solicitation version of DS and related	Avraham, David E.	4.80	4,296.00

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 34  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	documents (1.1); review DS mark-ups (.3); emails (internal) re: assumed trade solicitation and review contact list for same (.4); review UCC solicitation letter and communications re: same (.6); internal strategy emails re: claims liquidation process (.5) and research re: same (.7).			
08/05/20	Review committee letter for solicitation package and teleconference with Tom Califano regarding same (0.2); revise committee letter (0.6); electronic correspondence to committee counsel regarding same (0.1).	Muenker, James	0.90	877.50
08/05/20	Call with Omni, D. Avraham and E. Stier re solicitation procedures (0.3); and review of same (0.2).	Nair, Tara	0.50	335.00
08/05/20	Call with T. Califano regarding comments to disclosure statement (.2); correspond with E. Stier regarding same (.2); review Committee letter and revisions to disclosure statement (.3); correspond with Court regarding Disclosure Statement Order (.2); attention to deadlines in disclosure statement order (.2).	Nanes, Rachel	1.10	1,045.00
08/05/20	Correspond with D. Avraham regarding assumed trade claims under Plan.	Nanes, Rachel	0.20	190.00
08/05/20	Correspond with T. Califano regarding research related to death traps.	Nanes, Rachel	0.20	190.00
08/05/20	Emails with T. Califano and T. Nair re claims estimation process (0.5); emails with R. Nanes and D. Avraham re disclosure statement (0.6); draft amendments to disclosure statement (0.5); call with Omni re solicitation (0.4); multiple emails with Omni re solicitation (0.8), draft amendments to ballots (0.8); emails with S&C re disclosure statement (0.3); call with S&C re disclosure statement and Kerr amendments (0.3); emails with Committee re disclosure statement and solicitation letter (0.3); review solicitation materials (1.2).	Stier, Erik F.	5.70	3,790.50
08/05/20	Draft Notice of Filing of Solicitation Version of Disclosure Statement and forward to E. Stier for review before filing (.9); review Disclosure Statement Order entered by the Court, coordinate service and calendar publishing deadline (.6).	Wilson, Tennille F	1.50	465.00

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 35  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
08/06/20	Review further revisions to DS (.4); review notice of filing (.3); multiple internal communications re: revisions and filing (.4); emails with Omni re: publication notice (.3) and review same (.2); further internal communications re: class 3 parties (.2).	Avraham, David E.	1.80	1,611.00
08/06/20	Draft amendments to solicitation version of disclosure statement and exhibits (1.4), multiple emails and calls with Omni team re solicitation (0.8), emails with Omni re publication notice (0.5), emails with C. Point re publication notice (0.3), review draft ballots and notices from Omni (0.7).	Stier, Erik F.	4.70	3,125.50
08/06/20	Edits to Solicitation Version of Disclosure Statement (.7); draft Notice of Filing of Solicitation Version of Disclosure Statement and file same via ECF (1.0).	Wilson, Tennille F	1.70	527.00
08/07/20	Emails with Omni and E. Stier re: solicitation matters.	Avraham, David E.	0.50	447.50
08/07/20	Research re section 1129 re plan issues.	Sheps, Nathan	1.90	1,311.00
08/07/20	Numerous emails with Omni team re ballots and solicitation issues (1.3); review draft ballots and plan class schedules (0.8); emails with C. Pinto re publication notice re plan issues (0.3).	Stier, Erik F.	2.40	1,596.00
08/08/20	Review communications with Omni re: solicitation issues (.6); review ballot communications (.3); call with E. Stier re: same (.3).	Avraham, David E.	1.20	1,074.00
08/08/20	Multiple calls and emails with Omni re ballots and solicitation (2.4), call with D. Avraham re solicitation (0.3), draft amendments to ballots and master ballot (1.6).	Stier, Erik F.	4.30	2,859.50
08/09/20	Emails with Omni re: solicitation issues and review ballots.	Avraham, David E.	0.40	358.00
08/10/20	Multiple communications with Omni and E. Stier in preparation for solicitation.	Avraham, David E.	1.20	1,074.00
08/10/20	Review Plan and correspond with E. Stier regarding balloting issue.	Nanes, Rachel	0.30	285.00
08/10/20	Many emails and calls with Omni team re solicitation issues (1.4); review draft ballots and notices for solicitation (1.1); review class plan sheets and confirm re schedules (0.7).	Stier, Erik F.	3.20	2,128.00

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 36  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
08/11/20	Emails with Omni team re solicitation.	Stier, Erik F.	0.50	332.50
08/12/20	Emails with N. Sheps re: plan supplement.	Avraham, David E.	0.20	179.00
08/13/20	Internal emails re: plan supplement and checklist for same.	Avraham, David E.	0.30	268.50
08/13/20	Call with T. Dragelin regarding valuation issues (.4); correspond with T. Califano and B. Ingerman regarding same (.2).	Nanes, Rachel	0.60	570.00
08/13/20	Correspond with E. Stier and D. Avraham regarding plan supplement.	Nanes, Rachel	0.10	95.00
08/13/20	Research plan supplement filing (1.6); email D. Avraham (.2) and E. Stier (.2) re same.	Sheps, Nathan	2.00	1,380.00
08/14/20	Prepare materials for plan supplement.	Sheps, Nathan	0.20	138.00
08/14/20	Review plan supplement checklist and emails with N. Sheps re the same.	Stier, Erik F.	0.50	332.50
08/15/20	Emails with N. Sheps and E. Stier re: plan supplement checklist.	Avraham, David E.	0.30	268.50
08/17/20	Internal emails re: disputed claims procedures motion (.3); emails with E. Stier and N. Sheps re: plan supplement issues (.3).	Avraham, David E.	0.60	537.00
08/17/20	Conference call with Jefferies and FTI teams re valuation.	Califano, Thomas R.	1.20	1,548.00
08/17/20	Call with FTI and Jefferies teams regarding valuation report (1.2); follow up correspondence with B. Ingerman regarding same (.1).	Nanes, Rachel	1.30	1,235.00
08/17/20	Prepare materials for plan supplement and confirmation (1.7); email D. Avraham and E. Stier re same (.2).	Sheps, Nathan	1.90	1,311.00
08/17/20	Draft Certificate of No Objection and send same to D. Avraham and R. Nanes for review before filing.	Wilson, Tennille F	0.60	186.00
08/18/20	Emails with E. Stier re: plan deadline issues.	Avraham, David E.	0.20	179.00
08/19/20	Review plan supplement checklist (.3); internal emails re: same (.1).	Avraham, David E.	0.40	358.00
08/19/20	Call with FTI re valuation issues (1.3); call with Jefferies re valuation issues (.5).	Califano, Thomas R.	1.80	2,322.00
08/19/20	Call with Jefferies and DLA teams regarding valuation.	Nanes, Rachel	0.50	475.00
08/19/20	Review plan supplement checklist and plan (.5); correspond with E. Stier and D. Avraham regarding same (.1).	Nanes, Rachel	0.60	570.00
08/20/20	Internal call re: plan supplement and tasks	Avraham, David E.	1.60	1,432.00

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 37  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	for same (.5); internal follow-up communications on same (.4); review plan for same (.3); call with SC re: same (.4).			
08/20/20	Call with D. Avraham and E. Stier regarding plan supplement (.5); correspond with E. Stier and call with S&C regarding plan supplement (.5).	Nanes, Rachel	1.00	950.00
08/20/20	Attend conference call with DLA working team re Plan Supplement and Confirmation.	Sheps, Nathan	0.50	345.00
08/21/20	Review draft valuation report and prepare for and participate in conference call with Jefferies.	Ingerman, Brett	3.30	3,795.00
08/21/20	Call with FTI and Jefferies regarding valuation report (1.3); review report (.7); call with T. Dragelin related to same (.2).	Nanes, Rachel	2.20	2,090.00
08/24/20	Review motion to compel re: valuation issues.	Avraham, David E.	0.50	447.50
08/24/20	Comment on E&Y report.	Califano, Thomas R.	0.90	1,161.00
08/26/20	Participate on call with Jefferies, DLA and FTI to discuss valuation report (0.5); review report (0.9).	Nanes, Rachel	1.40	1,330.00
08/28/20	Correspond with Jefferies regarding valuation report.	Nanes, Rachel	0.20	190.00
08/28/20	Prepare and send draft expert valuation report.	Wilson, Tennille F	0.50	155.00
08/30/20	Emails with N. Sheps and E. Stier re: confirmation prep and review filing requirements for same.	Avraham, David E.	0.40	358.00
08/31/20	Telephone conference call with J. Abaray regarding resolution of products liability claims.	Califano, Thomas R.	0.40	516.00
08/31/20	Conference call regarding plan injunction/channeling injunction.	Califano, Thomas R.	0.50	645.00
08/31/20	Telephone conference call with R. Morgner re plan issues.	Califano, Thomas R.	0.30	387.00
08/31/20	Review of E&Y report (.5); review of valuation report (.6).	Califano, Thomas R.	1.10	1,419.00
08/31/20	Review draft expert report and provide comments to Jefferies (.8); call with Jefferies to discuss report (.3).	Nanes, Rachel	1.10	1,045.00
08/31/20	Research and draft Confirmation Brief.	Sheps, Nathan	3.90	2,691.00

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 38  
October 30, 2020

<b>Total</b>	<b>150.80 USD 122,275.50</b>
--------------	------------------------------

**B440 Litigation**

<b>Date</b>	<b>Description</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Amount</b>
08/02/20	Correspond with B. Ingberman and A. Pie regarding MIP.	Nanes, Rachel	0.20	190.00
08/02/20	Prepare for KEIP Depositions.	Pie, Adam J.	1.50	1,312.50
08/02/20	E-mail messages with Brett Ingberman and Rachel Nanes discussing responses to the Committee's KEIP document requests.	Pie, Adam J.	0.20	175.00
08/03/20	Review and respond to UCC discovery email (0.7); management call with UCC financial advisors (1.5); meet and confer with UCC re: discovery (0.4); review documents to be produced to UCC and resolve discovery issues (2.3); telephone conference with Ms. Fernandez re: compensation data and review same for production (0.5); prepare for KEIP depositions (0.9).	Ingberman, Brett	6.30	7,245.00
08/03/20	Analyze and prepare report on electronic discovery.	Jones, Benjamin	2.60	975.00
08/03/20	Phone call with Tom Califano, Brett Ingberman and Rachel Nanes discussing the Committee's Discovery Requests.	Pie, Adam J.	0.40	350.00
08/03/20	Prepare deposition prep binders for KEIP depositions.	Pie, Adam J.	2.70	2,362.50
08/03/20	Review documents for production in response to KEIP requests.	Pie, Adam J.	1.40	1,225.00
08/03/20	Phone calls with Brett Ingberman discussing the compensation data and the Committee's KEIP requests.	Pie, Adam J.	0.40	350.00
08/03/20	Conference call with the Debtors' Management and the Committee discussing the Debtors' financial projections.	Pie, Adam J.	1.50	1,312.50
08/03/20	Meet and confer conference with Committee counsel discussing the KEIP requests.	Pie, Adam J.	0.20	175.00
08/03/20	Phone call with Reyna Fernandez re KEIP in connection with UCC discovery requests.	Pie, Adam J.	0.60	525.00
08/03/20	Draft inventory of all documents produced to the Committee.	Pie, Adam J.	3.50	3,062.50
08/03/20	E-mail message to Tom Califano, Brett Ingberman, Rachel Nanes, and Erik Stier	Pie, Adam J.	0.20	175.00

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 39  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	discussing the inventory of documents produced to the Committee.			
08/03/20	E-mail message to Mike Kagnoff discussing KEIP materials in connection with UCC discovery requests.	Pie, Adam J.	0.10	87.50
08/03/20	E-mail message to Tim Dragelin, Ed Speidel, Rachel Nanes, and Brett Ingerman discussing KEIP materials in connection with UCC discovery requests.	Pie, Adam J.	0.10	87.50
08/03/20	E-mail messages with Brett Ingerman and Rachel Nanes discussing the KEIP production and deposition binders.	Pie, Adam J.	0.30	262.50
08/03/20	E-mail messages with Reyna Fernandez discussing KEIP in connection with UCC discovery requests.	Pie, Adam J.	0.20	175.00
08/03/20	E-mail message to Cindy Pinto re UCC discovery requests.	Pie, Adam J.	0.10	87.50
08/04/20	Conference call re Kerr litigation (1.0), review of opposition to motion to compel (0.9), review of Rhodes language (0.4).	Califano, Thomas R.	2.30	2,967.00
08/04/20	Review UCC reply to objection to disclosure statement (0.6); telephone conversation with FTI and Jeffries regarding discovery (1.0); review UCC motion to compel and develop strategy for response (0.7); prepare for Dragelin and Onopchenko depositions (1.5); review and revise opposition to motion to compel (0.6).	Ingerman, Brett	4.40	5,060.00
08/04/20	Analyze, report on electronic discovery (0.7); and analyze, prepare electronic production (1.1).	Jones, Benjamin	1.80	675.00
08/04/20	Identify supporting materials from compensation committee for document production (.7); communicate with various compensation committee members in respect of document production (.5); analyze issues in respect of Kerr litigation (1.2).	Kagnoff, Michael S.	2.40	2,748.00
08/04/20	Call with T. Dragelin regarding Committee depositions.	Nanes, Rachel	0.20	190.00
08/04/20	Call with FTI, Jefferies and DLA teams regarding Committee discovery (.5); review Ankura's diligence list (.1).	Nanes, Rachel	0.60	570.00
08/04/20	Review Committee's motion to compel production of emails and correspond with B.	Nanes, Rachel	0.80	760.00

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 40  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	Ingerman regarding same (.4); review and revise objection to same (.4).			
08/04/20	Prepare deposition prep binders for KEIP Depositions.	Pie, Adam J.	1.50	1,312.50
08/04/20	Phone call with Jefferies and FTI discussing the Committee's discovery requests.	Pie, Adam J.	0.40	350.00
08/04/20	Draft Opposition to the Committee's Motion to Compel.	Pie, Adam J.	3.30	2,887.50
08/04/20	Research Fifth Circuit case law on motions to compel.	Pie, Adam J.	0.80	700.00
08/04/20	E-mail message to Tom Califano, Brett Ingerman and Rachel Nanes discussing the Committee's Motion to Compel.	Pie, Adam J.	0.10	87.50
08/04/20	E-mail messages with Brett Ingerman discussing the Committee's Motion to Compel, the KEIP Depositions, and the KEIP productions.	Pie, Adam J.	0.30	262.50
08/04/20	E-mail messages with Brett Ingerman and Rachel Nanes discussing the KEIP depositions.	Pie, Adam J.	0.20	175.00
08/05/20	Conference call re Kerr litigation (.5); conference call re motion to compel (.5); review of subpoenas, conference call re same (1.5).	Califano, Thomas R.	2.50	3,225.00
08/05/20	Prepare for and conduct deposition prep for Messrs. Dragelin and Onopchenko (2.50); various telephone conferences regarding discovery issues and strategy (0.80); review documents to be produced to the Committee (1.10).	Ingerman, Brett	4.40	5,060.00
08/05/20	Analyze, report on electronic discovery (1.1); and analyze, prepare electronic productions (2.1).	Jones, Benjamin	3.20	1,200.00
08/05/20	Attend to discovery requests (.8); and prepare analysis of Kerr litigation (3.7).	Kagnoff, Michael S.	4.50	5,152.50
08/05/20	Review committee's motion to compel production of documents, Debtors' reply to same (0.3) and communications with Tom Califano regarding same (0.2).	Muenker, James	0.50	487.50
08/05/20	Prepare for Dragelin and Onopchenko depositions.	Nanes, Rachel	0.40	380.00
08/05/20	Correspond with B. Ingerman and A. Pie regarding documents responsive to Committee's requests (.2); review	Nanes, Rachel	0.70	665.00

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 41  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	documents and Jefferies tracker (.5).			
08/05/20	Call with B. Ingeman, T. Dragelin and J. Onopchenko to prepare for Committee depositions.	Nanes, Rachel	2.10	1,995.00
08/05/20	Correspond with B. Ingeman and T. Califano regarding Committee's motion to compel.	Nanes, Rachel	0.50	475.00
08/05/20	Call with B. Ingeman and T. Califano regarding hearing on motion to compel (.3); call with T. Dragelin regarding KEIP/KERP issues (.5).	Nanes, Rachel	0.80	760.00
08/05/20	Draft Opposition to the Committee's Motion to Compel.	Pie, Adam J.	1.30	1,137.50
08/05/20	Phone calls with Rachel Nanes discussing the Ankura document productions.	Pie, Adam J.	0.50	437.50
08/05/20	Review documents responsive to Ankura due diligence requests.	Pie, Adam J.	0.70	612.50
08/05/20	Conference call with Tim Dragelin, John Onopchenko, Brett Ingeman, and Rachel Nanes preparing for Tim Dragelin's depositions and John Onopchenko's depositions.	Pie, Adam J.	2.00	1,750.00
08/05/20	Review communications concerning the KEIP for production.	Pie, Adam J.	3.70	3,237.50
08/05/20	Prepare KEIP communications for production.	Pie, Adam J.	0.50	437.50
08/05/20	Phone call with Brett Ingeman discussing the KEIP document requests.	Pie, Adam J.	0.10	87.50
08/05/20	E-mail messages with the Committee discussing the eData room.	Pie, Adam J.	0.20	175.00
08/05/20	E-mail messages with Tim Dragelin, John Onopchenko, Brett Ingeman, and Rachel Nanes discussing the KEIP depositions.	Pie, Adam J.	0.20	175.00
08/05/20	E-mail messages with Brett Ingeman discussing the KEIP document requests.	Pie, Adam J.	0.20	175.00
08/05/20	E-mail messages with Jefferies coordinating productions in response to the Ankura due diligence requests.	Pie, Adam J.	0.30	262.50
08/05/20	E-mail message to Tom Califano, Brett Ingeman and Rachel Nanes discussing the Committee's Motion to Compel.	Pie, Adam J.	0.20	175.00
08/05/20	Edits to Objection to UCC's Motion to Compel (0.8) finalize and file same via ECF (0.3).	Wilson, Tennille F	1.10	341.00

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 42  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
08/06/20	Emails re discovery (.5); conference calls re discovery (1.5); work on discovery matters (1.0).	Califano, Thomas R.	3.00	3,870.00
08/06/20	Prepare for (1.3) and defend deposition of Mr. Dragelin (5.5); follow up call with Mr. Dragelin (0.4).	Ingerman, Brett	7.20	8,280.00
08/06/20	Analyze, report on electronic discovery (1.2); analyze, prepare electronic productions (1.1).	Jones, Benjamin	2.30	862.50
08/06/20	Organize document production in response to various requests of board members from creditor's committee (2.4).	Kagnoff, Michael S.	2.40	2,748.00
08/06/20	Call with B. Ingerman and A. Pie regarding Committee's motion to compel and Debtors' document responses.	Nanes, Rachel	0.90	855.00
08/06/20	Call with T. Dragelin regarding deposition (.3); participate in deposition of T. Dragelin related to KEIP (5.5); call with T. Califano, B. Ingerman and T. Dragelin regarding deposition (.6).	Nanes, Rachel	6.40	6,080.00
08/06/20	Review Committee's reply in support of motion to compel and related correspondence.	Nanes, Rachel	0.40	380.00
08/06/20	Draft summary of document productions in preparation for Motion to Compel Hearing.	Pie, Adam J.	1.40	1,225.00
08/06/20	Phone call with Rachel Nanes and Brett Ingerman discussing the Motion to Compel Hearing.	Pie, Adam J.	0.80	700.00
08/06/20	Attend deposition of Tim Dragelin (joined late).	Pie, Adam J.	4.60	4,025.00
08/06/20	Review Ankura due diligence requests.	Pie, Adam J.	0.60	525.00
08/06/20	Phone call with Tom Dragelin, Paul Shin and Andrew Wardrop discussing the Ankura due diligence requests.	Pie, Adam J.	0.70	612.50
08/06/20	Phone call with Tom Califano, Brett Ingerman, Rachel Nanes, and Tim Dragelin discussing the KEIP deposition.	Pie, Adam J.	0.60	525.00
08/06/20	Review e-mails for KEIP production.	Pie, Adam J.	2.60	2,275.00
08/06/20	E-mail messages with Paul Shin, Brett Ingerman, and Rachel Nanes discussing the Ankura due diligence requests.	Pie, Adam J.	0.10	87.50
08/06/20	E-mail messages with Brett Ingerman discussing the KEIP e-mails and prior productions.	Pie, Adam J.	0.30	262.50

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 43  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
08/06/20	E-mail messages with Rachel Nanes and Brett Ingerman discussing the KEIP e-mails and the Ankura requests.	Pie, Adam J.	0.20	175.00
08/07/20	Work on KEIP reply (1.3), conference calls with B. Ingerman and others re discovery and depositions (1.5), review of supplement to wage motion (1.0), emails re Citadel NDA (.3), review of KEIP discovery (1.4).	Califano, Thomas R.	5.50	7,095.00
08/07/20	Conference call regarding document production and reviews emails to be produced to the Committee (0.3); conference call with Deerfield et al re same (0.4); work on Dragelin direct examination for KEIP hearing (2.6) and telephone conversation with Mr. Dragelin regarding same (0.5); work on Robichaux cross examination for KEIP hearing (2.3); review Committee objection to DIP and objection to KEIP and related declarations (0.8).	Ingerman, Brett	6.90	7,935.00
08/07/20	Analyze, report on electronic discovery (0.7); and analyze, prepare electronic document production (0.9).	Jones, Benjamin	1.60	600.00
08/07/20	Research case law re privilege issues (3.6); analyze and summarize research findings on the same in a research memorandum to send to T. Califano (0.5).	Manzo, Michael D.	4.10	2,829.00
08/07/20	Call with J. Muenker and T. Califano regarding 2004 and letter to Committee.	Nanes, Rachel	0.40	380.00
08/07/20	Calls with T. Califano and T. Nair to discuss 2004 Motion.	Nanes, Rachel	0.40	380.00
08/07/20	Correspond with A. Pie regarding responding to Committee's document requests (.1); attention to deposition prep (.2); review and circulate Committee's subpoenas to Debtors' professionals (.2).	Nanes, Rachel	0.50	475.00
08/07/20	Review and revise notice of deposition of L. Nanes, Rachel Robichaux and RFPs.	Nanes, Rachel	0.70	665.00
08/07/20	Call with B. Ingerman and A. Pie regarding Robichaux and Dragelin depositions (.5); review key documents from review (.2).	Nanes, Rachel	0.70	665.00
08/07/20	Calls with B. Ingerman, T. Califano and A. Pie regarding various litigation issues.	Nanes, Rachel	0.50	475.00
08/07/20	Review correspondence from T. Califano regarding response to KEIP and DIP objections.	Nanes, Rachel	0.20	190.00

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 44  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
08/07/20	Review Committee's objection to KEIP Motion and related declaration of L. Robichaux; review related correspondence from B. Ingerman and T. Dragelin.	Nanes, Rachel	0.50	475.00
08/07/20	Review and draft responses to Ankura due diligence tracker.	Pie, Adam J.	0.90	787.50
08/07/20	Phone call with Tom Califano, Rachel Nanes, and Brett Ingerman discussing the KEIP discovery.	Pie, Adam J.	0.30	262.50
08/07/20	Phone call with counsel for Deerfield discussing the Committee's subpoenas and discovery requests.	Pie, Adam J.	0.50	437.50
08/07/20	Review e-mails for production in response to KEIP requests.	Pie, Adam J.	2.80	2,450.00
08/07/20	Draft Notice of Deposition for Louis Robichaux.	Pie, Adam J.	0.40	350.00
08/07/20	Review the Committee's objection to KEIP and declaration of Louis Robichaux.	Pie, Adam J.	0.40	350.00
08/07/20	Draft Requests for Production to the Committee.	Pie, Adam J.	1.70	1,487.50
08/07/20	Phone call with Brett Ingerman, Rachel Nanes and Tim Dragelin discussing Tim Dragelin's hearing testimony.	Pie, Adam J.	1.20	1,050.00
08/07/20	E-mail messages with Tom Califano, Rachel Nanes, and Brett Ingerman discussing the discovery requests to the Committee.	Pie, Adam J.	0.20	175.00
08/07/20	E-mail messages with Brett Ingerman discussing the discovery requests to the Committee.	Pie, Adam J.	0.20	175.00
08/07/20	E-mail messages with the Committee discussing the KEIP productions and Debtors' discovery requests.	Pie, Adam J.	0.20	175.00
08/07/20	Review transcript of Emergency Motion to Compel, save on the system and send same to B. Ingerman and R. Nanes for review (.7); draft Notice of Subpoena of Deposition and forward same to A. Pie (.5); review Notice of Deposition and provide comments on same to A. Pie (.5); coordinate deposition court reporter with D. Neiderfer for 8/11 deposition (.9).	Wilson, Tennille F	2.60	806.00
08/08/20	Prepare Tim Dragelin direct examination (4.9) and telephone conversation with Mr. Dragelin regarding same (1.1); review DLA Piper subpoena and develop response	Ingerman, Brett	7.60	8,740.00

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 45  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	strategy (1.6).			
08/08/20	Review and revise summary of privileged issues.	Manzo, Michael D.	1.60	1,104.00
08/08/20	Correspond with Veritext regarding upcoming deposition (0.1); correspond with J. Bromley regarding discovery (0.1).	Nanes, Rachel	0.20	190.00
08/08/20	Assemble exhibit binder for KEIP Hearing.	Pie, Adam J.	1.00	875.00
08/08/20	Phone call with Rachel Nanes and Brett Ingerman discussing the Committee's subpoena to DLA Piper.	Pie, Adam J.	0.90	787.50
08/08/20	Draft subpoena response plan concerning the Committee's subpoena to DLA Piper.	Pie, Adam J.	0.60	525.00
08/08/20	Review KEIP exhibits and revise Tim Dragelin direct.	Pie, Adam J.	1.60	1,400.00
08/08/20	Review drafts of the KEIP proposal.	Pie, Adam J.	0.20	175.00
08/08/20	Review Aegieron KEIP proposal.	Pie, Adam J.	0.20	175.00
08/08/20	Phone call with Brett Ingerman discussing the Committee's response to the Debtors' productions.	Pie, Adam J.	0.10	87.50
08/08/20	E-mail messages with Brett Ingerman discussing the Committee's discovery demands and the Tim Dragelin direct.	Pie, Adam J.	0.20	175.00
08/08/20	E-mail messages with Rachel Nanes and Brett Ingerman discussing the Committee's subpoena and responses to the Debtor's discovery requests.	Pie, Adam J.	0.10	87.50
08/08/20	E-mail to Tim Dragelin, Brett Ingerman, and Rachel Nanes discussing demonstratives for his testimony.	Pie, Adam J.	0.10	87.50
08/09/20	Prepare for Louis Robichaux deposition (5.2); Tim Dragelin witness preparation (2.6); prepare for KEIP hearing (1.7).	Ingerman, Brett	9.50	10,925.00
08/09/20	Participate in meeting with B. Ingerman, T. Dragelin and A. Pie regarding KEIP hearing (2.6); follow up call with T. Dragelin regarding same (.4); correspond with R. Fernandez regarding KEIP participants (.1); correspond with B. Ingerman regarding KEIP caselaw (.2); review outline for direct examination (.3); prepare for Onopchenko deposition (.2).	Nanes, Rachel	3.80	3,610.00
08/09/20	Preparation meeting with Tim Dragelin, Brett Ingerman, and Rachel Nanes preparing for Tim Dragelin's testimony in the KEIP	Pie, Adam J.	2.60	2,275.00

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 46  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	motion.			
08/09/20	Phone call with Harry Rudo discussing the Endologix discovery.	Pie, Adam J.	0.40	350.00
08/09/20	Review the Committee's objections and responses to the Debtors' discovery requests.	Pie, Adam J.	0.40	350.00
08/09/20	Review documents produced by the Committee in response to the Debtors' discovery requests.	Pie, Adam J.	0.70	612.50
08/09/20	Finalize KEIP exhibit binder.	Pie, Adam J.	0.80	700.00
08/09/20	Draft tracker of productions to the Committee's requests.	Pie, Adam J.	1.20	1,050.00
08/09/20	E-mail message to Rachel Nanes and Brett Ingerman discussing the Committee's document production and responses to the Debtors' discovery requests.	Pie, Adam J.	0.20	175.00
08/09/20	E-mail message to Andrew Wardrop, Paul Shin, Tim Dragelin, Rachel Nanes and Brett Ingerman discussing the Ankura productions.	Pie, Adam J.	0.20	175.00
08/09/20	E-mail messages with Brett Ingerman discussing the Tim Dragelin direct and the KEIP exhibits.	Pie, Adam J.	0.30	262.50
08/09/20	E-mail message to John Onopchenko, Tim Dragelin, Brett Ingerman, and Rachel Nanes discussing responses to the Committee's discovery requests.	Pie, Adam J.	0.10	87.50
08/09/20	Discuss case status and plan for deposition with A. Pie.	Rudo, Harry P.	0.40	288.00
08/10/20	Review of documents for Onopchenko deposition (0.6); attendance at Onopchenko deposition (4.9).	Califano, Thomas R.	5.50	7,095.00
08/10/20	Load TV-UCC production documents to Relativity document review database per Mr. Pie's request.	Corvera, Melanie J.	0.40	152.00
08/10/20	Prepare for KEIP hearing (0.7); prepare for Robichaux deposition (1.4); telephone conversation with Sidley regarding Jeffries subpoena (0.5).	Ingerman, Brett	2.60	2,990.00
08/10/20	Attend deposition of J. Onopchenko (3.0); follow up calls with T. Califano, B. Ingerman and T. Dragelin regarding same (1.1).	Nanes, Rachel	4.10	3,895.00
08/10/20	Call with counsel to Jefferies regarding subpoena.	Nanes, Rachel	0.40	380.00

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 47  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
08/10/20	Review UCC production for inclusion in Louis Robichaux deposition outline.	Pie, Adam J.	1.40	1,225.00
08/10/20	Draft objections to the Committee's subpoena to the firm.	Pie, Adam J.	0.90	787.50
08/10/20	Attend deposition of John Onopchenko.	Pie, Adam J.	3.00	2,625.00
08/10/20	Phone call with counsel for Ben Friedman, Tom Califano, Rachel Nanes, and Brett Ingerman discussing the Jefferies subpoena.	Pie, Adam J.	0.40	350.00
08/10/20	E-mail message to Reyna Fernandez, Brett Ingerman and Rachel Nanes discussing the STI metrics.	Pie, Adam J.	0.10	87.50
08/10/20	E-mail messages with Brett Ingerman discussing the Louis Robichaux deposition outline and KEIP hearing.	Pie, Adam J.	0.30	262.50
08/10/20	E-mail messages with Brett Ingerman and Harry Rudo discussing the Louis Robichaux deposition logistics.	Pie, Adam J.	0.20	175.00
08/10/20	E-mail messages with Tim Dragelin, Brett Ingerman, and Rachel Nanes discussing the Committee's document production and the Louis Robichaux deposition.	Pie, Adam J.	0.20	175.00
08/10/20	E-mail message to John Onopchenko, Rachel Nanes, and Brett Ingerman discussing the Committee's discovery requests.	Pie, Adam J.	0.10	87.50
08/10/20	Prepare for deposition of Louis Robichaux.	Rudo, Harry P.	5.10	3,672.00
08/11/20	Attendance at deposition (2.8), conference call re same (0.5); review of case law re same (0.4); prepare witnesses for hearing (0.9).	Califano, Thomas R.	4.60	5,934.00
08/11/20	Prepare for (0.40) and take deposition of Mr. Robichaux (3.0); prepare for KEIP hearing (3.10); work on cross examination of Mr. Robichaux (2.10); telephone call with Jeffries re: DIP motion (0.30).	Ingerman, Brett	8.90	10,235.00
08/11/20	Analyze KEIP and DIP objections (.8); participate in call regarding same (.5); discuss KEIP and related objections with Mr. Morgner in preparation for deposition (.8); prepare for and participate in teleconference regarding Kerr litigation (2.1).	Kagnoff, Michael S.	4.20	4,809.00
08/11/20	Attend deposition of L. Robichaux.	Nanes, Rachel	2.30	2,185.00
08/11/20	Call with B. Ingerman and T. Dragelin	Nanes, Rachel	0.30	285.00

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 48  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	regarding Robichaux deposition.			
08/11/20	Review the Committee's exhibits for possible objections.	Pie, Adam J.	1.20	1,050.00
08/11/20	Draft objections and responses to the Committee's subpoena to DLA Piper.	Pie, Adam J.	1.10	962.50
08/11/20	Review Louis Robichaux cross examination.	Pie, Adam J.	0.70	612.50
08/11/20	Preparation meeting with Tim Dragelin, Tom Califano, Brett Ingerman, and Rachel Nanes preparing for Tim Dragelin's testimony in the KEIP motion.	Pie, Adam J.	0.80	700.00
08/11/20	Review deposition transcript for Louis Robichaux.	Pie, Adam J.	1.50	1,312.50
08/11/20	E-mail messages with Brett Ingerman discussing the Louis Robichaux cross examination.	Pie, Adam J.	0.20	175.00
08/11/20	E-mail messages with Tim Dragelin discussing his deposition exhibits.	Pie, Adam J.	0.10	87.50
08/11/20	E-mail messages with Rachel Nanes and Brett Ingerman discussing the Committee's KEIP Objection exhibits and the STI metrics.	Pie, Adam J.	0.20	175.00
08/11/20	E-mail message to Reyna Fernandez, Brett Ingerman and Rachel Nanes discussing the STI metrics.	Pie, Adam J.	0.10	87.50
08/11/20	Prepare for (0.7) and participate in deposition of Louis Robichaux (3.2); review transcript of deposition (0.4).	Rudo, Harry P.	4.30	3,096.00
08/12/20	Review Mr. Onopchenko's deposition transcript (0.90); various telephone calls re valuation discovery (0.70).	Ingerman, Brett	1.60	1,840.00
08/12/20	Call with T. Dragelin to discuss hearing and valuation issues.	Nanes, Rachel	0.30	285.00
08/12/20	Review and revise Tim Dragelin direct examination (0.7) and Louis Robichaux cross examination (0.6).	Pie, Adam J.	1.30	1,137.50
08/12/20	Draft objections and responses to the Committee's subpoena to the firm.	Pie, Adam J.	2.30	2,012.50
08/12/20	Review Ankura requests and documents produced to Ankura to identify outstanding request items.	Pie, Adam J.	0.50	437.50
08/12/20	E-mail message to Paul Shin, Raynor Cordes, Andrew Wardrop, Tom Califano, Rachel Nanes and Brett Ingerman discussing the Ankura document requests.	Pie, Adam J.	0.10	87.50

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 49  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
08/12/20	E-mail messages with Brett Ingerman discussing the Tim Dragelin direct examination and Louis Robichaux cross examination.	Pie, Adam J.	0.30	262.50
08/13/20	Telephone e: discovery strategy (0.30); various telephone calls re: valuation discovery (0.80); telephone call with Committee re: DIP motion (0.70).	Ingerman, Brett	1.80	2,070.00
08/13/20	Call with T. Califano, B. Ingerman and A. Pie regarding litigation issues.	Nanes, Rachel	0.30	285.00
08/13/20	Call with P. Shin regarding discovery issues and information requests from Partners.	Nanes, Rachel	0.50	475.00
08/13/20	Cross reference the Committee's valuation requests with Ankura's valuation requests and the Committee's informal requests and review documents to identify what requests remain outstanding.	Pie, Adam J.	2.00	1,750.00
08/13/20	Draft objections and responses to the Committee's subpoena to the firm.	Pie, Adam J.	0.90	787.50
08/13/20	Phone call with Tom Califano, Rachel Nanes, and Brett Ingerman discussing the Committee's document requests and the DIP budget.	Pie, Adam J.	0.30	262.50
08/13/20	Phone call with Jefferies discussing the Ankura document requests.	Pie, Adam J.	0.40	350.00
08/13/20	Phone call with the Committee, Deerfield, and Tom Califano discussing document requests and DIP budget.	Pie, Adam J.	0.70	612.50
08/13/20	E-mail messages with Brett Ingerman and Rachel Nanes discussing the Committee's document requests.	Pie, Adam J.	0.20	175.00
08/13/20	E-mail messages with Brett Ingerman discussing the Committee's document requests and Ankura's document requests.	Pie, Adam J.	0.20	175.00
08/14/20	Attend cure call (1.0); discovery call (1.0); telephone conference calls with Partners re information (1.0); final DIP hearing (.5).	Califano, Thomas R.	3.50	4,515.00
08/14/20	Conference call with R. Nanes and A. Pie re: responding to Committee discovery and serving affirmative discovery.	Ingerman, Brett	0.70	805.00
08/14/20	Call with B. Ingerman and A. Pie regarding outstanding discovery requests.	Nanes, Rachel	0.70	665.00
08/14/20	Conference call with Brett Ingerman and Rachel Nanes discussing the Committee's	Pie, Adam J.	0.70	612.50

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 50  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	discovery requests.			
08/14/20	Draft responses to Committee's Request for Production concerning the valuation.	Pie, Adam J.	2.90	2,537.50
08/14/20	Draft responses to the Committee's Subpoena to DLA Piper.	Pie, Adam J.	1.50	1,312.50
08/14/20	Phone call with Deerfield, FTI, and Tom Califano discussing the DIP motion and Committee's Valuation Discovery Requests.	Pie, Adam J.	0.40	350.00
08/14/20	Review documents produced in response to Ankura requests.	Pie, Adam J.	0.60	525.00
08/14/20	E-mail to Tom Califano, Brett Ingerman, and Rachel Nanes discussing the Ankura requests and the response deadline for valuation discovery.	Pie, Adam J.	0.20	175.00
08/14/20	E-mail to Tom Califano and Rachel Nanes discussing the product liability Insurance requests.	Pie, Adam J.	0.10	87.50
08/14/20	Review the Committee's alleged outstanding document requests and identify documents produced to date in response to those requests.	Pie, Adam J.	1.90	1,662.50
08/14/20	E-mail messages with Brett Ingerman and Rachel Nanes discussing the Committee's document requests and subpoenas.	Pie, Adam J.	0.30	262.50
08/14/20	E-mail messages with Sonia Casado-Cruz discussing the Committee's subpoena to DLA Piper.	Pie, Adam J.	0.20	175.00
08/15/20	Review and revise custodians and search terms for Committee discovery (0.30); review and revise response to DLA Subpoena (0.40).	Ingerman, Brett	0.70	805.00
08/15/20	Draft responses and objections to the Committee's subpoena to the firm.	Pie, Adam J.	0.90	787.50
08/15/20	E-mail messages to Brett Ingerman and Rachel Nanes discussing the responses and objections to the Committee's subpoena to the firm.	Pie, Adam J.	0.20	175.00
08/16/20	Review of DLA subpoena response.	Califano, Thomas R.	0.70	903.00
08/16/20	Emails with committee counsel re discovery.	Califano, Thomas R.	0.60	774.00
08/16/20	Review of debtors' discovery response (0.8), telephone conferences with R. Morgner re same (0.8), review letter re discovery (0.6).	Califano, Thomas R.	2.20	2,838.00
08/16/20	Review and revise Debtors' responses and	Nanes, Rachel	1.00	950.00

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 51  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	objection to Committee's discovery requests.			
08/16/20	Correspond with A. Pie regarding Committee discovery requests.	Nanes, Rachel	0.60	570.00
08/16/20	Review tax returns and loan documents for production.	Pie, Adam J.	1.50	1,312.50
08/16/20	Draft responses and objections to subpoena to the Firm.	Pie, Adam J.	0.40	350.00
08/16/20	Draft responses and objections to the Committee's Request for Production.	Pie, Adam J.	1.20	1,050.00
08/16/20	Draft letter to the Committee regarding the Ankura document request productions.	Pie, Adam J.	2.60	2,275.00
08/16/20	Review documents produced to the Committee for response to the Committee's Request for Production.	Pie, Adam J.	0.50	437.50
08/16/20	E-mail messages to Tom Califano, Rachel Nanes and Brett Ingberman discussing the Committee's Request for Production, the subpoena to the firm, and productions of documents to Ankura and the Committee.	Pie, Adam J.	0.30	262.50
08/16/20	E-mail messages with Jefferies discussing the GTCR presentations.	Pie, Adam J.	0.10	87.50
08/16/20	E-mail messages with Rachel Nanes discussing the GTCR presentations.	Pie, Adam J.	0.10	87.50
08/16/20	E-mail messages to Rachel Nanes and Brett Ingberman discussing the Committee's Request for Production and the Products Liability Insurance requests.	Pie, Adam J.	0.10	87.50
08/17/20	Telephone conference call with R. Morgner re discovery (0.6); various emails with committee re discovery (0.5); review of products discovery (0.7).	Califano, Thomas R.	1.80	2,322.00
08/17/20	Conference call re discovery.	Califano, Thomas R.	0.60	774.00
08/17/20	Review documents to be produced to Committee (1.10); email to Committee re: electronic searches (0.20); telephone call re: debtor search terms and response to DLA subpoena (0.50).	Ingberman, Brett	1.80	2,070.00
08/17/20	Analyze, report on electronic discovery (0.6); and analyze, prepare electronic document production (0.8).	Jones, Benjamin	1.40	525.00
08/17/20	Prepare response to committee disclosure requests.	Kagnoff, Michael S.	2.20	2,519.00
08/17/20	Review and revise memo correspondence prepared by A. Pie regarding discovery (.3);	Nanes, Rachel	2.90	2,755.00

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 52  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	review emails for communications response to the Committee's requests (1.5); call with B. Ingeman and A. Pie regarding responses to Committee's discovery requests (.5); follow up call with A. Pie regarding same (.4); correspond with corporate team regarding subpoena (.2).			
08/17/20	Finalize Responses to Subpoena and the Committee's Request for Production for service.	Pie, Adam J.	0.70	612.50
08/17/20	Phone call with Tom Califano, Rachel Nanes, and Brett Ingeman discussing discovery.	Pie, Adam J.	0.20	175.00
08/17/20	Phone call with Richard Morgner, Tim Dragelin, Brett Ingeman, Rachel Nanes, and Paul Shin discussing the Debtors' valuation.	Pie, Adam J.	0.60	525.00
08/17/20	Review Endologix Marsh Report regarding products liability insurance claims.	Pie, Adam J.	0.80	700.00
08/17/20	Review documents for production in response to the Committee's document requests.	Pie, Adam J.	1.70	1,487.50
08/17/20	Phone call with Brett Ingeman, Rachel Nanes, and Blake Eudy discussing the Firm Subpoena.	Pie, Adam J.	0.30	262.50
08/17/20	Phone call with Brett Ingeman and Rachel Nanes discussing the e-mail review in response to the Committee's document requests.	Pie, Adam J.	0.40	350.00
08/17/20	Phone call with Rachel Nanes discussing the Debtors' e-mail review.	Pie, Adam J.	0.40	350.00
08/17/20	Draft requests for production on the Committee.	Pie, Adam J.	1.50	1,312.50
08/17/20	Draft letter to the Committee responding to their discovery dispute.	Pie, Adam J.	0.70	612.50
08/17/20	E-mail messages with Tom Califano, Rachel Nanes, and Brett Ingeman discussing the discovery objections and responses, the productions to date, and the products liability insurance documents.	Pie, Adam J.	0.30	262.50
08/17/20	E-mail messages to Cindy Pinto, Brandon Miller, Rachel Nanes, and Brett Ingeman discussing the Debtors' e-mail collections.	Pie, Adam J.	0.20	175.00
08/17/20	E-mail to Janet Abaray, Tom Califano, and Rachel Nanes discussing the Endologix	Pie, Adam J.	0.10	87.50

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 53  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	products liability insurance.			
08/17/20	E-mail messages to the Committee responding to discovery requests and objecting to the proposed e-mails search terms and custodians.	Pie, Adam J.	0.20	175.00
08/17/20	Diligence re product liability documents (0.9) and correspondence with J. Abaray, A. Pie and R. Nanes re same (0.3).	Wilson, Tennille F	1.20	372.00
08/18/20	Conference call with M. Kagnoff re discovery.	Califano, Thomas R.	0.50	645.00
08/18/20	Revise discovery email (0.3); conference call with client re discovery (0.6).	Califano, Thomas R.	0.90	1,161.00
08/18/20	Call with DLA team re: bankruptcy committee subpoena.	Felix III, H. Thomas	0.50	370.00
08/18/20	Review of emails re: bankruptcy committee subpoena.	Felix III, H. Thomas	2.00	1,480.00
08/18/20	Telephone call with FTI counsel re: subpoena (0.3); review and revise document production summary (0.3); prepare for (0.4) and participate in telephone call with Partners (0.9); call with DLA Piper team re: discovery (0.50); telephone call with Endologix IT re: email discovery (0.4).	Ingerman, Brett	2.80	3,220.00
08/18/20	Analyze, report on electronic discovery (0.7); analyze, prepare electronic production (1.2).	Jones, Benjamin	1.90	712.50
08/18/20	Prepare response to DLA subpoena and discuss same with Attorney Pie.	Kagnoff, Michael S.	2.80	3,206.00
08/18/20	Call with A. Pie regarding DLA subpoena (.5); call with DLA corporate team regarding responding to subpoena (.5).	Nanes, Rachel	1.00	950.00
08/18/20	Call with A. Pie and B. Ingerman regarding discovery and valuation issues.	Nanes, Rachel	0.80	760.00
08/18/20	Attention to responding to DLA subpoena.	Nanes, Rachel	1.30	1,235.00
08/18/20	E-mail response to subpoena.	O'Malley, Patrick J.	1.20	1,116.00
08/18/20	Phone call with Matt Bacsardi and Brett Ingerman discussing the FTI Subpoena.	Pie, Adam J.	0.20	175.00
08/18/20	Draft search terms and review documents responsive to the subpoena on the firm.	Pie, Adam J.	0.70	612.50
08/18/20	Review documents produced to the Committee (0.9) and draft index responding to Committee's claims of missing documents (0.4).	Pie, Adam J.	1.30	1,137.50

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 54  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
08/18/20	Phone call with Rachel Nanes discussing DLA's response to subpoena.	Pie, Adam J.	0.50	437.50
08/18/20	Phone call with Jimi Diaz, Brandon Miller, and Brett Ingberman discussing the Endologix e-mail collection.	Pie, Adam J.	0.30	262.50
08/18/20	Draft request for production on the Committee.	Pie, Adam J.	1.40	1,225.00
08/18/20	Phone call with Joanna Travalini discussing the FTI subpoena.	Pie, Adam J.	0.30	262.50
08/18/20	Phone call with Mike Kagnoff, Rachel Nanes, Patrick O'Malley, Tommy Felix, and Adam Malkiewicz discussing the subpoena served on the Firm.	Pie, Adam J.	0.50	437.50
08/18/20	Review documents for production to the Committee.	Pie, Adam J.	0.40	350.00
08/18/20	Phone call with Brett Ingberman and Rachel Nanes discussing the valuation discovery.	Pie, Adam J.	0.70	612.50
08/18/20	E-mail messages with Rachel Nanes and Brett Ingberman discussing the DLA Piper subpoena productions and the Request for Production to the Committee.	Pie, Adam J.	0.30	262.50
08/18/20	E-mail to the Committee serving discovery and responding to Committee's claims of missing documents.	Pie, Adam J.	0.10	87.50
08/18/20	E-mail to Tom Califano, Brett Ingberman and Rachel Nanes responding to Committee's claims re discovery requests.	Pie, Adam J.	0.20	175.00
08/18/20	E-mail messages with Sonia Casado-Cruz discussing the Committee's subpoena to DLA Piper.	Pie, Adam J.	0.10	87.50
08/18/20	E-mail message to Jimi Diaz, Brandon Miller, and Brett Ingberman discussing the Endologix e-mail collection and search terms.	Pie, Adam J.	0.10	87.50
08/18/20	E-mail message to Mike Kagnoff, Rachel Nanes, Patrick O'Malley, Tommy Felix, and Adam Malkiewicz discussing the e-mail search terms.	Pie, Adam J.	0.10	87.50
08/19/20	Conference call with products counsel (.5); conference call re discovery and response to products counsel (.4).	Califano, Thomas R.	0.90	1,161.00
08/19/20	Telephone call with Mr. Bromley re: discovery issues (0.40); review FTI valuation deck and telephone call with Mr.	Ingberman, Brett	4.20	4,830.00

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 55  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	Dragelin and Mr. Califano re: same (1.50); telephone call with Jeffries re valuation report (1.00); review and revise discovery to Committee (0.40); telephone call with Sidley re: Jeffries subpoena (0.40); management call (0.50).			
08/19/20	Analyze, report on electronic discovery.	Jones, Benjamin	4.20	1,575.00
08/19/20	Attend to subpoena request.	Kagnoff, Michael S.	6.20	7,099.00
08/19/20	Research and summarize case law related to product liability claims (3.0); draft electronic correspondence re same to T. Califano and R. Nanes (0.2).	Manzo, Michael D.	3.20	2,208.00
08/19/20	Call with B. Ingerman, A. Pie and S&C team regarding Committee's discovery requests (.4); correspond with T. Califano regarding same (.2).	Nanes, Rachel	0.60	570.00
08/19/20	Review and revise Debtors' responses and objection to Committee's second discovery requests (0.3) and correspond with A. Pie regarding same (0.2).	Nanes, Rachel	0.50	475.00
08/19/20	E-mail response to subpoena.	O'Malley, Patrick J.	1.40	1,302.00
08/19/20	Phone call with Sonia Casado-Cruz discussing the Committee's subpoena to DLA Piper.	Pie, Adam J.	0.20	175.00
08/19/20	Phone call with James Bromley, Brett Ingerman, and Rachel Nanes discussing the Deerfield subpoena.	Pie, Adam J.	0.40	350.00
08/19/20	Phone call with Ben Friedman, Brett Ingerman, and Rachel Nanes discussing the Jefferies subpoena.	Pie, Adam J.	0.30	262.50
08/19/20	Draft Requests for Production to the Committee.	Pie, Adam J.	0.40	350.00
08/19/20	Review documents responsive to the Committee's discovery requests.	Pie, Adam J.	2.50	2,187.50
08/19/20	E-mail messages with Brett Ingerman discussing the requests on the Committee and the e-mail collection.	Pie, Adam J.	0.20	175.00
08/19/20	E-mail messages with Ben Jones discussing the e-mail production.	Pie, Adam J.	0.20	175.00
08/19/20	E-mail message with Ben Friedman, Brett Ingerman, and Rachel Nanes discussing the Jefferies subpoena.	Pie, Adam J.	0.10	87.50
08/19/20	E-mail message to Tara Nair discussing the Committee's document requests.	Pie, Adam J.	0.20	175.00

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 56  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
08/19/20	E-mail to Tom Califano, Brett Ingeman and Rachel Nanes discussing the requests for production to the Committee.	Pie, Adam J.	0.10	87.50
08/19/20	E-mail message to Jimi Diaz, Brandon Miller, and Brett Ingeman discussing the Endologix e-mail collection and search terms.	Pie, Adam J.	0.10	87.50
08/20/20	Review and annotate Debtors' Responses and Objections to the Official Committee of Unsecured Creditors' First Request for Production of Documents Concerning the Debtors' Proposed Plan of Reorganization (0.3); teleconference with A. Pie, H. Rudo, and D. Larkins to discuss written discovery responses (0.5); follow-up conference with A. Pie (0.1); review documents for production (0.3); compose memo to file (0.1); review and respond to email correspondence (0.1).	Bakhama, Michael	1.40	1,183.00
08/20/20	Search Relativity database (0.4) and prepare documents for review (1.1).	Corvera, Melanie J.	1.50	570.00
08/20/20	Final review and revisions to request for documents to Committee (0.30); review valuation materials (1.80).	Ingeman, Brett	2.10	2,415.00
08/20/20	Analyze, report on electronic discovery.	Jones, Benjamin	1.60	600.00
08/20/20	Prepare response to DLA subpoena.	Kagnoff, Michael S.	4.30	4,923.50
08/20/20	Attend teleconference with A. Pie, M. Bakhama and H. Rudo to discuss document review protocol.	Larkins, Daniel Elwood	0.50	267.50
08/20/20	Research and summarize case law re treatment of product liability claims.	Manzo, Michael D.	3.60	2,484.00
08/20/20	Review and compile emails response to Committee's subpoena.	Nanes, Rachel	3.60	3,420.00
08/20/20	Call with T. Dragelin regarding discovery and valuation issues.	Nanes, Rachel	0.50	475.00
08/20/20	Attention to responding to document request from counsel to product liability plaintiffs.	Nanes, Rachel	0.30	285.00
08/20/20	Review Committee's second request for documents related to product liability claims and correspond with T. Califano regarding same.	Nanes, Rachel	0.30	285.00
08/20/20	E-mail response to subpoena.	O'Malley, Patrick J.	1.10	1,023.00
08/20/20	Review e-mail collection search term report and revise search terms for review.	Pie, Adam J.	0.70	612.50

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 57  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
08/20/20	Draft Requests for Production on the Committee.	Pie, Adam J.	0.70	612.50
08/20/20	Review Endologix D&O Insurance Policies re UCC discovery requests.	Pie, Adam J.	0.80	700.00
08/20/20	Phone call with Harry Rudo, Michael Bakhama, and Daniel Larkins discussing the Endologix e-mail review.	Pie, Adam J.	0.60	525.00
08/20/20	Review e-mails responsive to Committee Requests for Production.	Pie, Adam J.	1.80	1,575.00
08/20/20	Review firm e-mails responsive to the Committee's subpoena.	Pie, Adam J.	3.40	2,975.00
08/20/20	E-mail messages with Brett Ingerman and Rachel Nanes discussing the e-mail search terms and the subpoena productions.	Pie, Adam J.	0.40	350.00
08/20/20	E-mail to Tom Califano, Brett Ingerman and Rachel Nanes discussing the requests for production to the Committee.	Pie, Adam J.	0.10	87.50
08/20/20	E-mail messages with Ben Jones and Mel Corvera discussing the Endologix e-mail search terms.	Pie, Adam J.	0.20	175.00
08/20/20	E-mail to the Committee serving discovery requests.	Pie, Adam J.	0.10	87.50
08/20/20	E-mail messages with Blake Eudy discussing the subpoena productions.	Pie, Adam J.	0.10	87.50
08/20/20	E-mail messages with Sonia Casado-Cruz discussing the e-mail collections in response to the Committee's subpoena to DLA Piper.	Pie, Adam J.	0.20	175.00
08/20/20	Review documents related to valuation document requests.	Rudo, Harry P.	4.80	3,456.00
08/20/20	Review D&O documents from A. Pie (0.3); extract all documents for J. Abaray review (0.4).	Wilson, Tennille F	0.70	217.00
08/21/20	Review documents for responsiveness and privilege in connection with rolling productions in response to the Official Committee of Unsecured Creditors' First Request for Production of Documents Concerning the Debtors' Proposed Plan of Reorganization.	Bakhama, Michael	2.40	2,028.00
08/21/20	Revisions to discovery responses.	Califano, Thomas R.	0.50	645.00
08/21/20	Develop expert discovery protocol (0.20); emails with Committee counsel re: DLA subpoena search (0.30).	Ingerman, Brett	0.50	575.00
08/21/20	Review documents to be produced in	Ingerman, Brett	0.60	690.00

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 58  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	response to DLA subpoena and telephone call with R. Nanes and A. Pie re: same.			
08/21/20	Analyze, report on electronic discovery (0.7); analyze, prepare electronic production (1.4).	Jones, Benjamin	2.10	787.50
08/21/20	Collect documents responsive to DLA subpoena.	Kagnoff, Michael S.	6.30	7,213.50
08/21/20	Call with B. Ingberman and A. Pie regarding Committee discovery (.4); review related correspondence (.2).	Nanes, Rachel	0.60	570.00
08/21/20	Correspond with E&Y counsel regarding Committee subpoena.	Nanes, Rachel	0.10	95.00
08/21/20	Phone call with James Bromley, Brett Ingberman and Rachel Nanes discussing the Deerfield and DLA Piper subpoenas and the bankruptcy proceeding.	Pie, Adam J.	0.30	262.50
08/21/20	Review e-mails and documents in response to the Committee's discovery requests.	Pie, Adam J.	7.60	6,650.00
08/21/20	Phone call with Brett Ingberman and Rachel Nanes discussing the DLA Piper subpoena.	Pie, Adam J.	0.40	350.00
08/21/20	Phone call with Richard Morgner, Tim Dragelin, Brett Ingberman and Rachel Nanes discussing the valuation report.	Pie, Adam J.	1.30	1,137.50
08/21/20	E-mail messages with Brett Ingberman, Tom Califano, and Rachel Nanes discussing the Committee's discovery requests.	Pie, Adam J.	0.30	262.50
08/21/20	E-mail message to Blake Eudy discussing the DLA Piper subpoena.	Pie, Adam J.	0.10	87.50
08/21/20	E-mail with James Bromley, Brett Ingberman and Rachel Nanes discussing the Deerfield and DLA Piper subpoenas.	Pie, Adam J.	0.10	87.50
08/21/20	E-mail messages with Joanna Travalini discussing the FTI subpoena.	Pie, Adam J.	0.20	175.00
08/21/20	E-mail message to Mike Kagnoff, Rachel Nanes, Patrick O'Malley, Tommy Felix, and Adam Malkiewicz discussing the DLA Piper subpoena.	Pie, Adam J.	0.10	87.50
08/21/20	E-mail to the Committee serving discovery production.	Pie, Adam J.	0.10	87.50
08/21/20	Review documents related to response to document requests.	Rudo, Harry P.	3.20	2,304.00
08/22/20	Collect documents responsive to DLA subpoena.	Kagnoff, Michael S.	3.30	3,778.50

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 59  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
08/22/20	Review email correspondence related to Plan Term Sheet and Plan related to Committee discovery (.8); prepare and send memo to B. Ingerman and A. Pie regarding same (.2).	Nanes, Rachel	1.00	950.00
08/22/20	Draft Response to Committee's Objection regarding outstanding document requests.	Pie, Adam J.	1.30	1,137.50
08/22/20	Review e-mails for production in response to the Committee's document requests.	Pie, Adam J.	1.60	1,400.00
08/22/20	Draft search terms for Committee e-mail request.	Pie, Adam J.	0.50	437.50
08/22/20	Review documents responses and identify outstanding document requests.	Pie, Adam J.	0.30	262.50
08/22/20	E-mail messages with Harry Rudo, Michael Bakhama, and Daniel Larkins discussing the discoverability of search term hit reports.	Pie, Adam J.	0.10	87.50
08/22/20	E-mail messages with Rachel Nanes and Brett Ingerman discussing the outstanding document requests and the search terms and custodians for the Committee's e-mail searches.	Pie, Adam J.	0.10	87.50
08/22/20	E-mail messages with Tom Califano, Rachel Nanes and Brett Ingerman discussing the Committee's allegations of outstanding document requests.	Pie, Adam J.	0.20	175.00
08/22/20	E-mail messages with Mike Kagnoff discussing the subpoena on the Firm.	Pie, Adam J.	0.10	87.50
08/23/20	Research and compose email memorandum to B. Ingerman and A. Pie regarding issues related to discovery disputes.	Bakhama, Michael	2.00	1,690.00
08/23/20	Email response to Committee re: Committee search terms and custodians (0.20); review correspondence re: product liability insurance (0.20).	Ingerman, Brett	0.40	460.00
08/23/20	Draft response letter to Committee counsel; correspond with T. Califano regarding same.	Nanes, Rachel	2.80	2,660.00
08/23/20	Review proposed committee search terms and correspond with B. Ingerman and A. Pie regarding same.	Nanes, Rachel	0.20	190.00
08/23/20	Review e-mails for production in response to the Committee's document requests.	Pie, Adam J.	3.40	2,975.00
08/23/20	Conduct searches to assess reasonableness of additional proposed Committee Search terms.	Pie, Adam J.	0.90	787.50

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 60  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
08/23/20	Review research regarding the disclosure of e-mail search term hit reports.	Pie, Adam J.	0.50	437.50
08/23/20	E-mail messages with Rachel Nanes and Brett Ingerman discussing the outstanding document requests and the search term hit report.	Pie, Adam J.	0.20	175.00
08/23/20	E-mail messages with Brett Ingerman discussing the Committee's additional proposed search terms.	Pie, Adam J.	0.20	175.00
08/23/20	E-mail messages with Harry Rudo, Michael Bakhama, and Daniel Larkins discussing the Endologix e-mail review and the discoverability of search term hit reports.	Pie, Adam J.	0.10	87.50
08/24/20	Review documents for responsiveness and privilege in connection with rolling productions in response to the Official Committee of Unsecured Creditors' First Request for Production of Documents Concerning the Debtors' Proposed Plan of Reorganization (1.6); teleconference with A. Pie, B. Ingerman, R. Nanes and T. Califano (0.3); review and annotate numerous documents and emails in preparation for drafting opposition in response to emergency motion to compel (3.9); follow-up teleconference with A. Pie to discuss the same (0.7); research and draft opposition in response to emergency motion to compel (5.7).	Bakhama, Michael	12.20	10,309.00
08/24/20	Conference calls re discovery, products liability policy and motion to compel.	Califano, Thomas R.	1.70	2,193.00
08/24/20	Revision to discovery response.	Califano, Thomas R.	0.80	1,032.00
08/24/20	Prepare for and participate in meet and confer with Committee (0.70); review and revise expert valuation report and telephone call with FTI re same (2.60); review motion to compel and to delay confirmation hearing and develop response strategy (0.90).	Ingeman, Brett	4.20	4,830.00
08/24/20	Analyze, report on electronic discovery (0.9); update review batches per attorney instruction (1.3); and analyze, prepare electronic document productions (3.6).	Jones, Benjamin	5.80	2,175.00
08/24/20	Collect documents responsive to DLA subpoena.	Kagnoff, Michael S.	4.40	5,038.00
08/24/20	Conduct document review.	Larkins, Daniel Elwood	4.20	2,247.00

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 61  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
08/24/20	Research and summarize case law re treatment of product liability claims.	Manzo, Michael D.	2.10	1,449.00
08/24/20	Call with B. Ingerman regarding Committee document requests (.2); participate on meet and confer call with Committee (.3).	Nanes, Rachel	0.50	475.00
08/24/20	Calls with T. Califano, B. Ingerman and A. Pie regarding motion to compel (.6); review motion to compel and related motion to expedite (.4).	Nanes, Rachel	1.00	950.00
08/24/20	Review, revise and send to D. Rosner response letter regarding Committee concerns.	Nanes, Rachel	2.00	1,900.00
08/24/20	Calls with T. Califano to discuss issues related to product liability claims; correspond with C. Pinto regarding same.	Nanes, Rachel	0.50	475.00
08/24/20	Review Chubb loss run report (0.4) and draft memo to T. Califano regarding same (0.6).	Nanes, Rachel	1.00	950.00
08/24/20	Review Endologix e-mails for production in response to the Committee's requests.	Pie, Adam J.	7.00	6,125.00
08/24/20	Review documents in response to Committee's Subpoena.	Pie, Adam J.	4.50	3,937.50
08/24/20	Phone calls with Michael Bakhama discussing the Opposition to the Motion to Compel and discovery productions to date.	Pie, Adam J.	1.10	962.50
08/24/20	Phone call with Cindy Pinto and Rachel Nanes discussing the Committee's discovery requests.	Pie, Adam J.	0.50	437.50
08/24/20	Meet and confer call with the Committee discussing the Debtors' request for production.	Pie, Adam J.	0.30	262.50
08/24/20	Phone call with Tom Califano, Brett Ingerman, Rachel Nanes, and Michael Bakhama discussing the Motion to Compel.	Pie, Adam J.	0.40	350.00
08/24/20	E-mail messages with Tom Califano, Brett Ingerman, and Rachel Nanes discussing the Motion to Compel, the Products Liability Productions, and the e-mail review.	Pie, Adam J.	0.30	262.50
08/24/20	E-mail messages with Michael Bakhama discussing the Motion to Compel.	Pie, Adam J.	0.20	175.00
08/24/20	E-mail messages with Paul Shin, Andrew Wardrop, Tim Dragelin, Brett Ingerman, and Rachel Nanes discussing the Ankura requests.	Pie, Adam J.	0.20	175.00

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 62  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
08/24/20	E-mail to the Committee serving discovery and responding to Committee's claims of missing documents.	Pie, Adam J.	0.20	175.00
08/24/20	Review documents in response to valuation requests.	Rudo, Harry P.	2.50	1,800.00
08/24/20	Review Committee's Emergency Motion to Compel Production of the Debtors' Valuation Documents and exhibits and call to R. Nanes to discuss same (.8); set up FTP/Sharefile link of product liability policies for B. Carl, P. Kay and N. McKitterick (.6).	Wilson, Tennille F	1.40	434.00
08/25/20	Brief communications with A. Pie and B. Ingerman (0.2); review and process emails, drafted affidavits, and transcripts in connection with response to the Committee's emergency motion to compel (4.1); research, draft, and revise opposition in response to emergency motion (7.1).	Bakhama, Michael	11.40	9,633.00
08/25/20	Telephone conference call with M. Kagnoff (.5); conference call re products and insurance coverage (.8); review of responsive documents; review of motion exhibits (1.5); conference call re exhibit background (.5); revision to response, conference call with Marsh re insurance issues and claim history (.6); telephone conference calls with B. Ingerman and R. Morgner re valuation discovery (1.0); review of and comment on historical products information (.6).	Califano, Thomas R.	5.50	7,095.00
08/25/20	Respond to DLA subpoena.	Kagnoff, Michael S.	1.10	1,259.50
08/25/20	Conduct document review.	Larkins, Daniel Elwood	4.30	2,300.50
08/25/20	Review documents from Marsh responsive to Committee's discovery (.6); call with T. Dragelin to discuss issues related to valuation (.4).	Nanes, Rachel	1.00	950.00
08/25/20	Draft declaration in support of Debtors' objection to Committee's motion to compel (2.1) and review product liability policies in connection with declaration (0.7).	Nanes, Rachel	2.80	2,660.00
08/25/20	Draft Opposition to Motion to Compel.	Pie, Adam J.	3.70	3,237.50
08/25/20	Review Endologix e-mails for production in response to the Committee's requests.	Pie, Adam J.	2.80	2,450.00

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 63  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
08/25/20	Review documents in response to Committee's Subpoena.	Pie, Adam J.	2.50	2,187.50
08/25/20	Draft Appendix to Opposition to Motion to Compel detailing all productions to date and the discovery timeline.	Pie, Adam J.	3.10	2,712.50
08/25/20	Draft Declaration for Paul Shin in support of Opposition to Motion to Compel.	Pie, Adam J.	1.40	1,225.00
08/25/20	Phone calls with Michael Bakhama discussing the Opposition to the Motion to Compel.	Pie, Adam J.	0.30	262.50
08/25/20	E-mail messages with Brett Ingerman and Michael Bakhama discussing the Motion to Compel.	Pie, Adam J.	0.30	262.50
08/25/20	E-mail messages with Paul Shin, Andrew Wardrop, Brett Ingerman, Rachel Nanes, and Michael Bakhama discussing the Jefferies Declaration.	Pie, Adam J.	0.30	262.50
08/25/20	E-mail messages with Harry Rudo, Michael Bakhama and Daniel Larkins discussing the Endologix e-mail review.	Pie, Adam J.	0.10	87.50
08/25/20	E-mail messages with Tom Califano, Rachel Nanes, Brett Ingerman and Michael Bakhama discussing the Motion to Compel and the products liability productions.	Pie, Adam J.	0.20	175.00
08/25/20	Review documents in response to valuation requests.	Rudo, Harry P.	7.70	5,544.00
08/26/20	Review documents for responsiveness and privilege in connection with rolling productions in response to the Official Committee of Unsecured Creditors' First Request for Production of Documents Concerning the Debtors' Proposed Plan of Reorganization.	Bakhama, Michael	8.30	7,013.50
08/26/20	Revision to R. Nanes declaration; review of Jefferies valuation; conference call to walk through valuation declaration; weekly update call; review of draft E&Y report; conference call re report.	Califano, Thomas R.	5.50	7,095.00
08/26/20	Review and revise Objection to Motion to Compel and related exhibits (1.40); review revised valuation report and participate in call with Jeffries et al re same (1.80). Participate in weekly management call re valuation report (0.50). [B320, 0.50 hours]	Ingerman, Brett	3.70	4,255.00
08/26/20	Analyze, prepare electronic document	Jones, Benjamin	2.60	975.00

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 64  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	production.			
08/26/20	Conduct document review.	Larkins, Daniel Elwood	6.30	3,370.50
08/26/20	Review and revise objection to Committee's motion to compel (1.0); call with B. Ingerman and T. Califano to discuss same (.5); revise declaration in support of objection (.5); review and circulate order setting hearing and abating deadlines related to motion to compel (.2).	Nanes, Rachel	2.20	2,090.00
08/26/20	Correspond with A. Pie regarding FTI subpoena.	Nanes, Rachel	0.10	95.00
08/26/20	Attention to Deerfield document production.	Nanes, Rachel	0.40	380.00
08/26/20	Draft Appendix to Opposition to Motion to Compel detailing all productions to date and the discovery timeline.	Pie, Adam J.	0.70	612.50
08/26/20	Draft my Declaration in support of the Objection to the Motion to Compel.	Pie, Adam J.	1.10	962.50
08/26/20	Draft Objection to Motion to Compel.	Pie, Adam J.	4.10	3,587.50
08/26/20	Phone call with Michael Bakhama discussing the Objection to the Motion to Compel and the e-mail review.	Pie, Adam J.	0.30	262.50
08/26/20	Review e-mails responsive to the Committee's subpoena.	Pie, Adam J.	2.20	1,925.00
08/26/20	Review e-mails and documents responsive to the Committee's valuation requests.	Pie, Adam J.	5.50	4,812.50
08/26/20	Draft Jefferies declaration in support of the Objection to the Motion to Compel.	Pie, Adam J.	0.50	437.50
08/26/20	E-mail messages with Tom Califano, Rachel Nanes, Brett Ingerman and Michael Bakhama discussing the Motion to Compel and the products liability productions.	Pie, Adam J.	0.30	262.50
08/26/20	E-mail messages with Joanna Travalini discussing the FTI subpoena.	Pie, Adam J.	0.20	175.00
08/26/20	E-mail message with Ben Friedman discussing the Jefferies subpoena.	Pie, Adam J.	0.10	87.50
08/26/20	E-mail messages with Blake Eudy discussing the DLA Piper subpoena productions.	Pie, Adam J.	0.10	87.50
08/26/20	Review documents in response to valuation document request.	Rudo, Harry P.	7.20	5,184.00
08/27/20	Review responsiveness and privilege in connection with productions in response to Official Committee of Unsecured Creditors'	Bakhama, Michael	8.10	6,844.50

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 65  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	First Request for Production of Documents Concerning the Debtors' Proposed Plan of Reorganization (7.5); teleconferences with B. Ingerman and A. Pie to discuss strategy in connection with responding to motion to compel (0.6).			
08/27/20	All professionals call re discovery (.5); review of draft valuation (1.5); conference call re discovery responses (1.0); work on disputed claims issues (1.2).	Califano, Thomas R.	4.20	5,418.00
08/27/20	Call re strategy re: motion to compel and confirmation hearing (0.70); telephone call with Jeffries re: valuation report (0.30); review Deerfield production (1.00); telephone call with E&Y (0.30).	Ingerman, Brett	2.30	2,645.00
08/27/20	Analyze, report on electronic production documents from Deerfield.	Jones, Benjamin	2.30	862.50
08/27/20	Analyze, prepare electronic production.	Jones, Benjamin	2.10	787.50
08/27/20	Attend to DLA subpoena.	Kagnoff, Michael S.	2.00	2,290.00
08/27/20	Conduct document review.	Larkins, Daniel Elwood	5.50	2,942.50
08/27/20	Call with B. Ingerman, T. Califano and A. Pie regarding Committee discovery and motion to compel.	Nanes, Rachel	0.80	760.00
08/27/20	Review Deerfield production; memo to T. Califano, B. Ingerman and A. Pie regarding same.	Nanes, Rachel	1.20	1,140.00
08/27/20	Correspond with E&Y regarding subpoena.	Nanes, Rachel	0.20	190.00
08/27/20	Review Deerfield subpoena production.	Pie, Adam J.	0.80	700.00
08/27/20	Phone call with Paul Shin discussing the Motion to Compel.	Pie, Adam J.	0.20	175.00
08/27/20	Phone calls with Michael Bakhama discussing the Motion to Compel.	Pie, Adam J.	0.40	350.00
08/27/20	Phone calls with Michael Bakhama discussing the Motion to Compel.	Pie, Adam J.	0.20	175.00
08/27/20	Review Committee's Objections to the Debtors' discovery requests.	Pie, Adam J.	0.10	87.50
08/27/20	Phone calls with Tom Califano, Brett Ingerman and Rachel Nanes discussing the Motion to Compel.	Pie, Adam J.	0.70	612.50
08/27/20	Review DLA e-mails responsive to subpoena.	Pie, Adam J.	3.20	2,800.00
08/27/20	Review e-mails responsive to the Committee's Requests for Production.	Pie, Adam J.	3.70	3,237.50

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 66  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
08/27/20	E-mail message serving discovery on the Committee.	Pie, Adam J.	0.20	175.00
08/27/20	E-mail messages with Tom Califano, Brett Ingerman and Rachel Nanes discussing the Motion to Compel and subpoena productions.	Pie, Adam J.	0.30	262.50
08/27/20	E-mail message to Brett Ingerman discussing the Committee's objections to the Debtor's document requests.	Pie, Adam J.	0.20	175.00
08/27/20	E-mail messages with Brian Tobin, Ben Friedman, Brett Ingerman and Rachel Nanes discussing the Jefferies subpoena.	Pie, Adam J.	0.20	175.00
08/27/20	E-mail message with Blake Eudy discussing the DLA Subpoena.	Pie, Adam J.	0.10	87.50
08/27/20	Review documents in response to valuation requests.	Rudo, Harry P.	3.40	2,448.00
08/27/20	Download documents for production (0.2), extract, review and create access to same for R. Nanes, A. Pie and B. Ingerman (0.9).	Wilson, Tennille F	1.10	341.00
08/28/20	Review documents for responsiveness and privilege in connection with productions in response to Official Committee of Unsecured Creditors' First Request for Production of Documents Concerning the Debtors' Proposed Plan of Reorganization; brief teleconference with A. Pie.	Bakhama, Michael	7.90	6,675.50
08/28/20	Telephone conference call with Berry Spears (.4); review of product liability discovery (1.2).	Califano, Thomas R.	1.60	2,064.00
08/28/20	Telephone conference calls regarding discovery.	Califano, Thomas R.	1.00	1,290.00
08/28/20	Revise objection to motion to compel (1.60); telephone call with E&Y (0.50); review documents to be produced to the Committee (2.20).	Ingerman, Brett	4.30	4,945.00
08/28/20	Analyze, report on electronic discovery (1.3); and analyze, prepare electronic production (1.4).	Jones, Benjamin	2.70	1,012.50
08/28/20	Conduct document review.	Larkins, Daniel Elwood	5.00	2,675.00
08/28/20	Call with E&Y regarding subpoena (.6); follow up call with T. Dragelin to discuss same (.3).	Nanes, Rachel	0.90	855.00
08/28/20	Several calls with A. Pie regarding responding to Committee's discovery	Nanes, Rachel	1.20	1,140.00

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 67  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	requests (1.0); attention to Deerfield document production (.2).			
08/28/20	Prepare list of assumed trade claims to be produced in response to Committee's document requests.	Nanes, Rachel	0.40	380.00
08/28/20	Phone call with Rachel Nanes discussing the requests related to product liability claims.	Pie, Adam J.	0.40	350.00
08/28/20	Phone call with Brenna Fitzpatrick, Nava Sanders, Brett Ingberman, and Rachel Nanes discussing the Ernst & Young subpoena.	Pie, Adam J.	0.60	525.00
08/28/20	Draft objection to the Motion to Compel.	Pie, Adam J.	1.60	1,400.00
08/28/20	Review Jefferies Subpoena production for privilege.	Pie, Adam J.	1.60	1,400.00
08/28/20	Review Endologix e-mails for documents responsive to the Committee's document requests.	Pie, Adam J.	7.10	6,212.50
08/28/20	E-mail messages with Tom Califano, Brett Ingberman, and Rachel Nanes discussing the productions in response to the Committee's document requests.	Pie, Adam J.	0.20	175.00
08/28/20	E-mail messages with Brian Tobin, Ben Friedman, Rachel Nanes, and Brett Ingberman discussing the Jefferies Subpoena production.	Pie, Adam J.	0.20	175.00
08/28/20	E-mail messages to Cindy Pinto, Brett Ingberman, and Rachel Nanes discussing the goodwill data provided to Ernst & Young.	Pie, Adam J.	0.20	175.00
08/28/20	E-mail messages to Brett Ingberman and Michael Bakhama discussing the Motion to Compel.	Pie, Adam J.	0.10	87.50
08/28/20	E-mail messages with Rachel Nanes discussing the product liability insurance requests and productions.	Pie, Adam J.	0.30	262.50
08/28/20	Review documents related to valuation document requests.	Rudo, Harry P.	5.40	3,888.00
08/28/20	Download and review document production and send same to internal DLA team.	Wilson, Tennille F	1.50	465.00
08/29/20	Draft Declarations for Adam Pie and Rachel Nanes in support of Objection to Motion to Compel.	Pie, Adam J.	2.20	1,925.00
08/29/20	Review productions and update timeline concerning documents produced to the Committee for Objection to Motion to Compel.	Pie, Adam J.	2.90	2,537.50

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 68  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
08/29/20	E-mail messages with Brett Ingerman, Rachel Nanes and Tom Califano discussing the Motion to Compel.	Pie, Adam J.	0.20	175.00
08/30/20	Revision to motion to compel objection.	Califano, Thomas R.	1.50	1,935.00
08/30/20	Review and revise Declarations of Messrs. Pie and Shin and Ms. Nanes in opposition to motion to compel.	Ingerman, Brett	1.10	1,265.00
08/30/20	Review and revise objection to Committee's motion to compel and related declarations.	Nanes, Rachel	3.80	3,610.00
08/30/20	Draft Objection to the Motion to Compel.	Pie, Adam J.	1.40	1,225.00
08/30/20	E-mail message to Rachel Nanes and Brett Ingerman discussing the Deerfield production.	Pie, Adam J.	0.10	87.50
08/30/20	E-mail message to Brett Ingerman, Tom Califano, Rachel Nanes, and Michael Bakhama discussing the Motion to Compel.	Pie, Adam J.	0.10	87.50
08/31/20	Conference call re products discovery and response.	Califano, Thomas R.	1.00	1,290.00
08/31/20	Review of motion to compel objection and finalization.	Califano, Thomas R.	1.00	1,290.00
08/31/20	Telephone call re: product liability discovery and review FTI report (0.90); prepare for motion to compel hearing (1.00); review and revise response to Committee's Second Request for Production of Documents (0.30); telephone call with Jeffries re: expert valuation report (0.40); review documents to be produced to Committee (1.20).	Ingerman, Brett	3.80	4,370.00
08/31/20	Analyze, prepare electronic document production (1.2); and analyze, report on Deerfield production (1.6).	Jones, Benjamin	2.80	1,050.00
08/31/20	Call with T. Califano, B. Ingerman and A. Pie regarding objection to motion to compel (.4); review and revise related declarations and confer with T. Wilson regarding filing of objection (1.1); correspond with court regarding same (.2); review Deerfield's response to motion to compel (.2); correspond with A. Pie and C. Pinto regarding product liability production (.2).	Nanes, Rachel	2.10	1,995.00
08/31/20	Correspond with A. Pie regarding E&Y requests.	Nanes, Rachel	0.10	95.00
08/31/20	Draft Objection to the Motion to Compel.	Pie, Adam J.	1.40	1,225.00

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 69  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
08/31/20	Draft Declarations and Timeline in support of Motion to Compel.	Pie, Adam J.	2.20	1,925.00
08/31/20	Draft objections and responses to the Committee's Second Formal Requests.	Pie, Adam J.	1.20	1,050.00
08/31/20	Review documents for documents responsive to the Committee's Requests for Production.	Pie, Adam J.	2.30	2,012.50
08/31/20	Review Ernst & Young NOL report re UCC document requests.	Pie, Adam J.	0.30	262.50
08/31/20	Phone call with Rachel Nanes discussing the Objection to the Motion to Compel.	Pie, Adam J.	0.20	175.00
08/31/20	Phone call with Rachel Nanes, Brett Ingerman, and Tom Califano discussing the products liability productions.	Pie, Adam J.	0.90	787.50
08/31/20	E-mail message serving discovery on the Committee.	Pie, Adam J.	0.10	87.50
08/31/20	E-mail messages with Brett Ingerman and Rachel Nanes discussing the product liability and valuation productions.	Pie, Adam J.	0.30	262.50
08/31/20	E-mail messages to Brett Ingerman discussing the product liability request responses and objections.	Pie, Adam J.	0.10	87.50
08/31/20	E-mail messages with Paul Shin discussing his declaration.	Pie, Adam J.	0.10	87.50
08/31/20	E-mail messages with Tennille Wilson and Rachel Nanes discussing the Objection to the Motion to Compel.	Pie, Adam J.	0.20	175.00
08/31/20	E-mail messages to Nava Sanders, Brett Ingerman, Tom Califano, Brenna Fitzpatrick and Rachel Nanes discussing the Ernst & Young production.	Pie, Adam J.	0.10	87.50
08/31/20	Prepare Objection to Committee's Motion to Compel and all exhibits to Declarations and file same via ECF.	Wilson, Tennille F	2.00	620.00

**Total** **703.70** **USD 636,145.50**

**Total Hours** **1,366.50**

**Total Fees** **1,185,623.00**

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 70  
October 30, 2020

**Time Summary**

**The following legal services were provided by DLA Piper LLP (US):**

<b><u>Timekeeper</u></b>	<b><u>Title</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Ruback, Gregory D.	Partner	0.50	1310.00	655.00
Califano, Thomas R.	Partner	107.60	1290.00	138,804.00
McKitterick, Nate	Partner	0.50	1280.00	640.00
Ingerman, Brett	Partner	108.40	1150.00	124,660.00
Kagnoff, Michael S.	Partner	108.80	1145.00	124,576.00
Mulloy, Rick	Partner	19.00	1100.00	20,900.00
Le Regulski, Cathryn	Partner	2.30	1040.00	2,392.00
Muenker, James	Partner	6.00	975.00	5,850.00
Nanes, Rachel	Partner	186.90	950.00	177,555.00
O'Malley, Patrick J.	Partner	20.90	930.00	19,437.00
Avraham, David E.	Associate	59.30	895.00	53,073.50
Zollinger, Andy	Associate	9.20	890.00	8,188.00
Pie, Adam J.	Associate	243.90	875.00	213,412.50
Bakhama, Michael	Associate	53.70	845.00	45,376.50
Duerden, Christopher G.	Associate	29.70	815.00	24,205.50
Felix III, H. Thomas	Associate	2.50	740.00	1,850.00
Rudo, Harry P.	Associate	44.00	720.00	31,680.00
Manzo, Michael D.	Associate	14.60	690.00	10,074.00
Sheps, Nathan	Associate	23.40	690.00	16,146.00
Nair, Tara	Associate	56.20	670.00	37,654.00
Stier, Erik F.	Associate	90.20	665.00	59,983.00
Sarna, Matthew S.	Associate	12.00	560.00	6,720.00
Malkiewicz, Adam John	Associate	1.10	555.00	610.50
Scolaro, Loren M.	Associate	3.50	555.00	1,942.50
Larkins, Daniel Elwood	Associate	25.80	535.00	13,803.00
Corvera, Melanie J.	Discovery Spec.	1.90	380.00	722.00
Jones, Benjamin	Discovery Spec.	41.00	375.00	15,375.00
Wilson, Tennille F	Paralegal	90.80	310.00	28,148.00
Furillo, Jamie	Research Staff	1.60	425.00	680.00
Masters, Melinda F.	Research Staff	1.20	425.00	510.00
<b>Totals</b>		<b>1,366.50</b>		<b>1,185,623.00</b>

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 71  
October 30, 2020

**Task Summary**

<b><u>Task</u></b>	<b><u>Description</u></b>	<b><u>Hours</u></b>	<b><u>Amount</u></b>
B110	Case Administration	7.30	3,791.50
B150	Meetings of and Communications with Creditors	40.20	41,333.00
B155	Court hearings	97.80	75,905.00
B160	Fee/Employment Applications	31.90	17,273.00
B185	Assumption/Rejection of Leases and Contracts	9.50	8,062.00
B190	Other Contested Matters	22.60	16,341.50
B200	Operations	19.80	19,467.50
B210	Business Operations	56.30	54,768.50
B211	Financial Reports	20.10	13,746.00
B220	Employee Benefits/Pensions	55.00	40,189.00
B230	Financing/Cash Collections	36.80	32,598.00
B260	Board of Directors Matters	6.00	7,131.00
B310	Claims Administration and Objections	108.70	96,596.00
B320	Plan and Disclosure Statement	150.80	122,275.50
B440	Litigation	703.70	636,145.50
<b>Totals</b>		<b>1,366.50</b>	<b>1,185,623.00</b>

**Disbursements:**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Amount</u></b>
08/05/20	DELIVERY SERVICES - VENDOR: SPECIAL DELIVERY SERVICE, INC 07/27/2020 DELIVERED TO: US BANKRUPTCY COURT - N. DIST Bank ID: WFB-DISB Check Number: 2196839	30.48
08/05/20	DELIVERY SERVICES - VENDOR: SPECIAL DELIVERY SERVICE, INC 07/31/2020 DELIVERED TO: US BANKRUPTCY COURT Bank ID: WFB-DISB Check Number: 2196839	30.48
08/07/20	DELIVERY SERVICES - VENDOR: UNITED PARCEL SERVICE * 7/23/2020 UPS NEXT DAY AIR 1ZE129490198827264 TO: THOMAS R. CALIFANO Bank ID: WFB-DISB Check Number: 2195498	17.46
08/07/20	DELIVERY SERVICES - VENDOR: UNITED PARCEL SERVICE * 7/23/2020 UPS NEXT DAY AIR 1Z0722VA0193811630 TO: RACHEL NANES Bank ID: WFB-DISB Check Number: 2195498	17.46
08/07/20	DELIVERY SERVICES - VENDOR: UNITED PARCEL SERVICE * 7/21/2020 UPS NEXT DAY AIR 1ZA78T18NT95520511 TO: DLA PIPER ALEC DONAHUE DALLAS Bank ID: WFB-DISB Check Number: 2195498	28.53
08/11/20	TRANSCRIPTS - VENDOR: J&J COURT TRANSCRIBERS, INC. AUGUST 4, 2020 FEDERAL COURT HEARING TRANSCRIPT. Bank ID: WFB-DISB Check Number: 2200182	381.50

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 72  
October 30, 2020

08/14/20	DELIVERY SERVICES - VENDOR: UNITED PARCEL SERVICE * 7/23/2020 UPS NEXT DAY AIR 1Z0722VA0193811630 TO: RACHEL NANES Bank ID: WFB-DISB Check Number: 2196080	24.98
08/14/20	DELIVERY SERVICES - VENDOR: UNITED PARCEL SERVICE * 7/29/2020 UPS 2ND DAY AIR 1Z6085590298279581 TO: J&J COURT TRANSCRIBERS, INC. HAMILTON Bank ID: WFB-DISB Check Number: 2196080	10.95
08/14/20	DELIVERY SERVICES - VENDOR: UNITED PARCEL SERVICE * 7/30/2020 UPS NEXT DAY AIR SAVER 1ZA78T18NW96212614 TO: DLA PIPER ALEC DONAHUE DALLAS Bank ID: WFB-DISB Check Number: 2196080	40.57
08/14/20	DELIVERY SERVICES - VENDOR: UNITED PARCEL SERVICE * 7/30/2020 UPS NEXT DAY AIR 1ZA78T18NT99922231 TO: DLA PIPER ALEC DONAHUE DALLAS Bank ID: WFB-DISB Check Number: 2196080	40.60
08/14/20	DELIVERY SERVICES - VENDOR: UNITED PARCEL SERVICE * 7/30/2020 UPS NEXT DAY AIR 1ZE129490196241917 TO: RACHEL NANES Bank ID: WFB-DISB Check Number: 2196080	30.44
08/14/20	DELIVERY SERVICES - VENDOR: UNITED PARCEL SERVICE * 7/31/2020 UPS NEXT DAY AIR 1ZE129494498342831 TO: THOMAS R. CALIFANO Bank ID: WFB-DISB Check Number: 2196080	34.06
08/14/20	DELIVERY SERVICES - VENDOR: UNITED PARCEL SERVICE * 7/30/2020 UPS NEXT DAY AIR 1ZE129490195595921 TO: THOMAS CALIFANO Bank ID: WFB-DISB Check Number: 2196080	40.65
08/14/20	DELIVERY SERVICES - VENDOR: UNITED PARCEL SERVICE * 7/31/2020 UPS NEXT DAY AIR 1ZE129494495770446 TO: RACHEL NANES Bank ID: WFB-DISB Check Number: 2196080	58.08
08/14/20	TRANSCRIPTS - VENDOR: VERITEXT LLC - DBA STRATOS LEGAL LP TRANSCRIPT OF PROCEEDINGS. Bank ID: WFB-DISB Check Number: 2196095	1,779.40
08/17/20	DELIVERY SERVICES - VENDOR: SPECIAL DELIVERY SERVICE, INC 08/03/2020 DELIVERED TO: BANKRUPTCY COURT NORTHERN DIS Bank ID: WFB-DISB Check Number: 2197909	21.62
08/17/20	DELIVERY SERVICES - VENDOR: SPECIAL DELIVERY SERVICE, INC 08/04/2020 DELIVERED TO: US BANKRUPTCY COURT - NORTH TX Bank ID: WFB-DISB Check Number: 2197909	24.75
08/18/20	TRANSCRIPTS - VENDOR: J&J COURT TRANSCRIBERS, INC. FEDERAL COURT DAILY HEARING TRANSCRIPT - AUGUST 12, 2020. Bank ID: WFB-DISB Check Number: 2200682	187.20
08/19/20	COURT FILINGS - WELLS FARGO BANKANTONIO CERDA - USBC ND TX - PRO HAC VICE 2020-07-07 Bank ID: WFB-DISB Check Number: ACH936	300.00
08/19/20	COURT FILINGS - WELLS FARGO BANKANTONIO CERDA - USBC ND TX - PRO HAC VICE 2020-07-28 Bank ID: WFB-DISB Check Number: ACH936	100.00
08/19/20	COURT FILINGS - WELLS FARGO BANKANTONIO CERDA - USBC ND TX - PRO HAC VICE 2020-07-29 Bank ID: WFB-DISB Check Number: ACH936	100.00
08/19/20	TRANSCRIPTS - VENDOR: J&J COURT TRANSCRIBERS, INC. HEARING TRANSCRIPT - FEDERAL COURT DAILY ON AUGUST 14, 2020. Bank ID: WFB-DISB Check Number: 2196408	84.70
08/19/20	TRANSCRIPTS - VENDOR: VERITEXT LLC - DBA STRATOS LEGAL LP TRANSCRIPT	2,772.11

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 73  
October 30, 2020

08/20/20	COURT REPORTER - VENDOR: VERITEXT LLC - DBA STRATOS LEGAL LP COURT REPORTER/TECH SUPPORT. Bank ID: WFB-DISB Check Number: 2200728	300.00
08/21/20	DELIVERY SERVICES - VENDOR: UNITED PARCEL SERVICE * 7/31/2020 UPS NEXT DAY AIR 1ZE129494495770446 TO: RACHEL NANES Bank ID: WFB-DISB Check Number: 2196625	4.69
08/21/20	DELIVERY SERVICES - VENDOR: UNITED PARCEL SERVICE * 7/30/2020 UPS NEXT DAY AIR 1ZE129490196241917 TO: RACHEL NANES Bank ID: WFB-DISB Check Number: 2196625	12.00
08/21/20	DELIVERY SERVICES - VENDOR: UNITED PARCEL SERVICE * 7/31/2020 UPS NEXT DAY AIR 1ZE129494498342831 TO: THOMAS R. CALIFANO Bank ID: WFB-DISB Check Number: 2196625	24.74
08/21/20	DELIVERY SERVICES - VENDOR: UNITED PARCEL SERVICE * 8/4/2020 UPS NEXT DAY AIR 1Z3AR4240193584264 TO: BRETT INGERMAN Bank ID: WFB-DISB Check Number: 2196625	17.50
08/21/20	DELIVERY SERVICES - VENDOR: UNITED PARCEL SERVICE * 8/4/2020 UPS NEXT DAY AIR 1Z3AR4240190483093 TO: TIMOTHY J. DRAGELIN FTI CONSULTING Bank ID: WFB-DISB Check Number: 2196625	42.54
08/21/20	DELIVERY SERVICES - VENDOR: UNITED PARCEL SERVICE * 8/4/2020 UPS NEXT DAY AIR 1Z3AR4240193198271 TO: JOHN ONOPCHENKO ENDOLOGIX, INC. Bank ID: WFB-DISB Check Number: 2196625	64.06
08/21/20	DELIVERY SERVICES - VENDOR: SPECIAL DELIVERY SERVICE, INC 08/11/2020 DELIVERED TO: U S BANKRUPTCY COURT - DALLAS Bank ID: WFB-DISB Check Number: 2198343	46.88
08/25/20	DELIVERY SERVICES - VENDOR: FEDERAL EXPRESS CORPORATION DOCUMENTS SHIPPED TO TIMOTHY J. DRAGELIN Bank ID: WFB-DISB Check Number: 2196624	141.91
08/25/20	DELIVERY SERVICES - VENDOR: FEDERAL EXPRESS CORPORATION DOCUMENTS SHIPPED TO TIMOTHY J. DRAGELIN Bank ID: WFB-DISB Check Number: 2196624	82.63
08/25/20	DELIVERY SERVICES - VENDOR: UNITED PARCEL SERVICE * 8/10/2020 UPS NEXT DAY AIR 1ZA78T18NT97444770 TO: DLA PIPER ALEC DONAHUE DALLAS Bank ID: WFB-DISB Check Number: 2197358	35.36
08/25/20	DELIVERY SERVICES - VENDOR: UNITED PARCEL SERVICE * 8/10/2020 UPS NEXT DAY AIR 1ZE129490191941750 TO: BRETT INGERMAN	43.04
08/25/20	DELIVERY SERVICES - VENDOR: UNITED PARCEL SERVICE * 8/10/2020 UPS NEXT DAY AIR 1ZE129490194539538 TO: RACHEL NANES	51.43
08/25/20	DELIVERY SERVICES - VENDOR: UNITED PARCEL SERVICE * 8/10/2020 UPS NEXT DAY AIR 1ZE129490190330546 TO: TIMOTHY J DRAGELIN FTI CONSULTING	51.69
08/25/20	DELIVERY SERVICES - VENDOR: UNITED PARCEL SERVICE * 8/12/2020 UPS 3 DAY SELECT 1ZE129491290330543 TO: TIMOTHY J DRAGELIN	34.19
08/25/20	DELIVERY SERVICES - VENDOR: UNITED PARCEL SERVICE * 8/12/2020 UPS 3 DAY SELECT 1ZE129491291941757 TO: DLA PIPER LLP NEW YORK	34.19
08/25/20	DELIVERY SERVICES - VENDOR: UNITED PARCEL SERVICE * 8/12/2020 UPS 3 DAY SELECT 1ZE129491294539535 TO: DLA PIPER LLP NEW YORK	35.64

Matter # 410811-000004  
Invoice # 4015774

M. Kagnoff  
Page 74  
October 30, 2020

08/25/20	DELIVERY SERVICES - VENDOR: UNITED PARCEL SERVICE * 8/10/2020 UPS NEXT DAY AIR 1ZE129490190777163 TO: THOMAS R. CALIFANO	31.18
08/28/20	DELIVERY SERVICES - VENDOR: EXPEDITED COURIER AND DISTRIBUTION LLC DELIVERY TO BRETT INGERMAN Bank ID: WFB-DISB Check Number: 2198367	17.25
08/31/20	DELIVERY SERVICES - VENDOR: UNITED PARCEL SERVICE * 8/12/2020 UPS 3 DAY SELECT 1ZE129491290330543 TO: DLA PIPER LLP NEW YORK	5.05
08/31/20	DELIVERY SERVICES - VENDOR: UNITED PARCEL SERVICE * 8/12/2020 UPS 3 DAY SELECT 1ZE129491294539535	7.08
08/31/20	DELIVERY SERVICES - VENDOR: UNITED PARCEL SERVICE * 8/21/2020 UPS NEXT DAY AIR 1Z1025AX4499917900	45.00
	Admin and Storage Fee for Online Collaboration	400.00
	Color Photocopying	5,878.75
	Data Hosting Charges by Relativity	558.00
	Duplicating	1,085.25
	Lexis Charges	368.00
	Westlaw Charges	3,266.48

**Total Disbursements** **18,840.55**

**Total Current Charges** **USD 1,204,463.55**

Endologix, LLC  
Attn: Cindy Pinto, CFO  
2 Musick  
Irvine, CA 92618

M. Kagnoff

October 30, 2020

Matter # 410811-000004  
Invoice # 4015774

---

## REMITTANCE ADVICE

Current Fees		1,185,623.00
Current Disbursements		<u>18,840.55</u>
Total This Invoice	USD	<u>1,204,463.55</u>

***PAYMENT DUE NO LATER THAN November 30, 2020***  
***PLEASE RETURN THIS PAGE WITH YOUR REMITTANCE***

---

Please send remittance to:  
DLA Piper LLP (US)  
P.O. Box 75190  
Baltimore, Maryland 21275

Or wire remittance to:  
Wells Fargo Bank, N.A.  
1300 I Street, NW, 11th Floor West Tower  
Washington, DC 20005  
Account Name: DLA Piper LLP (US)  
Account No.: 4053611935  
ABA Transit No.: 121000248  
Swift Code: WFBIUS6S  
52-0616490

*To ensure proper credit, please indicate the  
invoice number you are paying on the wire*

Law Firm Tax Identification Number:

Or pay online:  
Go to [www.dlapiper.com](http://www.dlapiper.com) and click on "Make a  
Payment" at the bottom of the screen

*The invoice number and original amount due  
are needed for access to the payment center.*



PRIVILEGED AND CONFIDENTIAL

Endologix, LLC  
Attn: Cindy Pinto, CFO  
2 Musick  
Irvine, CA 92618

October 30, 2020

M. Kagnoff  
Matter # 410811-000004  
Invoice # 4015973

---

*For Professional Services From September 01, 2020 Through October 01, 2020*

*Client: Endologix, LLC  
Matter: Chapter 11 Bankruptcy*

Current Fees	905,780.50
Current Disbursements	<u>35,194.86</u>
Total This Invoice	<u>USD 940,975.36</u>

---

Please send remittance to:  
DLA Piper LLP (US)  
P.O. Box 75190  
Baltimore, Maryland 21275

Or wire remittance to:  
Wells Fargo Bank, N.A.  
1300 I Street, NW, 11th Floor West Tower  
Washington, DC 20005  
Account Name: DLA Piper LLP (US)  
Account No.: 4053611935  
ABA Transit No.: 121000248  
Swift Code: WFBIUS6S  
52-0616490

*To ensure proper credit, please indicate the  
invoice number you are paying on the wire*

Law Firm Tax Identification Number:

Or pay online:  
Go to [www.dlapiper.com](http://www.dlapiper.com) and click on "Make a  
Payment" at the bottom of the screen

*The invoice number and original amount due  
are needed for access to the payment center.*

Matter # 410811-000004  
Invoice # 4015973

M. Kagnoff  
Page 2  
October 30, 2020

**Fees:**

**B110 Case Administration**

<b>Date</b>	<b>Description</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Amount</b>
09/02/20	Prepare Motion to Seal and Proposed Order for filing and file same via ECF.	Wilson, Tennille F	0.50	155.00
09/03/20	Prepare Order re Motion to Seal for upload and upload same via ECF (.3); retrieve and request transcript from 9/1 hearing (.5); retrieve disclosure statement order and forward same to N. Sheps per request (.3).	Wilson, Tennille F	1.10	341.00
09/10/20	Correspondence with Omni re noticing.	Nair, Tara	0.20	134.00
09/16/20	Review complex service list and spreadsheet of updates and forward same to T.Nair for review before filing.	Wilson, Tennille F	0.40	124.00
09/17/20	Email with T. Nair re complex service list (0.2) and file same via ECF (0.2).	Wilson, Tennille F	0.40	124.00
<b>Total</b>			<b>2.60</b>	<b>USD 878.00</b>

**B150 Meetings of and Communications with Creditors**

<b>Date</b>	<b>Description</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Amount</b>
09/01/20	Correspond with S&C and HL regarding calls to discuss cure schedule and discovery issues.	Nanes, Rachel	0.20	190.00
09/02/20	Review of Deerfield claim calculation and review and respond to Committee.	Califano, Thomas R.	0.60	774.00
09/02/20	Call with Indenture Trustee.	Califano, Thomas R.	0.40	516.00
09/02/20	Call with S&C regarding plan supplement and discovery.	Nanes, Rachel	0.50	475.00
09/04/20	Participate on weekly status call with S&C and HL.	Nanes, Rachel	0.50	475.00
09/04/20	Draft NDA for Fogarty and circulate (1.2); review sales information and correspond with T. Califano regarding same (.2).	Nanes, Rachel	1.40	1,330.00
09/04/20	Correspond with A. Zollinger regarding creditor inquiry.	Nanes, Rachel	0.10	95.00
09/05/20	Emails with A. Zollinger re: creditor inquiry.	Avraham, David E.	0.20	179.00
09/07/20	Correspond with B. Spears regarding NDA and requested financial information.	Nanes, Rachel	0.20	190.00
09/07/20	Correspond with counsel for JLL.	Nanes, Rachel	0.10	95.00

Matter # 410811-000004  
Invoice # 4015973

M. Kagnoff  
Page 3  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
09/11/20	Participate on weekly status call with S&C.	Nanes, Rachel	0.20	190.00
09/11/20	Emails and calls regarding Medtronic claim, objection, and arbitration.	Zollinger, Andy	1.10	979.00
09/16/20	Correspond with counsel to indenture trustee regarding notice.	Nanes, Rachel	0.10	95.00
09/17/20	Emails regarding MD tax authority letter and claim amounts.	Zollinger, Andy	0.40	356.00
09/18/20	Status call with Deerfield professionals.	Nanes, Rachel	0.20	190.00
09/21/20	Correspond with AST regarding docket	Nanes, Rachel	0.10	95.00
09/22/20	Correspond with counsel to BOKF regarding fees.	Nanes, Rachel	0.10	95.00
09/22/20	Call with JLL counsel regarding stipulation and timing (.4); emails regarding stipulation and review the same (.4).	Zollinger, Andy	0.80	712.00
09/29/20	Correspond with B. Beller and B. Brownstein regarding indenture trustee fees	Nanes, Rachel	0.20	190.00
<b>Total</b>			<b>7.40</b>	<b>USD 7,221.00</b>

#### **B155 Court hearings**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
09/01/20	Prepare for (2.4) and participate in motion to compel hearing (2.4).	Ingerman, Brett	4.80	5,520.00
09/01/20	Prepare for (0.2) and participate in hearing on Committee's motion to compel (2.4).	Nanes, Rachel	2.60	2,470.00
09/01/20	Attend hearing on Motion to Compel.	Pie, Adam J.	2.20	1,925.00
09/02/20	Complete transcript request form and request expedite transcript of September 1 hearing.	Wilson, Tennille F	0.50	155.00
09/03/20	Prepare IP items in support of confirmation hearing.	Kagnoff, Michael S.	2.80	3,206.00
09/04/20	Correspond with Court regarding confirmation hearing (.2).	Nanes, Rachel	0.20	190.00
09/04/20	Call with Business Center to advise of hearing prep for 9/15 confirmation/omnibus hearing.	Wilson, Tennille F	0.30	93.00
09/10/20	Continue draft of witness exhibit list, retrieve documents and finalize digital ebinder for 9/15 hearing (1.0); begin preparation of agenda for 9/15 hearing (.5).	Wilson, Tennille F	1.50	465.00
09/11/20	Review witness/exhibit list (0.3); correspondence with T. Wilson re same	Nair, Tara	0.40	268.00

Matter # 410811-000004  
Invoice # 4015973

M. Kagnoff  
Page 4  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	(0.1).			
09/11/20	Correspond with Court regarding confirmation hearing and circulate WebEx instructions (.4); review, revise and oversee filing of witness and exhibit list (.5).	Nanes, Rachel	0.90	855.00
09/11/20	Draft and finalize witness exhibit list and file same via ECF (.6); finalize exhibit binder documents and forward same to Business Center for judge's binder (.7); complete draft of Agenda and forward same to T. Nair for review (1.0).	Wilson, Tennille F	2.30	713.00
09/14/20	Review 9/15 agenda (0.2); and correspondence with T. Wilson re same (0.1).	Nair, Tara	0.30	201.00
09/14/20	Review objection filed by Microsoft, Deerfield Declaration in Support of Confirmation and UCC Declaration in Support of Declaration and add same to hearing agenda and digital binder (1.2); revise and finalize agenda and amended witness/exhibit list and file same via ECF (1.3); coordinate with Business Center for creation and courier delivery of binders to Judge Jernigan and T. Califano (1.1); move all pleadings and related documents to Sharefile to create ftp links of hearing binders for J. Onopchenko, C. Pinto, R. Morgner, and P. Shin (.7).	Wilson, Tennille F	4.30	1,333.00
09/15/20	Attend confirmation hearing.	Avraham, David E.	3.20	2,864.00
09/15/20	Prepare for and conduct confirmation hearing.	Califano, Thomas R.	7.50	9,675.00
09/15/20	Prepare for (0.6) and attend plan confirmation hearing (3.2).	Ingerman, Brett	3.80	4,370.00
09/15/20	Prepare for and participate in confirmation hearing.	Kagnoff, Michael S.	4.00	4,580.00
09/15/20	Coordinate with business centers re hearing binders delivered to Judge Jernigan and T. Califano (.8); call w/ R. Nanes re redacted exhibit binder and other confirmation hearing matters (.5); prepare redacted exhibit binder and forward same to R. Nanes for distribution (.6); order transcript from 9/15 hearing (.2).	Wilson, Tennille F	2.10	651.00
09/16/20	Correspondence with J&J Transcribers re: confirmation hearing transcript (.3).	Wilson, Tennille F	0.30	93.00

Matter # 410811-000004  
Invoice # 4015973

M. Kagnoff  
Page 5  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
09/23/20	Correspond with Court regarding upcoming hearing dates.	Nanes, Rachel	0.20	190.00
<b>Total</b>			<b>44.20</b>	<b>USD 39,817.00</b>

**B160 Fee/Employment Applications**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
09/02/20	Finalize OCP declarations (0.2) and correspondence with T. Wilson re same (0.1).	Nair, Tara	0.30	201.00
09/02/20	Prepare Hogan Lovells and Dentons US LLP Affidavits of Professional (1.2) and forward same to T. Nair for review (0.1).	Wilson, Tennille F	1.30	403.00
09/03/20	Finalize OCP affidavits (0.2); and communications with T. Wilson, T. Brady and OCPs re same (0.3).	Nair, Tara	0.50	335.00
09/03/20	Correspondence with OCPs re retention.	Nair, Tara	0.20	134.00
09/03/20	Correspond with N. Resnick regarding OCP issue (.1); call with T. Nair regarding OCP, case management and confirmation issues (.5).	Nanes, Rachel	0.60	570.00
09/03/20	Finalize affidavits of Dentons US LLP, Field Fisher, and Knobbe Martens for filing, file same via ECF and calendar objections on same (.9); review objection deadlines and create chart of all OCPs, filing dates and objection deadlines (.9).	Wilson, Tennille F	1.80	558.00
09/09/20	Correspondence with OCPs re retention.	Nair, Tara	0.20	134.00
09/10/20	Call with OCP re retention (0.2); and diligence re same (0.2).	Nair, Tara	0.40	268.00
09/11/20	Call with OCP re retention issues.	Nair, Tara	0.20	134.00
09/16/20	Review fee statements to comply with local rules and confidentiality.	Nair, Tara	1.70	1,139.00
09/16/20	Correspond with P. Shin regarding fee apps.	Nanes, Rachel	0.10	95.00
09/16/20	Begin first draft of DLA First and Final Fee Application.	Wilson, Tennille F	2.50	775.00
09/17/20	Communications with T. Wilson re final fee application (0.2); and correspondence with C. De Lemos and T. Wilson re same (0.1).	Nair, Tara	0.30	201.00
09/17/20	Continue to prepare final fee application.	Wilson, Tennille F	4.80	1,488.00
09/21/20	Correspond with Omni and C. Pinto regarding outstanding invoices	Nanes, Rachel	0.20	190.00

Matter # 410811-000004  
Invoice # 4015973

M. Kagnoff  
Page 6  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
09/21/20	Continue preparation of fee application (3.4); review all contested pleadings, objections and replies and incorporate same into same (2.1).	Wilson, Tennille F	5.50	1,705.00
09/23/20	Review fee statement to comply with local rules and confidentiality issues.	Nair, Tara	1.50	1,005.00
09/23/20	Calls with T. Nair and T. Wilson regarding fee application.	Nanes, Rachel	0.40	380.00
09/23/20	Revise final fee application.	Wilson, Tennille F	3.60	1,116.00
09/24/20	Review fee statement to comply with local rules and confidentiality.	Nair, Tara	1.30	871.00
09/24/20	Attention to estimate for professional fee reserve (.5); call with M. Jacobson regarding same (.2).	Nanes, Rachel	0.70	665.00
09/25/20	Review September fee statement to comply with local rules and confidentiality (1.6); and correspondence with C. Cushman and C. De Lemos re same (0.2).	Nair, Tara	1.80	1,206.00
09/25/20	Review, revise and finalize first draft of fee application.	Wilson, Tennille F	2.10	651.00
09/27/20	Continue to review September fee statement to comply with local rules and confidentiality.	Nair, Tara	1.30	871.00
09/28/20	Draft Notice of Filing/Notice of Hearing of Fee Applications.	Wilson, Tennille F	1.20	372.00
<b>Total</b>			<b>34.50</b>	<b>USD 15,467.00</b>

**B185 Assumption/Rejection of Leases and Contracts**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
09/02/20	Prepare for and participate on call with Deerfield regarding cure schedule and OUS market strategy (1.6); follow up call with T. Califano (.2).	Nanes, Rachel	1.80	1,710.00
09/04/20	Call with C. Pinto to discuss cure schedule and other creditor issues.	Nanes, Rachel	0.30	285.00
09/07/20	Internal communications re: cure schedule and related notice.	Avraham, David E.	0.30	268.50
09/07/20	Review revised cure schedule; prepare and send follow up questions to Company.	Nanes, Rachel	0.50	475.00
09/09/20	Calls and emails regarding Medtronic claim and cure amounts.	Zollinger, Andy	0.60	534.00
09/10/20	Call with R. Nanes, E. Stier and T. Nair re:	Avraham, David E.	0.30	268.50

Matter # 410811-000004  
Invoice # 4015973

M. Kagnoff  
Page 7  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	assumption and assignment issues.			
09/10/20	Correspondence with FTI, R. Nanes and company re cure schedule (0.2); and review the same (0.2).	Nair, Tara	0.40	268.00
09/10/20	Correspond with B. Beller regarding cure schedule and insurance policies.	Nanes, Rachel	0.20	190.00
09/10/20	Internal communications regarding cure issues and amounts (.7); emails and call with Medtronic counsel regarding cure amounts and extensions (.5); emails with company regarding cure amounts (.4); review proposed plan language and emails regarding the same (.4).	Zollinger, Andy	2.00	1,780.00
09/11/20	Review cure schedule (0.2); correspondence with company and FTI re same (0.3).	Nair, Tara	0.50	335.00
09/11/20	Correspond with T. Brady and C. Pinto regarding cure schedule.	Nanes, Rachel	0.20	190.00
09/12/20	Telephone conference with attorney for JLL.	Califano, Thomas R.	0.40	516.00
09/12/20	Emails with Medtronic counsel regarding claim and mediation.	Zollinger, Andy	0.30	267.00
09/13/20	Review proposed confirmation order language from Medtronic and forward to IP counsel re cure claim amounts.	Zollinger, Andy	0.40	356.00
09/14/20	Review cure objection (0.2); correspondence with company and FTI re same (0.2).	Nair, Tara	0.40	268.00
09/14/20	Internal emails and with Medtronic counsel regarding claims administration and confirmation order language.	Zollinger, Andy	0.60	534.00
09/15/20	Draft cure notice and related documents.	Nair, Tara	0.70	469.00
09/16/20	Revise cure notice and related documents (0.3); correspondence with R. Nanes re same (0.1).	Nair, Tara	0.40	268.00
09/17/20	Review updated cure schedule	Nanes, Rachel	0.30	285.00
09/18/20	Call with T. Nair to discuss cure and rejection notices.	Nanes, Rachel	0.30	285.00
09/21/20	Revise cure notice based on R. Nanes comments (0.2); correspondence with S&C and R. Nanes re same (0.3); correspondence with company re same (0.2); draft rejection notice (0.7).	Nair, Tara	1.40	938.00
09/21/20	Review and revise cure notice (.5); review cure schedule (.2); review plan related to	Nanes, Rachel	1.00	950.00

Matter # 410811-000004  
Invoice # 4015973

M. Kagnoff  
Page 8  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	assumption and rejection (.3)			
09/22/20	Finalize cure notice and schedule for filing (0.3); and correspondence with T. Wilson re same (0.2).	Nair, Tara	0.50	335.00
09/23/20	Follow-up emails with E. Stier re: rejected contracts list.	Avraham, David E.	0.10	89.50
09/23/20	Telephone conference call with M. Kagnoff and R. Nanes re Fogarty license agreement.	Califano, Thomas R.	0.60	774.00
09/23/20	Calls with B. Beller and T. Califano related to Fogarty licensing agreement.	Nanes, Rachel	0.60	570.00
09/28/20	Correspondence with claimant re cure amount (0.1); correspondence with J. Tejedor and FTI re same (0.2); and diligence re same (0.2).	Nair, Tara	0.50	335.00
09/29/20	Call with R. Nanes re cure and rejection schedules (0.3); revise rejection notice (0.2); and correspondence with R. Nanes re same (0.1).	Nair, Tara	0.60	402.00
09/29/20	Review Fogarty stipulation related to license agreement	Nanes, Rachel	0.20	190.00
09/29/20	Call and correspond with T. Nair regarding cure and rejection schedules	Nanes, Rachel	0.40	380.00
09/29/20	Correspond with A. Zollinger regarding JLL stipulation	Nanes, Rachel	0.10	95.00
09/30/20	Finalize cure notice and related schedule (0.5); finalize rejection notice and related schedule (0.5); correspondence with S&C re same (0.2); communications with R. Nanes re same (0.6); correspondence with T. Wilson and R. Nanes re same (0.2).	Nair, Tara	2.00	1,340.00
09/30/20	Call with R. Nanes re cure and rejection notices (0.4); finalize the same for filing (0.2); correspondence with T. Wilson and R. Nanes re same (0.2).	Nair, Tara	0.80	536.00
09/30/20	Review and revise notices of assumption and rejection (1.2); confer with management team regarding revised schedules (.1); confer with T. Nair and T. Wilson regarding same (1.0); review and oversee filing of stipulation related to assumption or rejection of Fogarty license agreement (.9); call with C. Pinto regarding rejection of employment agreements (.2); correspond with P. Sandridge regarding rejection schedule (.1).	Nanes, Rachel	3.50	3,325.00
09/30/20	Review and revise JLL stipulation regarding	Nanes, Rachel	0.50	475.00

Matter # 410811-000004  
Invoice # 4015973

M. Kagnoff  
Page 9  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	assumption of distribution agreement.			
09/30/20	Finalize cure schedule and rejection schedules for filing (.7); finalize rejection notice and cure notice for filing and file same via ECF (.6); coordinate service of same (.3).	Wilson, Tennille F	1.60	496.00
09/30/20	Finalize Fogarty Stipulation, file same via ECF; upload stipulation to judge's chambers via ECF.	Wilson, Tennille F	0.60	186.00
09/30/20	Review and revise JLL stipulation.	Zollinger, Andy	0.80	712.00
10/01/20	Correspond with Court regarding Fogarty stipulation	Nanes, Rachel	0.20	190.00
<b>Total</b>			<b>26.90</b>	<b>USD 21,870.50</b>

#### B200 SEC Reporting

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
09/01/20	Correspondence relating to bankruptcy matters.	O'Malley, Patrick J.	0.30	279.00
09/03/20	Analyze required SEC filings.	Kagnoff, Michael S.	1.30	1,488.50
09/08/20	Attend to SEC filings for post-confirmation hearing.	Kagnoff, Michael S.	1.50	1,717.50
09/09/20	Attend to deregistration process.	Kagnoff, Michael S.	0.70	801.50
09/10/20	Attention to termination of public filing requirements.	O'Malley, Patrick J.	0.60	558.00
09/11/20	Call re termination of public filing requirements.	Felix III, H. Thomas	0.50	370.00
09/12/20	Draft Form 15, delisting 8-K, chapter 11 press release and S-8 amendment.	Felix III, H. Thomas	3.40	2,516.00
09/16/20	Correspondence with transfer agent re termination.	Felix III, H. Thomas	0.30	222.00
09/16/20	Draft plan confirmation 8-K.	Felix III, H. Thomas	0.70	518.00
09/16/20	Revise SEC filings and press release.	Nair, Tara	1.10	737.00
09/17/20	Attention to disclosure matters.	O'Malley, Patrick J.	0.40	372.00
09/18/20	Prepare various SEC filings.	Kagnoff, Michael S.	2.50	2,862.50
09/19/20	Revise delisting and deregistration documents.	Felix III, H. Thomas	0.40	296.00
09/21/20	Review 8-Ks.	O'Malley, Patrick J.	0.50	465.00
09/22/20	Revise SEC filings.	Kagnoff, Michael S.	1.30	1,488.50
09/22/20	Attention to closing matters.	O'Malley, Patrick J.	0.80	744.00
09/23/20	Draft letters for termination of transfer agent	West, Christopher R.	1.20	834.00

Matter # 410811-000004  
Invoice # 4015973

M. Kagnoff  
Page 10  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	agreement and cancellation of stock.			
10/01/20	Attend to various SEC filings required to satisfy existing and terminate future reporting obligations.	Kagnoff, Michael S.	1.80	2,061.00
<b>Total</b>				<b>19.30 USD 18,330.50</b>

**B210 Business Operations**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
09/01/20	Attend to Fogarty license terms and requests (2.1); analyze open IP issues (1.8).	Kagnoff, Michael S.	3.90	4,465.50
09/01/20	Call with R. Nanes, company and FTI team re open issues (0.7); and correspondence with M. Jacobson and C. De Lemos re professional fees (0.2).	Nair, Tara	0.90	603.00
09/02/20	Attend to Fogarty matter.	Kagnoff, Michael S.	1.60	1,832.00
09/02/20	Call with company, FTI team and R. Nanes re case update (0.5); call with R. Nanes re open issues (0.2); call with company, R. Nanes and Deerfield team re contract assumption (0.9).	Nair, Tara	1.60	1,072.00
09/02/20	Participate on biweekly management call.	Nanes, Rachel	0.40	380.00
09/03/20	Call with R. Nanes re case update.	Nair, Tara	0.60	402.00
09/04/20	Participate in weekly professionals call.	Kagnoff, Michael S.	0.50	572.50
09/04/20	Address letter of abandonment of shares.	Kagnoff, Michael S.	0.40	458.00
09/08/20	Review and revise LLC Agreement and calls with S&C re: LLC Agreement.	Felix III, H. Thomas	1.70	1,258.00
09/08/20	Discuss various inquiries from Mr. Mott and respond to same.	Kagnoff, Michael S.	1.30	1,488.50
09/08/20	Analyze various open issues in respect of intellectual property matters.	Kagnoff, Michael S.	1.40	1,603.00
09/09/20	Discuss management issues with Mr. Mott and attend to his follow up requests.	Kagnoff, Michael S.	1.50	1,717.50
09/09/20	Coordinate analysis of various IP matters.	Kagnoff, Michael S.	0.50	572.50
09/09/20	Call with FTI and company re open issues (0.4); correspondence with FTI re same (0.2); prepare DACA letter (0.2); and correspondence with B. Beller re same (0.2).	Nair, Tara	1.00	670.00
09/09/20	Calls with Marsh and T. Califano regarding questions related to deductible (.6); call with B. Beller regarding same (.2).	Nanes, Rachel	0.80	760.00
09/10/20	Analyze open issues in respect of IP matters	Kagnoff, Michael S.	3.40	3,893.00

Matter # 410811-000004  
Invoice # 4015973

M. Kagnoff  
Page 11  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	and participate in working group call in respect of same.			
09/10/20	Analyze issues impacted by LLC structure, including equity plan impacts.	Kagnoff, Michael S.	1.50	1,717.50
09/10/20	Call with R. Nanes re open issues (0.6); call with R. Nanes and A. Zollinger re same (0.3); call with R. Nanes, D. Avraham and E. Stier re same (0.3); correspondence with D. Avraham re same (0.2); and call with R. Nanes and T. Wilson re same (0.6).	Nair, Tara	2.00	1,340.00
09/10/20	Call with M. Kagnoff and R. Mulloy regarding patent issues.	Nanes, Rachel	0.50	475.00
09/11/20	Participate in working group update call (.5); attend to termination of public filings and draft required documentation (1.5); review and analyze responses to Fogarty and Kerr objections (2.8); organize and prepare agenda items for restructuring committee call (.4); analyze corporate structure and items required to take plan effective (1.8).	Kagnoff, Michael S.	7.00	8,015.00
09/11/20	Calls with R. Nanes re open issues.	Nair, Tara	0.70	469.00
09/14/20	Call with ELGX re: LLC operations.	Felix III, H. Thomas	0.50	370.00
09/14/20	Prepare for and participate in restructuring committee meeting (1.0); analyze tax, regulatory, employment and other matters in respect of LLC structure and implementation of same (1.4); participate in working group call regarding LLC structure (.8); review Deerfield post emergence debt facility (1.1).	Kagnoff, Michael S.	4.30	4,923.50
09/14/20	Call with R. Nanes re open issues.	Nair, Tara	0.40	268.00
09/15/20	Review of corporate checklist.	Felix III, H. Thomas	0.30	222.00
09/16/20	Review of Delaware LLC laws.	Felix III, H. Thomas	0.30	222.00
09/16/20	Attend to LLC conversion related issues and closing items (3.8); address Fogarty license (1.3); attend to regulatory and license transfers (1.5).	Kagnoff, Michael S.	6.60	7,557.00
09/16/20	Review question re FDA and regulatory permit considerations relative to change in corporate form.	McKnight, Rebecca Jones	0.50	485.00
09/16/20	Assist Attorney McKnight with review of question regarding FDA and regulatory permit considerations relative to change in corporate form.	Neal, Hannah G	1.00	400.00

Matter # 410811-000004  
Invoice # 4015973

M. Kagnoff  
Page 12  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
09/17/20	Correspondence with S&C re: checklist (.3); review of ELGX charter and bylaws (.6); call with S&C re: checklist (.5); call with S&C re: conversion (.3); drafting S-3 POS (2.4).	Felix III, H. Thomas	4.10	3,034.00
09/17/20	Participate in closing call (.5); coordinate various closing matters (2.8); revise SEC exit filings (.8); attend to Fogarty matter (.3); attend to credit facility (.3).	Kagnoff, Michael S.	4.70	5,381.50
09/17/20	Analysis and confirmation of FDA procedures regarding name change and view of change of entity.	McKnight, Rebecca Jones	0.60	582.00
09/17/20	Call with FTI and R. Nanes re operational issues.	Nair, Tara	0.90	603.00
09/17/20	Call with T. Nair and FTI regarding various issues	Nanes, Rachel	0.90	855.00
09/17/20	Continued assistance with review of FDA and regulatory permit considerations relative to change in corporate form; prepare correspondence to FDA regulator requesting guidance on a client-blind basis.	Neal, Hannah G	2.30	920.00
09/17/20	Follow up with Ms. Neal and Ms. McKnight to provide brief summary chart outlining FDA regulatory requirements for 510(k) change of ownership.	Schick, Sarah Thompson	0.30	256.50
09/18/20	Drafting board consent re: special meeting.	Felix III, H. Thomas	1.00	740.00
09/18/20	Review patents and prior review notes; review patent claims and products.	Haile, Lisa A.	0.40	428.00
09/18/20	Attend to IP matters.	Kagnoff, Michael S.	1.50	1,717.50
09/18/20	Analysis of regulatory notification considerations and confer with DLA EU colleagues (Marco de Morpurgo) re: same.	McKnight, Rebecca Jones	0.80	776.00
09/20/20	Prepare for call with Sullivan team in respect of Fogarty matter.	Kagnoff, Michael S.	1.00	1,145.00
09/21/20	Call with S&C re: IP lawsuit (.5); review 8-K re: confirmation order (.5); revised closing 8-K (.5); draft board consent re: special meeting (.6).	Felix III, H. Thomas	2.10	1,554.00
09/21/20	Review patent documents and Fogarty license; telephone conference regarding Intellectual Property and license.	Haile, Lisa A.	0.70	749.00
09/21/20	Prepare for and participate in closing call (1.0); further analyze Fogarty matter (1.2); attend to various IP and regulatory transfers	Kagnoff, Michael S.	4.60	5,267.00

Matter # 410811-000004  
Invoice # 4015973

M. Kagnoff  
Page 13  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	in connection with conversion (2.4).			
09/21/20	Analysis of FDA notification considerations and communication re: same.	McKnight, Rebecca Jones	1.30	1,261.00
09/21/20	Call with FTI, R. Nanes and company re operational and closing issues.	Nair, Tara	1.20	804.00
09/21/20	Prepare for and participate on call with Company and FTI regarding closing issues.	Nanes, Rachel	1.40	1,330.00
09/21/20	Continued assistance with review of FDA and regulatory permit considerations relative to change in corporate form.	Neal, Hannah G	3.20	1,280.00
09/21/20	Further review and assess FDA regulations relevant to transfer of ownership procedures for Premarket Applications and Investigational Device Exemptions.	Schick, Sarah Thompson	0.50	427.50
09/22/20	Review and respond to email from Mr. Rick Mulloy concerning infringement analysis memo.	Duerden, Christopher G.	0.20	163.00
09/22/20	Draft RSA officer's certificate (.7); revise board consent (.6); call with R. Nanes re: dissolution (.3).	Felix III, H. Thomas	1.60	1,184.00
09/22/20	Coordinate IP and regulator transfers.	Kagnoff, Michael S.	3.20	3,664.00
09/22/20	Analysis of notification/transfer considerations and call with Elisa Hebb and Cindy Pinto re: same.	McKnight, Rebecca Jones	1.90	1,843.00
09/22/20	Call with R. Nanes re open issues.	Nair, Tara	0.40	268.00
09/22/20	Continued assistance with review of FDA and regulatory permit considerations relative to change in corporate form; prepare FDA notifications of IDE and PMA transfer.	Neal, Hannah G	5.90	2,360.00
09/22/20	Review and search for patent license agreements.	West, Christopher R.	0.90	625.50
09/23/20	Call re: regulatory transition (.4); revise closing 8-K, Chapter 11 press release, Form 15, POS S-3 and POS S-8 (1.5); correspondence with ELGX re: LLC Agreement (.2); revise board consent and FDA disclosure (.5); review of transfer agent termination documents (.3); review of Delaware and Texas dissolution rules (.3).	Felix III, H. Thomas	3.20	2,368.00
09/23/20	Attend to employee complaint.	Kagnoff, Michael S.	1.80	2,061.00
09/23/20	Attend to potential employee terminations and related investigation.	Kagnoff, Michael S.	3.20	3,664.00
09/23/20	Attend to closing matters and regulatory transfers.	Kagnoff, Michael S.	2.10	2,404.50

Matter # 410811-000004  
Invoice # 4015973

M. Kagnoff  
Page 14  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
09/23/20	Review and revise notification letters for Endologix LLC and Endologix Inc. and chart summarizing notifications/updates relating to IDE, 510(k), and registration and listing.	Kim, Jae	1.80	1,386.00
09/23/20	Review data room for specific agreements and review clinical trial agreements.	Malkiewicz, Adam John	0.90	499.50
09/23/20	Analysis of CA considerations (.8); confer with corporate/restructuring team (.3); call with Endologix (.4); follow-up and preparation of notification letters (4.6).	McKnight, Rebecca Jones	6.10	5,917.00
09/23/20	Participate on weekly management call.	Nanes, Rachel	0.40	380.00
09/23/20	Continued assistance with review of FDA and regulatory permit considerations relative to change in corporate form; review of California state licensing requirements; confer with state regulator for discussion of requirements; revise FDA notifications of IDE and PMA transfer.	Neal, Hannah G	9.50	3,800.00
09/23/20	Briefly review and assess FDA regulatory considerations relative to premarket application transfer of ownership procedures.	Schick, Sarah Thompson	0.30	256.50
09/24/20	Review of IRS tax form (.3); correspondence with S&C re conversion (.2); call with ELGX re tax form (.3); call with S&C re board consent (.2).	Felix III, H. Thomas	1.00	740.00
09/24/20	Strategize regarding employee complaint, departing HR employee, and potential internal investigation; exchange correspondence with Susan Hanstad regarding same; review anonymous complaint and outline questions for more specific information; review IM communications with departing HR employee and strategize regarding same; review employee handbook regarding relevant policies.	Fitzsimmons, John E.	4.30	4,601.00
09/24/20	Review Fogarty License and letter (.2); review Medtronic Agreement (.2); telephone conference regarding Intellectual Property issues (.5).	Haile, Lisa A.	0.90	963.00
09/24/20	Attend to hotline investigation.	Kagnoff, Michael S.	3.20	3,664.00
09/24/20	Revise notification letters for IDE and PMA transfer for Endologix LLC and Endologix Inc.	Kim, Jae	0.80	616.00

Matter # 410811-000004  
Invoice # 4015973

M. Kagnoff  
Page 15  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
09/24/20	Communicate re: CA license and prepare and send FDA overview and draft notification letters.	McKnight, Rebecca Jones	2.10	2,037.00
09/24/20	Communications with R. Nanes re open issues.	Nair, Tara	0.70	469.00
09/24/20	Review Verity complaint filed against Endologix; correspond with counsel to Verity.	Nanes, Rachel	0.40	380.00
09/24/20	Correspond with J. Tejedor regarding inquiry related to convertible notes.	Nanes, Rachel	0.20	190.00
09/24/20	Acquire and review intellectual property license agreements.	West, Christopher R.	0.80	556.00
09/25/20	Order CA tax certificate and TX charter and good standing certificate.	Ashby, Francella	0.30	127.50
09/25/20	Revise board consent; call with S&C re: checklist; review of checklist; call with ELGX re: checklist; revise press release.	Felix III, H. Thomas	2.10	1,554.00
09/25/20	Telephone conference with Susan Hanstad regarding investigation into hotline complaint and departing HR employee; exchange correspondence with Susan Hanstad regarding employee retention bonuses; draft proposed response to anonymous hotline complaint; strategize regarding witness interviews.	Fitzsimmons, John E.	2.60	2,782.00
09/25/20	Plan and coordinate hotline investigation and related inquiries.	Kagnoff, Michael S.	3.30	3,778.50
09/25/20	Review emails and instant messages and follow up regarding same.	Kagnoff, Michael S.	2.00	2,290.00
09/26/20	Prepared effective date timeline.	Felix III, H. Thomas	0.80	592.00
09/26/20	Review IM messages and company policies in preparation for witness interviews.	Fitzsimmons, John E.	0.70	749.00
09/27/20	Draft response to hotline complaint. Exchange correspondence with Susan Hanstad re same; strategize re witness interviews; continue review of IM messages in preparation for witness interviews.	Fitzsimmons, John E.	2.20	2,354.00
09/27/20	Prepare interview questions and plan investigation.	Kagnoff, Michael S.	2.20	2,519.00
09/28/20	Review documents retrieved (.2); order TX comptroller franchise tax report (.2); follow up regarding TX charter documents and advise G. Ruback regarding delays (.2); review TX charter received and forward to	Ashby, Francella	0.80	340.00

Matter # 410811-000004  
Invoice # 4015973

M. Kagnoff  
Page 16  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	G. Ruback (.2).			
09/28/20	Review of timeline (.3); revise transfer agent documents (.7).	Felix III, H. Thomas	1.00	740.00
09/28/20	Meet with Mr. Onopchenko in preparation for witness interviews re employee complaint; conduct interviews regarding employee complaint; meetings with management team regarding same and next steps.	Fitzsimmons, John E.	7.40	7,918.00
09/28/20	Prepare for and conduct investigation with respect to employee complaint.	Kagnoff, Michael S.	5.80	6,641.00
09/28/20	Follow up regarding electronic discovery items and various third parties involved.	Kagnoff, Michael S.	2.30	2,633.50
09/28/20	Discuss inquiries with Mr. Onopchenko and Ms. Pinto.	Kagnoff, Michael S.	0.60	687.00
09/28/20	Prepare checklists for dissolution of certain entities.	Malkiewicz, Adam John	2.60	1,443.00
09/28/20	Follow up on CA and clinicaltrials.gov; communicate with DLA team re: same.	McKnight, Rebecca Jones	0.80	776.00
09/28/20	Continued assistance with review of FDA and regulatory permit considerations relative to change in corporate form; review feedback from California regulator regarding requirement confirmation.	Neal, Hannah G	2.70	1,080.00
09/28/20	Draft NDA.	Stevens, Steffani Marie	0.70	339.50
09/29/20	Order additional Delaware good standing certificates and charters for several entities per request of G. Ruback (.5); attention to cost approval required by service company and provide instruction regarding same (.2); review all documents and forward to G. Ruback (1.0).	Ashby, Francella	1.70	722.50
09/29/20	Conference call with M. Kagnoff re employment issues (1.0); call re closing checklist (1.0); telephone conference call with J. Bromley (.5).	Califano, Thomas R.	2.50	3,225.00
09/29/20	Finalizing documents for Chapter 11 closing (1.5); call with DLA team re: litigation (.5); review of transfer agent documents (.3); checklist call with S&C (.5); call with S&C re: CEO change (.2).	Felix III, H. Thomas	3.00	2,220.00
09/29/20	Strategize re hotline complaint investigation and effect on bankruptcy proceedings. Strategize re review of email from Steffanie Cook. Review and analyze emails collected	Fitzsimmons, John E.	4.50	4,815.00

Matter # 410811-000004  
Invoice # 4015973

M. Kagnoff  
Page 17  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	by client. Draft chronology re retention bonus plan approval. Strategize re same.			
09/29/20	Attend to management changes.	Kagnoff, Michael S.	1.50	1,717.50
09/29/20	Conduct hotline investigation.	Kagnoff, Michael S.	3.30	3,778.50
09/29/20	Respond to follow-up question from Elisa Webb re: ClinicalTrials.gov update.	McKnight, Rebecca Jones	0.10	97.00
09/29/20	Call with T. Califano and M. Kagnoff regarding employee issue	Nanes, Rachel	0.30	285.00
09/29/20	Call with C. Pinto regarding insurance coverage; review and circulate coverage information	Nanes, Rachel	0.40	380.00
09/29/20	Assist with review of CMS Open Payment reporting requirements subsequent to change of ownership/name.	Neal, Hannah G	1.80	720.00
09/30/20	Attention to charter documents listed on CA state website re TriVascular Inc. and order CA certified charter.	Ashby, Francella	0.50	212.50
09/30/20	Strategize regarding replacement of CEO. Exchange correspondence with David Saul regarding investigation status. Telephone conference with David Saul regarding same. Exchange correspondence with David Saul regarding retention bonus issues. Exchange correspondence with Susan Hanstad and David Saul regarding hotline complaint response.	Fitzsimmons, John E.	3.30	3,531.00
09/30/20	Participate in call with Mr. Waller and Ms. Kiernan regarding investigation.	Kagnoff, Michael S.	0.50	572.50
09/30/20	Communicate with DLA team re: regulatory notifications post closing; call with Endologix team re: regulatory items.	McKnight, Rebecca Jones	0.50	485.00
09/30/20	Continued assistance with federal and state notification filing requirements subsequent to change of ownership/name.	Neal, Hannah G	1.50	600.00
10/01/20	Attention to chapter 11 closing	Felix III, H. Thomas	1.50	1,110.00
10/01/20	Prepare for and participate in closing call and stockholders meeting.	Kagnoff, Michael S.	2.10	2,404.50
10/01/20	Attend to transfer of regulatory filings and related IP matters.	Kagnoff, Michael S.	2.60	2,977.00
10/01/20	Participate in closing call.	Malkiewicz, Adam John	0.50	277.50
10/01/20	Communicate with DLA team and Endologix team regarding regulatory filings and documentation.	McKnight, Rebecca Jones	0.60	582.00

Matter # 410811-000004  
Invoice # 4015973

M. Kagnoff  
Page 18  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
10/01/20	Briefly review and analyze medical device labeling regulations and requirements; follow up with Ms. McKnight regarding same.	Schick, Sarah Thompson	0.20	171.00
<b>Total</b>			<b>212.20</b>	<b>USD 194,610.00</b>
				<b>0</b>

#### B211 Financial Reports

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
09/02/20	File Monthly Operating Report via ECF.	Wilson, Tennille F	0.30	93.00
09/04/20	Call with R. Nanes re amended schedules (0.7); call with M. Jacobson and R. Nanes re same (0.5); and correspondence with M. Jacobson and R. Nanes re same (0.3).	Nair, Tara	1.50	1,005.00
09/04/20	Review amended schedules and calls with T. Nair and M. Jacobson regarding same.	Nanes, Rachel	1.00	950.00
09/16/20	Review and share correspondence from UST regarding post-confirmation reporting requirements.	Nanes, Rachel	0.20	190.00
09/18/20	Call with R. Nanes re MOR and related reporting (0.6); finalize MOR for filing (0.1); and correspondence with T. Wilson and R. Nanes re same (0.1).	Nair, Tara	0.80	536.00
09/18/20	Review MOR and discuss same with T. Nair.	Nanes, Rachel	0.70	665.00
<b>Total</b>			<b>4.50</b>	<b>USD 3,439.00</b>

#### B230 Financing/Cash Collections

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
09/01/20	Review Final DIP Order and DIP Credit Agreement regarding amended budget (.4); correspond with J. Naifeh regarding same (.2).	Nanes, Rachel	0.60	570.00
09/03/20	Analyze compliance with DIP credit agreement and discuss required disclosure.	Kagnoff, Michael S.	1.40	1,603.00
09/04/20	Review issues related to breach of DIP loan covenant.	Kagnoff, Michael S.	0.50	572.50
09/04/20	Correspond with J. Naifeh regarding variance issue (.1); review DIP Credit Agreement and correspond with V. Yam regarding same (.4).	Nanes, Rachel	0.50	475.00

Matter # 410811-000004  
Invoice # 4015973

M. Kagnoff  
Page 19  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
09/08/20	Review and provide comments to Exit Credit Agreement (5.1); draft and deliver correspondence re: Exit Credit Agreement (.2)	Ruback, Gregory D.	5.30	6,943.00
09/14/20	Call with client re: conversion and Exit Credit Agreement matters (.5); review and respond to correspondence (.3).	Ruback, Gregory D.	0.80	1,048.00
09/16/20	Review closing checklist (.7); internal call re: closing checklist and next steps (.7)	Ruback, Gregory D.	1.40	1,834.00
09/17/20	Correspond with S&C and G. Ruback regarding exit facility (.2); review revised loan agreement (.4)	Nanes, Rachel	0.60	570.00
09/17/20	Participate on closing checklist call with Sullivan & Cromwell (.9); review organizational documents re: conversion (.4); correspond with client (.1).	Ruback, Gregory D.	1.40	1,834.00
09/18/20	Review revised Exit Credit Agreement (.6); revise and deliver issues list (.4); address closing checklist matters (.2); review correspondence (.1)	Ruback, Gregory D.	1.30	1,703.00
09/21/20	All hands call (.4); draft officer's certificate and resolutions (.8).	Ruback, Gregory D.	1.20	1,572.00
09/23/20	Address Exit Credit Agreement and schedule matters (work to resolve open matters) (.7); call with client. (.4); confer with DLA team re: Exit Credit Agreement (.2).	Ruback, Gregory D.	1.30	1,703.00
09/24/20	Review revised Exit Credit Agreement (.6); draft and deliver comments to exit agreement (.4); review correspondence (.1).	Ruback, Gregory D.	1.10	1,441.00
09/25/20	All hands closing checklist call (1.2); draft officer's certificates and resolutions; correspondence (1.2).	Ruback, Gregory D.	2.40	3,144.00
09/26/20	Draft officer's certificate and resolutions (.9); draft borrowing request (.8); address matters relating to schedules (2.1); address closing matters (.2); review correspondence.	Ruback, Gregory D.	4.10	5,371.00
09/28/20	Review revised Exit Credit (.9); revise and distribute resolutions and secretary's certificate (1.1); review organizational documents (1.2); address matters related to schedules (.9).	Ruback, Gregory D.	4.10	5,371.00
09/29/20	Review and correspond with G. Ruback regarding exit loan documents	Nanes, Rachel	0.20	190.00
09/29/20	Review revised Exit Credit Agreement and	Ruback, Gregory D.	5.60	7,336.00

Matter # 410811-000004  
Invoice # 4015973

M. Kagnoff  
Page 20  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	Notes (2.1); revise and deliver certificates and resolutions (2.2); confer with client (.6); confer with DLA team (.4); review correspondence (.3)			
09/29/20	Email to C. De Lemos and accounting department for estimated fees and expenses for 9/20-9/26; review chart from accounting and forward same to R. Nanes and T. Nair for further review.	Wilson, Tennille F	0.50	155.00
09/30/20	Call with J. Naifeh regarding payment of DIP interest and fees.	Nanes, Rachel	0.20	190.00
09/30/20	Address closing matters (1.9); confer with DLA team (.4); communicate with Sullivan and Cromwell (.3); review correspondence (.3)	Ruback, Gregory D.	2.90	3,799.00
10/01/20	Advise G. Ruback regarding status of TriVascular Inc. in CA; Obtain CA good standing certificate and forward to G. Ruback	Ashby, Francella	0.40	170.00
10/01/20	Address closing matters (1.0); participate on closing call (.5); revise and deliver closing deliverables (3.9).	Ruback, Gregory D.	5.40	7,074.00
<b>Total</b>				<b>43.20 USD 54,668.50</b>

**B260 Board of Directors Matters**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
09/09/20	Review and revise board materials.	Kagnoff, Michael S.	1.80	2,061.00
09/10/20	Review and revise board and committee meeting draft materials.	Kagnoff, Michael S.	1.10	1,259.50
09/14/20	Call with Restructuring Committee regarding settlement stipulation.	Nanes, Rachel	0.20	190.00
09/15/20	Prepare minutes of restructuring committee meeting held 9/14/2020.	Kagnoff, Michael S.	1.00	1,145.00
09/17/20	Prepare for and participate in board of directors meeting.	Kagnoff, Michael S.	2.20	2,519.00
09/22/20	Prepare board consent for stockholder meeting.	Kagnoff, Michael S.	1.00	1,145.00
09/27/20	Prepare for and participate in call with Nominating Committee and Audit Committee chair in respect of employee issue and related matters.	Kagnoff, Michael S.	1.20	1,374.00

Matter # 410811-000004  
Invoice # 4015973

M. Kagnoff  
Page 21  
October 30, 2020

**Total** **8.50** **USD 9,693.50**

**B310 Claims Administration and Objections**

<b>Date</b>	<b>Description</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Amount</b>
09/01/20	Call with UCC re disputed claims motion (.5); call with E. Stier in advance of same (.3); follow-up calls with T. Califano (.3) and R. Nanes re same (.4); call with working group re: products liability claims (.6); research related to same (2.4); follow up communications with E. Stier and R. Nanes re: same (1.3).	Avraham, David E.	5.80	5,191.00
09/01/20	Call with T. Califano re: disputed claims.	Ingerman, Brett	0.50	575.00
09/01/20	Correspond with FTI regarding product liability projections.	Nanes, Rachel	0.20	190.00
09/02/20	Research re: claims resolution process (3.2); multiple internal communications re: same (.8).	Avraham, David E.	4.00	3,580.00
09/03/20	Emails with creditors re: disputed claims process (.3); call with T. Califano re: same (.3).	Avraham, David E.	0.60	537.00
09/03/20	Review correspondence from JLL's counsel (0.1); correspond with C. Pinto and A. Zollinger regarding same (0.1).	Nanes, Rachel	0.20	190.00
09/03/20	Correspond with M. Givens regarding product liability claims.	Nanes, Rachel	0.10	95.00
09/04/20	Communications with E. Stier re: claims procedures motion (.4); review issues related to same (.6); emails with creditors re: motion and order (.3); emails with claims agent and N. Sheps re: voting report (.2) and review preliminary reports (.1).	Avraham, David E.	1.60	1,432.00
09/04/20	Call with JLL counsel regarding agreement and unsecured claim.	Zollinger, Andy	0.50	445.00
09/08/20	Call with T. Califano and E. Stier re: disputed claims procedures (.3); multiple follow-up communications with E. Stier on same (.4); review revisions to order (.3); research re: estimation issues (.4); emails with UCC re: disputed claims (.2); emails with Chubb re: same (.2).	Avraham, David E.	1.80	1,611.00
09/08/20	Emails with multiple vendors re: claims and notice issues (.3); follow-up with Omni re: same (.1).	Avraham, David E.	0.40	358.00
09/09/20	Multiple communications with creditors re:	Avraham, David E.	0.80	716.00

Matter # 410811-000004  
Invoice # 4015973

M. Kagnoff  
Page 22  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	disputed claims procedures and revised order for same.			
09/09/20	Call with B. Carl regarding product liability projections (.4); call with Marsh regarding same (.5).	Nanes, Rachel	0.90	855.00
09/10/20	Multiple communications with creditors and internal re: disputed claims procedure and revisions to order.	Avraham, David E.	0.60	537.00
09/10/20	Confer with internal team (attorneys Kagnoff and Nanes) regarding issues related to Fogarty license; review and analyze correspondence, license agreement, and patents.	Mulloy, Rick	3.30	3,630.00
09/16/20	Internal emails re: disputed claims order.	Avraham, David E.	0.20	179.00
09/17/20	Correspond with J. Naifeh regarding claim related to PPP loan	Nanes, Rachel	0.10	95.00
09/18/20	Review Fogarty License and Letter, identify and review the 5.03 patent (US9744026), review and reply to Attorney Mulloy's email regarding same (0.5); review file history of US9744026 and prepare non-infringement arguments regarding Ovation Devices, prepare and send email to Attorney Mulloy regarding same (1.9).	Hierholzer, Matthew J.	2.40	2,196.00
09/20/20	Review and revise cure notice; correspond with T. Nair regarding same.	Nanes, Rachel	0.50	475.00
09/20/20	Call with M. Kagnoff and R. Mulloy regarding IP claims	Nanes, Rachel	0.40	380.00
09/21/20	Attendance on conference call re Fogarty claims (.5); telephone conference call with R. Nanes and R. Kagnoff (1.0).	Califano, Thomas R.	1.50	1,935.00
09/21/20	Prepare for and conduct teleconference with client regarding licensed patents (0.6); review filing dates and issue dates of US9295569, US9561097 and US9744026 and correspond with Attorney Kagnoff regarding same (0.4).	Hierholzer, Matthew J.	1.00	915.00
09/22/20	Telephone conference call with attorney for JLL (0.4); review and revise stipulation (0.3); telephone conference call with attorney for Indenture Trustee (0.3).	Califano, Thomas R.	1.00	1,290.00
09/22/20	Attend to IP disputes.	Kagnoff, Michael S.	2.10	2,404.50
09/22/20	Draft JLL stipulation (1.1); revise the same based on T. Califano's comments (0.2); correspondence with T. Califano re same	Nair, Tara	1.50	1,005.00

Matter # 410811-000004  
Invoice # 4015973

M. Kagnoff  
Page 23  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	(0.2).			
09/23/20	Review of JLL stipulation (0.4); telephone conference call with JLL attorney (0.6); conference call re closing status (0.5); telephone conference call with R. Kagnoff and R. Nanes re Fogarty (0.5).	Califano, Thomas R.	2.00	2,580.00
09/23/20	Prepare and send correspondence to vendor regarding prior art search.	Hierholzer, Matthew J.	1.00	915.00
09/24/20	Prepare for and conduct teleconference with IP group regarding Fogarty License and licensed patents.	Hierholzer, Matthew J.	1.50	1,372.50
09/24/20	Attend to Fogarty matter.	Kagnoff, Michael S.	0.40	458.00
09/24/20	Review and analyze license agreements related to Ovation and Nellix; review Fogarty patent claims in potentially relevant patents; confer with Sullivan and Cromwell team regarding issues related to Fogarty patents.	Mulloy, Rick	3.60	3,960.00
<b>Total</b>			<b>40.50</b>	<b>USD 40,102.00</b>

#### B320 Plan and Disclosure Statement

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
09/01/20	Emails with N. Sheps re: confirmation hearing documents.	Avraham, David E.	0.20	179.00
09/01/20	Call with T. Califano, D. Avraham and E. Stier regarding plan issues (.3); follow up calls with D. Avraham regarding same (.7).	Nanes, Rachel	1.00	950.00
09/01/20	Draft and revise confirmation brief (2.8); email D. Avraham re same (.3).	Sheps, Nathan	3.10	2,139.00
09/01/20	Call with D. Avraham and T. Califano re channeling injunctions (0.3), research channeling injunction and solicitation related issues (3.3), multiple emails with D. Avraham re the same (0.5).	Stier, Erik F.	4.10	2,726.50
09/02/20	Call with Deerfield re: confirmation issues (.5); emails with N. Sheps and E. Stier re: confirmation order (.3); review draft of same (.4).	Avraham, David E.	1.20	1,074.00
09/02/20	Telephone conference call with T. Dragelin re valuation issues.	Califano, Thomas R.	0.40	516.00
09/02/20	Telephone conference call with L. Strubeck re settlement (1.0); conference call re channeling injunction (.5); telephone	Califano, Thomas R.	2.20	2,838.00

Matter # 410811-000004  
Invoice # 4015973

M. Kagnoff  
Page 24  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	conference calls with L. Robichaux re settlement (.7).			
09/02/20	Research plan issues for E. Stier.	Masters, Melinda F.	0.70	297.50
09/02/20	Review correspondence from T. Califano and D. Avraham regarding plan treatment of product liability claims.	Nanes, Rachel	0.20	190.00
09/02/20	Draft and revise confirmation order.	Sheps, Nathan	3.50	2,415.00
09/02/20	Emails with D. Avraham and T. Califano re plan amendments (0.5); emails with DLA library re case research (0.3); draft amendments to confirmation brief (2.1); research channeling injunction and plan amendment issues (0.7); call with S&C team, D. Avraham and R. Nanes (0.7).	Stier, Erik F.	4.30	2,859.50
09/03/20	Emails with E. Stier re: confirmation brief.	Avraham, David E.	0.20	179.00
09/03/20	Draft and revise confirmation order (4.6); email D. Avraham and E. Stier re same (.2).	Sheps, Nathan	4.80	3,312.00
09/03/20	Review comments to confirmation order and brief (0.8), emails with N. Sheps re the same (0.3), draft amendments to confirmation brief (2.1).	Stier, Erik F.	3.20	2,128.00
09/04/20	Review and revise confirmation brief (2.2); internal emails re: plan supplement and notice for same (.4); communications with N. Sheps and E. Stier re: confirmation order and declaration (.4).	Avraham, David E.	3.00	2,685.00
09/04/20	Review UCC settlement term sheet.	Avraham, David E.	0.40	358.00
09/04/20	Review of LLC Agreement.	Felix III, H. Thomas	2.00	1,480.00
09/04/20	Revise confirmation brief (4.1); correspond with D. Avraham and E. Stier re same (.5); correspond with Omni team re voting tabulation (.2).	Sheps, Nathan	4.80	3,312.00
09/04/20	Emails with D. Avraham re confirmation order (0.3), call with D. Avraham re disputed claims procedures (0.4), emails with Omni re voting reports (0.3).	Stier, Erik F.	1.00	665.00
09/04/20	Draft Notice of Filing of Plan Supplement and forward same to D. Avraham for review.	Wilson, Tennille F	0.90	279.00
09/05/20	Emails with E. Stier and N. Sheps re: confirmation pleadings.	Avraham, David E.	0.30	268.50
09/05/20	Call with R. Nanes re research (0.3), research and summarize NOL caselaw (2.6). draft confirmation brief (4.6).	Stier, Erik F.	6.50	4,322.50

Matter # 410811-000004  
Invoice # 4015973

M. Kagnoff  
Page 25  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
09/06/20	Review and revise various confirmation pleadings (2.8); multiple emails with N. Sheps and E. Stier re: same (.5); emails with R. Nanes re: same (.2).	Avraham, David E.	3.50	3,132.50
09/06/20	Revise confirmation order (2.4); email with D. Avraham and E. Stier re same (.3).	Sheps, Nathan	2.70	1,863.00
09/06/20	Draft amendments to confirmation brief (5.1); review and draft amendments to confirmation order (2.2); emails with N. Sheps re declaration (0.3).	Stier, Erik F.	7.60	5,054.00
09/07/20	Call with R. Nanes and E. Stier re: plan supplement (.9); follow-up with SC (.2); internal emails re: settlement issues (.4); multiple follow-up communications with E. Stier and N. Sheps re: confirmation pleadings (.8).	Avraham, David E.	2.30	2,058.50
09/07/20	Telephone conference call with J. Bromley, L. Robichaux, L. Strubbeck regarding potential settlement (.5); review of term sheet; revision to same (1.0).	Califano, Thomas R.	1.50	1,935.00
09/07/20	Correspond with M. Kagnoff and T. Felix regarding LLC agreement and review same (.3); correspond with G. Ruback regarding exit facility agreement (.2); correspond with J. Onopchenko and C. Pinto regarding LLC and exit facility agreements (.2).	Nanes, Rachel	0.70	665.00
09/07/20	Call with D. Avraham and E. Stier to discuss plan documents.	Nanes, Rachel	0.90	855.00
09/07/20	Draft declaration in support of confirmation (1.9); email with D. Avraham and E. Stier re same (.3).	Sheps, Nathan	2.20	1,518.00
09/07/20	Draft amendments to confirmation order (5.1), call and emails with R. Nanes and D. Avraham re plan supplement (0.6).	Stier, Erik F.	5.70	3,790.50
09/08/20	Call with S&C re: plan supplement (.6); multiple internal emails and with S&C re: notice, PS documents, and filing of same (.6); calls with E. Stier re: filing (.3); review and revise confirmation hearing pleadings (1.7).	Avraham, David E.	3.20	2,864.00
09/08/20	Plan supplement call (.3); telephone conference call with J. Bromley re settlement (.3).	Califano, Thomas R.	0.60	774.00
09/08/20	Conference calls with L. Strubbeck and L. Robichaux regarding settlement (.7);	Califano, Thomas R.	2.00	2,580.00

Matter # 410811-000004  
Invoice # 4015973

M. Kagnoff  
Page 26  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	conference call with J. Bromley, L. Strubeck and L. Robichaux (.8); conference call re disputed claims process (.5).			
09/08/20	Attend to LLC agreement and loan agreement drafts from Deerfield.	Kagnoff, Michael S.	1.50	1,717.50
09/08/20	Attend to settlement matters.	Kagnoff, Michael S.	0.80	916.00
09/08/20	Call with R. Nanes re plan supplement (0.7); Nair, Tara call with E. Stier and R. Nanes re same (0.6); call with M. Jacobson re same (0.2); call with M. Jacobson and R. Nanes re same (0.4); revise cure schedule for same (0.6); correspondence with M. Jacobson and R. Nanes re same (0.4); and correspondence with T. Wilson, M. Jacobson and Omni re same (0.3).		3.20	2,144.00
09/08/20	Review form LLC agreement and exit facility agreement (.6); correspond with S&C and call with B. Beller regarding same (.5); review and revise cure schedule and confer with T. Nair and M. Jacobson regarding same (2.2); call with T. Nair and E. Stier regarding cure schedule and assumption procedures (.5); prepare list of officers and directors and correspond with T. Brady regarding same (.2); correspond with T. Califano and M. Kagnoff regarding cure schedule (.2); correspond with D. Avraham regarding liquidating debtors (.1).	Nanes, Rachel	4.30	4,085.00
09/08/20	Revise confirmation brief (.5); correspond with D. Avraham and E. Stier re same (.2).	Sheps, Nathan	0.70	483.00
09/08/20	Call with S&C re plan supplement (0.4), emails with S&C re plan supplement (0.5) drafting amendments to plan supplement notice and exhibits (2.5), calls and emails with R. Nanes re plan supplement (.8), review cure schedules, LLC agreement and exit facility (1.5), prepare plan supplement docs for filing (0.7), draft amendments to confirmation order (2.1), call with T. Califano and Chubb re disputed claim procedures (0.4), revise disputed claim procedures (1.9).	Stier, Erik F.	10.80	7,182.00
09/08/20	Prepare exhibits A-F, and cover sheets for Notice of Filing of Plan Supplement, finalize Notice, file all via ECF, and coordinate service of same.	Wilson, Tennille F	2.00	620.00

Matter # 410811-000004  
Invoice # 4015973

M. Kagnoff  
Page 27  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
09/09/20	Review and revise confirmation brief (1.0); review and revise confirmation order (2.9); review declaration in support of confirmation (.4); multiple internal calls re: confirmation preparation (1.2).	Avraham, David E.	5.50	4,922.50
09/09/20	Review settlement communications and deal terms (.3); internal communications re: same (.3).	Avraham, David E.	0.60	537.00
09/09/20	Attend to settlement terms.	Kagnoff, Michael S.	1.10	1,259.50
09/09/20	Review settlement terms and call with E. Stier regarding amending the Plan.	Nanes, Rachel	0.30	285.00
09/09/20	Review ballot report (.1); review Committee settlement terms and discuss same with T. Califano (.3); call with T. Califano, J. Onopchenko and others regarding settlement (.4).	Nanes, Rachel	0.80	760.00
09/09/20	Revise declaration in support of confirmation.	Sheps, Nathan	0.50	345.00
09/09/20	Draft multiple rounds of amendments to disputed claim procedures (2.7); emails with D. Avraham and T. Califano re disputed claim procedures (0.7); email with Chubb counsel re disputed claim procedures (0.3); emails with Committee re procedures (0.2); emails with Omni re voting report (0.6); emails with R. Nanes and T. Califano re voting report (0.5); review and draft amendments to plan (2.3).	Stier, Erik F.	7.30	4,854.50
09/10/20	Review revisions to plan re: settlement (.4); internal emails re: confirmation brief and declaration (.4); call with E. Stier re: same (.3); call with R. Nanes re: plan issues (.5).	Avraham, David E.	1.60	1,432.00
09/10/20	Client call re settlement with UCC (.4); follow-up internally re same (.4); multiple follow-up emails with UCC advisors and internal re issues on same (.3).	Avraham, David E.	1.10	984.50
09/10/20	Various conference calls re settlement (3.5); revision to term sheet re settlement (1.0); calls re disputed claims process (.5); conference call with client (.5); telephone conference call with J. Abaray (.5).	Califano, Thomas R.	6.00	7,740.00
09/10/20	Attend to settlement terms.	Kagnoff, Michael S.	1.20	1,374.00
09/10/20	Prepare agenda and attend call with FTI and Jefferies team to discuss plan confirmation issues.	Nanes, Rachel	0.60	570.00

Matter # 410811-000004  
Invoice # 4015973

M. Kagnoff  
Page 28  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
09/10/20	Correspond with T. Califano regarding proposed language from Medtronic (.2); call with A. Zollinger regarding same (.3).	Nanes, Rachel	0.50	475.00
09/10/20	Call with D. Avraham, T. Nair and E. Stier regarding plan comments; review related plan provisions.	Nanes, Rachel	0.80	760.00
09/10/20	Call with T. Nair to discuss issues related to balloting and cure schedule.	Nanes, Rachel	0.50	475.00
09/10/20	Call with counsel to second lien noteholders (.2); review proposed language to confirmation order from second lien noteholders and correspond with J. Bromley and B. Beller regarding same (.2).	Nanes, Rachel	0.40	380.00
09/10/20	Draft and revise declaration of John Onopchenko in support of confirmation (2.3); correspond with D. Avraham and E. Stier re same (.4).	Sheps, Nathan	2.70	1,863.00
09/10/20	Research and draft stipulation and agreed order resolving plan objections (2.2); email with E. Stier re same (.2).	Sheps, Nathan	2.40	1,656.00
09/10/20	Research caselaw related to objection of management incentive plan; correspond with E. Stier re same.	Sheps, Nathan	0.50	345.00
09/10/20	Emails with D. Avraham re plan and confirmation documents (0.3), draft amendments to plan (1.6), call with T. Califano and Chubb counsel (0.3), emails with Chubb re insurance language (0.6), emails with R. Nanes re insurance policies (0.4), call and emails with J. Abaray re disputed claim procedures (0.7), draft amendments to disputed claim procedures (0.5), emails with T. Nair re cure objection date (0.4), review plan re cure objection dates (0.3), emails with R. Nanes re cure objection date (0.6), call and emails with N. Sheps re confirmation docs and 9019 motion (0.8), review settlement term sheet (0.4), draft amendments to confirmation brief (3.2).	Stier, Erik F.	10.10	6,716.50
09/10/20	Call with R. Nanes and Omni to discuss balloting and review Top 20 list with regards to ballots (.4); call w/ T. Nair and R. Nanes to review product liability parties, creditor matrix and schedules to ensure all pertinent parties received ballots (1.0).	Wilson, Tennille F	1.40	434.00

Matter # 410811-000004  
Invoice # 4015973

M. Kagnoff  
Page 29  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
09/11/20	Prepare for plan confirmation.	Avraham, David E.	1.50	1,342.50
09/11/20	Various calls re settlement (1.0); review of 9019 stipulation (.5); telephone conference call with B. Spears (.3); conference call re patent issues (.5); review of witness and exhibit list (.3); review of plan objections (.8); revision to reply (1.3), Onopchenko affidavit (.8); confirmation brief plan revisions (1.0).	Califano, Thomas R.	6.50	8,385.00
09/11/20	Review, revise and circulate settlement stipulation (1.3); call with T. Nair to discuss same (.3); call with T. Califano regarding confirmation issues (.3).	Nanes, Rachel	1.90	1,805.00
09/11/20	Call with M. Jacobson regarding unsecured noteholder amount (.4); correspond with Omni and L. Robichaux regarding same (.2); calls with L. Robichaux and Omni regarding questions related to ballots (.6).	Nanes, Rachel	1.20	1,140.00
09/11/20	Correspond with Medtronic counsel and T. Califano regarding proposed confirmation order language (.2); correspond with K. Norfleet regarding proposed language from second lien holders (.2).	Nanes, Rachel	0.40	380.00
09/11/20	Review Fogarty and Kerr objections (.5); call with T. Califano, M. Kagnoff and others regarding same (.5); correspond with R. Mulloy regarding Ovation sales (.2).	Nanes, Rachel	1.20	1,140.00
09/11/20	Review revisions to Plan (.5); call with E. Stier to discuss same (.3); call with S&C regarding plan comments (.8); call with M. Kagnoff and T. Felix regarding plan issues (.5).	Nanes, Rachel	2.10	1,995.00
09/11/20	Revise declaration of John Onopchenko in support of confirmation (1.6); correspond with T. Califano and E. Stier re same (.2).	Sheps, Nathan	1.80	1,242.00
09/11/20	Research re to stipulation and agreed order (1.5); revise draft of same (2.2); correspond with T. Califano, E. Stier and T. Wilson re same.	Sheps, Nathan	4.10	2,829.00
09/11/20	Draft amendments to disputed claim procedures (1.2), call with S&C regarding changes to plan (0.5), draft amendments to confirmation order and brief (3.8), draft amendments to plan (1.1), emails with N. Sheps re Onopchenko declaration (0.5), review objections to plan (0.6), call with T.	Stier, Erik F.	8.40	5,586.00

Matter # 410811-000004  
Invoice # 4015973

M. Kagnoff  
Page 30  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	Califano and R. Mulloy re objections (0.4), emails with Omni re solicitation (0.3).			
09/11/20	Retrieve and review all objections to confirmation, merge Kerr objection and all exhibits and forward Kerr objection to R. Nanes.	Wilson, Tennille F	1.20	372.00
09/12/20	Multiple internal communications re: confirmation prep.	Avraham, David E.	0.80	716.00
09/12/20	Review of confirmation order (.4) review of committee changes to stip (.2).	Califano, Thomas R.	0.60	774.00
09/12/20	Review projections and draft Pinto declaration (2.3); review and revise Onopchenko declaration (.8).	Nanes, Rachel	3.10	2,945.00
09/12/20	Revise declaration of John Onopchenko in support of confirmation (3.9); correspond with R. Nanes and E. Stier re same (.4).	Sheps, Nathan	4.30	2,967.00
09/12/20	Revise confirmation brief (.4); email with E. Stier re same (.1).	Sheps, Nathan	0.50	345.00
09/12/20	Draft amendments to confirmation order (2.3); emails with R. Nanes and T. Califano re confirmation order and voting report (0.7); draft objection responses (2.1); emails with S&C and committee re confirmation order (0.3); emails with N. Sheps re confirmation declaration (0.6); draft amendments to confirmation brief (5.8).	Stier, Erik F.	11.80	7,847.00
09/13/20	Multiple internal communications re: confirmation prep and review documents for same.	Avraham, David E.	2.00	1,790.00
09/13/20	Review of stipulation changes (.3); review of brief, revisions to declarations (1.0); telephone conference calls with R. Nanes regarding confirmation issues (.3); review of patent decision in preparation for confirmation hearing (.4).	Califano, Thomas R.	2.00	2,580.00
09/13/20	Revise declaration of John Onopchenko in support of confirmation (3.5); correspond with T. Califano and E. Stier re same (.5); DLA working group call re confirmation documents (.7).	Sheps, Nathan	4.70	3,243.00
09/13/20	Review and draft amendments to Omni declaration (0.8); multiple emails with R. Mulloy re Kerr/Fogarty objections (0.9); emails with T. Califano re voting reports (0.3); emails with R. Nanes re 2L holders	Stier, Erik F.	8.30	5,519.50

Matter # 410811-000004  
Invoice # 4015973

M. Kagnoff  
Page 31  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	language in confirmation order (0.4); draft amendments to confirmation brief sections on objections (2.1); emails with N. Sheps re confirmation declaration (0.6); emails with Omni re declaration (0.4); call with R. Nanes and N. Sheps re filings (0.4); emails with Committee re plan amendments (0.2); emails with D. Avraham re UST objections (0.3); draft emergency motion to approve stipulation (0.8); review comments from R. Mulloy on confirmation brief and draft additional amendments (1.1).			
09/13/20	Meeting w/ R. Nanes, E. Stier and N. Sheps to discuss filing of amended plan, confirmation brief and other confirmation documents (.8); draft Notice of Filing of Plan Supplement, Notice of Filing of Amended Plan, Notice of Filing of Confirmation Order and Notice of Filing of Disputed Claims Procedure Order (2.3).	Wilson, Tennille F	3.10	961.00
09/14/20	Review and revise various pleadings in support of confirmation (1.4); multiple internal communications re: confirmation preparation (1.5); emails with creditors re: confirmation order (.4).	Avraham, David E.	3.30	2,953.50
09/14/20	Review of brief, order, stip changes; review of plan objections; telephone conference call with JLL counsel; reorganized committee call; review of patent court order; telephone conference call with R. Mulloy; meeting with L. Strubeck re hearing.	Califano, Thomas R.	5.50	7,095.00
09/14/20	Review notice of filing plan (0.2); review notice of filing plan supplement (0.3); review notice of filing confirmation order (0.1) and review notice of filing disputed claims procedure (0.2); correspondence with T. Wilson and E. Stier re same (0.3).	Nair, Tara	1.10	737.00
09/14/20	Revise, revise and oversee filing of confirmation brief, confirmation order, Onopchenko declaration, Pinto declaration, Morgner declaration, settlement stipulation, redline of Plan, confirmation order, disputed claims procedure order, ballot report, agenda and witness and exhibit list (11.5); multiple calls with T. Califano regarding same (.5).	Nanes, Rachel	12.00	11,400.00
09/14/20	Revise Onopchenko declaration (1.5); email	Sheps, Nathan	1.90	1,311.00

Matter # 410811-000004  
Invoice # 4015973

M. Kagnoff  
Page 32  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	correspondence with T. Califano, R. Nanes and D. Avraham re same (.4).			
09/14/20	Review comments on confirmation brief from R. Nanes and draft amendments (2.0), emails with A. Zollinger re Medtronic (0.2), emails with T. Califano re admin claims (0.4), emails with Omni re voting report (0.5), review comments on confirmation order and draft amendments (2.2), draft amendments to plan (1.1), review proposed BOKF language for order (0.3), draft amendments to disputed claim procedures order (0.5), review confirmation documents prior to filing (.9), emails with Omni re additional votes (0.3), preparing documents for filing (0.7).	Stier, Erik F.	9.10	6,051.50
09/14/20	Finalize Settlement Stipulation and Proposed Order, Amended Plan, Confirmation Brief, Declarations of John Onopchenko, Cynthia Pinto, Richard Morgner, Notice of Filing of Proposed Confirmation Order, Notice of Filing of Second Plan Supplement, Notice of Filing of Revised Disputed Claim Procedures Order, Notice of Filing of Blackline Comparison of Third Amended Plan, Voting Declaration and all exhibits, file all via ECF, and coordinate service of same.	Wilson, Tennille F	8.70	2,697.00
09/15/20	Multiple internal communications in preparation of plan confirmation hearing.	Avraham, David E.	1.90	1,700.50
09/15/20	Attend to various closing items.	Kagnoff, Michael S.	1.20	1,374.00
09/15/20	Prepare for confirmation hearing (2.3); review confirmation order (1.0); attend confirmation hearing (3.0); review S&C's closing checklist and correspond with S&C regarding same (.3).	Nanes, Rachel	6.60	6,270.00
09/15/20	Attend confirmation hearing (2.8), draft amendments to confirmation order based on hearing (1.2).	Stier, Erik F.	4.00	2,660.00
09/16/20	Review and revise confirmation order (1.9); review prior revisions to same (.5); follow-up internal emails re: same (.3); review closing checklist (.2).	Avraham, David E.	2.90	2,595.50
09/16/20	Call with DLA team re ELGX checklist.	Felix III, H. Thomas	0.70	518.00
09/16/20	Review and revise confirmation order.	Nanes, Rachel	2.00	1,900.00
09/16/20	Call with J. Naifeh to discuss closing issues	Nanes, Rachel	1.30	1,235.00

Matter # 410811-000004  
Invoice # 4015973

M. Kagnoff  
Page 33  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	(.3); call with M. Kagnoff, G. Ruback and T. Felix regarding closing checklist (.8); correspond with T. Felix regarding Plan and confirmation order (.2).			
09/16/20	Prepare disputed claims procedures order for filing (0.4); review and draft amendments to confirmation order (1.4); prepare confirmation order for filing (0.3).	Stier, Erik F.	2.10	1,396.50
09/16/20	Prepare Revised Proposed Disputed Claims Procedure Order for upload and upload same via ECF (.3); prepare confirmation order for upload and upload same via ECF (.5); review entered Disputed Claims Procedures Order and Confirmation Order and coordinate service on same (.3).	Wilson, Tennille F	1.10	341.00
09/16/20	Prepare Notice of Effective Date and forward same to R. Nanes for review.	Wilson, Tennille F	0.60	186.00
09/17/20	Attention to closing checklist (.3); call with S&C regarding same (.5); correspond with B. Beller regarding plan supplement (.2); review correspondence with AST and others regarding post-confirmation matters (.3); correspond with M. Kagnoff regarding IP matters (.1)	Nanes, Rachel	1.40	1,330.00
09/17/20	Correspond with counsel to indenture trustee regarding effective date	Nanes, Rachel	0.10	95.00
09/17/20	Review post-confirmation sources and uses prepared by FTI	Nanes, Rachel	0.30	285.00
09/18/20	Participate in working group call regarding closing.	Kagnoff, Michael S.	0.50	572.50
09/20/20	Draft 8-K related to plan confirmation.	Nanes, Rachel	1.30	1,235.00
09/21/20	Prepare for and participate on closing call with S&C	Nanes, Rachel	1.20	1,140.00
09/21/20	Participate in call regarding confirmation matters.	O'Malley, Patrick J.	0.60	558.00
09/22/20	Emails with E. Stier re: post-confirmation issues (.3); review confirmation order related to same (.2); closing emails (.3).	Avraham, David E.	0.80	716.00
09/22/20	Call with J. Naifeh regarding various closing issues (.5); call with T. Felix regarding same (.4); review KEIP/KERP payment analysis and send to B. Beller (.3).	Nanes, Rachel	1.20	1,140.00
09/22/20	Review confirmation order and plan and draft list of post-confirmation issues.	Stier, Erik F.	1.10	731.50

Matter # 410811-000004  
Invoice # 4015973

M. Kagnoff  
Page 34  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
09/23/20	Review closing emails.	Avraham, David E.	0.20	179.00
09/23/20	Call with DLA team to discuss regulatory issues related to closing.	Nanes, Rachel	0.30	285.00
09/23/20	Review closing checklist and correspond with C. Pinto regarding same (.2); review SEC filings (.5).	Nanes, Rachel	0.70	665.00
09/24/20	Attend to closing items and regulatory transfers.	Kagnoff, Michael S.	4.20	4,809.00
09/24/20	Call with J. Naifeh regarding closing.	Nanes, Rachel	0.30	285.00
09/24/20	Correspond with G. Ruback regarding exit facility agreement.	Nanes, Rachel	0.10	95.00
09/25/20	Attend to various closing items.	Kagnoff, Michael S.	2.80	3,206.00
09/25/20	Correspond with C. Pinto regarding post-emergence insurance issues (.2); participate on closing call with DLA and S&C teams (.6); correspond with G. Ruback regarding exit loan (.1); correspond with J. Hu regarding insurance issue (.1); call with management team regarding closing (.4); review revised closing checklist and related correspondence (.2).	Nanes, Rachel	1.60	1,520.00
09/25/20	Correspond with T. Wilson regarding notice of effective date.	Nanes, Rachel	0.10	95.00
09/29/20	Prepare for and participate in closing call (1.0); attend to closing logistics (2.5).	Kagnoff, Michael S.	3.50	4,007.50
09/29/20	Call with company, FTI team and R. Nanes re closing issues.	Nair, Tara	0.70	469.00
09/29/20	Review and respond to correspondence from G. Ruback and T. Felix regarding closing; attention to related correspondence from S&C	Nanes, Rachel	0.50	475.00
09/29/20	Call with company, FTI team and R. Nanes re closing issues.	Nanes, Rachel	0.70	665.00
09/29/20	Prepare for and participate on closing call with S&C	Nanes, Rachel	0.80	760.00
09/29/20	Review professional fee reserve calculation and correspond with FTI regarding same	Nanes, Rachel	0.30	285.00
09/29/20	Correspond with C. Pinto regarding indenture trustee fees due pursuant to the Plan; correspond with B. Brownstein regarding same	Nanes, Rachel	0.30	285.00
09/29/20	Review closing timeline and correspond with C. Pinto, T. Brady and J. Tejedor regarding same	Nanes, Rachel	0.20	190.00

Matter # 410811-000004  
Invoice # 4015973

M. Kagnoff  
Page 35  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
09/30/20	Finalize documents for Chapter 11 closing.	Felix III, H. Thomas	4.30	3,182.00
09/30/20	Attend to closing items (4.2); participate in working group calls regarding closing logistics (1.4).	Kagnoff, Michael S.	5.60	6,412.00
09/30/20	Communications with R. Nanes re closing issues (0.7); call with company and R. Nanes re same (0.4).	Nair, Tara	1.10	737.00
09/30/20	Review checklist and participate on closing call with Debtors (.6); review correspondence from S&C and participate on closing call with S&C team (.8); review and revise notice of effective date (1.0); review and circulate to S&C team documentation related to insurance coverage (.2); correspond with Marsh regarding same (.2); correspond with R. McKnight regarding regulatory approvals required for closing (.2); correspond with B. Brownstein and J. Tejedor regarding indenture trustee fees (.3); correspond with G. Ruback regarding schedules to exit facility agreement (.2); call with T. Califano regarding closing and next steps (.3).	Nanes, Rachel	3.80	3,610.00
10/01/20	Internal emails re: effective date issues.	Avraham, David E.	0.20	179.00
10/01/20	Prepare and electronically file Notice of Effective Date (.30); emails with R. Nanes regarding same (.10); email same to Omni for service (.10).	Countryman, William Lee	0.50	200.00
10/01/20	Review effective date notice (0.3); and communications with R. Nanes re same (0.3).	Nair, Tara	0.60	402.00
10/01/20	Revise and oversee filing and service of notice of effective date (1.2); call with T. Nair to discuss notice and post-closing date matters (.5); review disputed claim procedures and claims register (.3)	Nanes, Rachel	2.00	1,900.00
10/01/20	Participate on closing call and review related correspondence (.5); call with T. Califano to discuss same (.2); correspond with Jefferies and FTI teams regarding effective date and fee app deadline (.2); calendar key deadlines (.3);	Nanes, Rachel	1.20	1,140.00
10/01/20	Call with counsel to Wells Fargo regarding plan (.2); calls with R. Manns regarding effective date (.1)	Nanes, Rachel	0.30	285.00

Matter # 410811-000004  
Invoice # 4015973

M. Kagnoff  
Page 36  
October 30, 2020

**Total** **333.00** **USD 270,030.00**

**B440 Litigation**

<b>Date</b>	<b>Description</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Amount</b>
09/01/20	Review of Spears joinder (.5); review of revised expert report (1.0); conference call with B. Ingerman to prepare for hearing (.6); prepare for and attend hearing on motion to compel (3.5), conference call with professionals after (.6); telephone conference call with J. Bromley re settlement (.3).	Califano, Thomas R.	6.50	8,385.00
09/01/20	Telephone call with Jeffries re valuation and next steps (0.6); review documents to be produced to the Committee (0.8).	Ingerman, Brett	1.40	1,610.00
09/01/20	Call with C. Pinto and A. Pie regarding product liability discovery.	Nanes, Rachel	0.40	380.00
09/01/20	Call and correspond with Marsh regarding claims report.	Nanes, Rachel	0.20	190.00
09/01/20	Correspond with T. Califano regarding global settlement term sheet.	Nanes, Rachel	0.20	190.00
09/01/20	Review Fogarty response to motion to compel and related correspondence from T. Califano.	Nanes, Rachel	0.20	190.00
09/01/20	Call with T. Dragelin regarding valuation and discovery issues.	Nanes, Rachel	0.50	475.00
09/01/20	Draft proposed order denying motion to compel (.5); draft motion to file under seal (.5); call with B. Ingerman regarding same (.3); call with A. Pie regarding proposed order and discovery items (.6).	Nanes, Rachel	1.90	1,805.00
09/01/20	Review Endologix produced documents for use in depositions.	Pie, Adam J.	4.70	4,112.50
09/01/20	Update timeline of documents produced to the Committee.	Pie, Adam J.	0.40	350.00
09/01/20	Phone call with Cindy Pinto and Rachel Nanes discussing the product liability requests.	Pie, Adam J.	0.40	350.00
09/01/20	Conference call with Rich Morgner, Andrew Wardrop, Paul Shin, Tom Califano and Brett Ingerman discussing the Jefferies valuation report.	Pie, Adam J.	0.60	525.00
09/01/20	E-mail message to Brett Ingerman discussing the Endologix productions and	Pie, Adam J.	0.30	262.50

Matter # 410811-000004  
Invoice # 4015973

M. Kagnoff  
Page 37  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	hearing on Motion to Compel.			
09/02/20	Review emails from and telephone call with Kasowitz re: additional discovery issues (0.60); final review of Jeffries expert report and Mr. Morgner witness prep (2.10); deposition preparation and discovery planning (1.00); review and revise written response to Committee's second request for documents (0.40); review EY documents (0.80).	Ingerman, Brett	4.90	5,635.00
09/02/20	Analyze, identify selected documents for deposition review.	Jones, Benjamin	1.00	375.00
09/02/20	Review and consider settlement proposal.	Kagnoff, Michael S.	1.50	1,717.50
09/02/20	Research cases re discovery issues.	Kin, Kan	1.00	425.00
09/02/20	Call with B. Ingerman regarding expert report and circulate same (.4); revise and finalize motion to file expert report under seal and correspond with Court regarding same (1.4); call with Committee regarding depositions (.3); correspondence related to expert witness (.2).	Nanes, Rachel	2.30	2,185.00
09/02/20	Correspond with management team regarding depositions.	Nanes, Rachel	0.20	190.00
09/02/20	Call with B. Ingerman and A. Pie to discuss discovery issues and deposition prep (.9); call with T. Califano regarding same (.2).	Nanes, Rachel	1.10	1,045.00
09/02/20	Call with T. Dragelin to discuss deposition prep.	Nanes, Rachel	0.50	475.00
09/02/20	Review Deerfield production.	Nanes, Rachel	0.50	475.00
09/02/20	Review Endologix produced documents for use in depositions.	Pie, Adam J.	5.10	4,462.50
09/02/20	Meet and confer call with Committee's counsel discussing depositions.	Pie, Adam J.	0.20	175.00
09/02/20	Phone call with Rachel Nanes and Brett Ingerman discussing deposition schedules and the valuation hearing.	Pie, Adam J.	0.90	787.50
09/02/20	Draft responses to the Committee's Second Requests for Production.	Pie, Adam J.	0.80	700.00
09/02/20	Review Ernst & Young production for privilege.	Pie, Adam J.	0.70	612.50
09/02/20	E-mail messages to Nava Sanders, Brenna Fitzpatrick, Rachel Nanes and Brett Ingerman discussing the Ernst & Young production.	Pie, Adam J.	0.20	175.00

Matter # 410811-000004  
Invoice # 4015973

M. Kagnoff  
Page 38  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
09/02/20	E-mail messages to Brett Ingerman discussing the Ernst & Young production and the prior Endologix productions.	Pie, Adam J.	0.30	262.50
09/02/20	E-mail messages to Paul Shin, Andrew Wardrop and Tim Dragelin discussing the Jefferies valuation report and deposition preparation.	Pie, Adam J.	0.20	175.00
09/02/20	Attention to scheduling.	Wilson, Tennille F	0.70	217.00
09/02/20	Retrieve/download Deerfield production from FTP link, create a zip folder of same and send to R. Nanes and A. Pie (.5); retrieve UCC production from P:drive, extract zip folder, move all documents to Sharefile and create Sharefile access for P. Shin and T. Dragelin (1.2).	Wilson, Tennille F	1.70	527.00
09/03/20	Review documents produced to Committee for identification and inclusion in witness binders for deposition testimony preparation; brief teleconferences with A. Pie.	Bakhama, Michael	1.90	1,605.50
09/03/20	Morgner trial prep (2.0); telephone call re confirmation issues (1.0); telephone conference with J. Bromley re plan potential (.5); telephone conference call with L. Strubeck re possible settlement options (.5); telephone conference calls with R. Nanes (.5).	Califano, Thomas R.	4.50	5,805.00
09/03/20	Prepare for and participate in Morgner deposition prep (2.00); telephone call with EY re: subpoena (0.50); review Mr. Onopchenko's deposition transcript (1.00); prepare for Levitske deposition (1.10); review documents and prepare for fact witness depositions (3.40).	Ingerman, Brett	7.90	9,085.00
09/03/20	Analyze, report on electronic document production.	Jones, Benjamin	1.20	450.00
09/03/20	Review C. Pinto documents for deposition binder.	Larkins, Daniel Elwood	1.10	588.50
09/03/20	Attend teleconference with A. Pie, M. Bakhama and H. Rudo to discuss review of documents for deposition binder.	Larkins, Daniel Elwood	0.20	107.00
09/03/20	Call with T. Califano regarding valuation issues (.3); research related to same (1.2).	Nanes, Rachel	1.50	1,425.00
09/03/20	Participate in Morgner deposition prep (.8); follow up calls with B. Ingerman and T.	Nanes, Rachel	1.80	1,710.00

Matter # 410811-000004  
Invoice # 4015973

M. Kagnoff  
Page 39  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	Dragelin (.5); call with A. Pie regarding deposition prep and valuation deadlines (.4); correspond with B. Ingberman regarding depositions (.1).			
09/03/20	Correspond with Court regarding motion to seal related to valuation reports; finalize and oversee submission of order.	Nanes, Rachel	0.30	285.00
09/03/20	Phone call with Harry Rudo, Daniel Larkins, and Michael Bakhama discussing the deposition binders.	Pie, Adam J.	0.20	175.00
09/03/20	Compare Deerfield proposed production to the Debtors' production.	Pie, Adam J.	2.80	2,450.00
09/03/20	Review Jefferies documents for privilege.	Pie, Adam J.	1.90	1,662.50
09/03/20	Review Debtors' production and identify Ernst & Young documents already produced.	Pie, Adam J.	0.40	350.00
09/03/20	Conference call with Rich Morgner, Tim Dragelin, Andrew Wardrop, Brett Ingberman, and Rachel Nanes discussing the valuation report.	Pie, Adam J.	0.80	700.00
09/03/20	Review Committee's produced documents.	Pie, Adam J.	0.70	612.50
09/03/20	Prepare Morgner deposition binder.	Pie, Adam J.	1.60	1,400.00
09/03/20	E-mail messages to Andrew Wardrop discussing the Morgner deposition prep.	Pie, Adam J.	0.10	87.50
09/03/20	E-mail messages to Tim Dragelin discussing the Morgner deposition prep.	Pie, Adam J.	0.10	87.50
09/03/20	Email messages to Christopher Brown, Tom Califano, Rachel Nanes, Erik Stier, Brett Ingberman, Jonathan Sedlak, and Ben Beller discussing Deerfield productions.	Pie, Adam J.	0.20	175.00
09/03/20	E-mail messages with Harry Rudo, Daniel Larkins, and Michael Bakhama discussing the deposition binders.	Pie, Adam J.	0.20	175.00
09/03/20	E-mail message to Nava Sanders, Brenna Fitzpatrick, Rachel Nanes and Brett Ingberman discussing the Ernst & Young production.	Pie, Adam J.	0.10	87.50
09/03/20	E-mail messages to Brett Ingberman discussing the Morgner deposition and Jefferies productions.	Pie, Adam J.	0.20	175.00
09/03/20	Review documents for witness preparation binder.	Rudo, Harry P.	0.70	504.00
09/03/20	Coordinate with D. Neiderfer at Veritext and set up Levitske deposition.	Wilson, Tennille F	0.50	155.00

Matter # 410811-000004  
Invoice # 4015973

M. Kagnoff  
Page 40  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
09/04/20	Review and assembly of binders of key documents for preparation of upcoming depositions; brief teleconferences with A. Pie.	Bakhama, Michael	2.70	2,281.50
09/04/20	Prepare for depositions (4.6); participate on weekly call with management team (0.5).	Ingerman, Brett	5.10	5,865.00
09/04/20	Review and revise settlement proposal and discuss with working group.	Kagnoff, Michael S.	2.70	3,091.50
09/04/20	Prepare for depositions.	Nanes, Rachel	1.20	1,140.00
09/04/20	Review and circulate settlement term sheet (.3); correspond and call with J. Onopochenko and C. Pinto regarding same (.4).	Nanes, Rachel	0.70	665.00
09/04/20	Review and circulate Ankura valuation report (1.0); attention to filing Jefferies report under seal (.2).	Nanes, Rachel	1.20	1,140.00
09/04/20	Review and oversee filing of order on motion to compel.	Nanes, Rachel	0.50	475.00
09/04/20	Review documents and assemble expert deposition binder for Richard Morgner.	Pie, Adam J.	3.10	2,712.50
09/04/20	Review e-mails and documents to assemble deposition prep binders for John Onopchenko, Cindy Pinto, and Matt Thompson.	Pie, Adam J.	4.50	3,937.50
09/04/20	Review Jefferies production for privilege.	Pie, Adam J.	1.90	1,662.50
09/04/20	Draft Notice of Deposition for John Levitske.	Pie, Adam J.	0.20	175.00
09/04/20	Phone call with Rachel Nanes discussing the deposition prep meetings.	Pie, Adam J.	0.20	175.00
09/04/20	Phone call with Brett Ingerman and Tim Dragelin discussing the Richard Morgner Expert Report.	Pie, Adam J.	0.80	700.00
09/04/20	E-mail messages serving Notice of Deposition and Richard Morgner's work file on the Committee.	Pie, Adam J.	0.10	87.50
09/04/20	E-mail messages with Harry Rudo, Daniel Larkins, and Michael Bakhama discussing the deposition binders.	Pie, Adam J.	0.10	87.50
09/04/20	Phone call with Michael Bakhama discussing the Deposition binders.	Pie, Adam J.	0.20	175.00
09/04/20	E-mail messages with Brett Ingerman discussing the deposition binders and the Jefferies Production.	Pie, Adam J.	0.20	175.00

Matter # 410811-000004  
Invoice # 4015973

M. Kagnoff  
Page 41  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
09/04/20	E-mail messages with Rachel Nanes discussing the Deposition Binders and the Jefferies Production.	Pie, Adam J.	0.20	175.00
09/04/20	Phone call with Brett Ingberman discussing the Jefferies Production.	Pie, Adam J.	0.10	87.50
09/04/20	E-mail messages to Andrew Wardrop discussing the Morgner deposition prep.	Pie, Adam J.	0.10	87.50
09/04/20	Draft Notice of Deposition of John Levitske and forward same to A. Pie and R. Nanes for review.	Wilson, Tennille F	0.90	279.00
09/04/20	Emails and calls with J. Cona and D. Niederfer at Veritext to assist and complete set up of R. Morgner, M. Thompson, C. Pinto Depositions (1.3); extract Jefferies deposition zip folder, download and review documents, create folders and sub folders in Sharefile and move all documents. Set up Sharefile FTP links for T. Dragelin and R. Nanes (1.0).	Wilson, Tennille F	2.30	713.00
09/05/20	Begin review of expert report of Mr. Levitske and prepare for and participate in conference call with Jeffries re same (2.10).	Ingberman, Brett	2.10	2,415.00
09/05/20	Prepare for and attend deposition prep with R. Morgner.	Nanes, Rachel	1.30	1,235.00
09/05/20	Call with E. Stier regarding research related to valuation issue (.2); review findings and conduct further research (.6).	Nanes, Rachel	0.80	760.00
09/05/20	Phone call with Richard Morgner, Rachel Nanes, Brett Ingberman and the Jefferies team discussing the Ankura report.	Pie, Adam J.	0.70	612.50
09/05/20	Review documents cited in Ankura report.	Pie, Adam J.	0.30	262.50
09/05/20	E-mail message to Rachel Nanes and Brett Ingberman discussing the fact depositions.	Pie, Adam J.	0.10	87.50
09/06/20	Continue review of Levitske report and prepare for Levitske deposition (3.2); prepare for and participate in company management deposition preparation (3.0).	Ingberman, Brett	6.20	7,130.00
09/06/20	Review Deerfield and Company documents in preparation for deposition (.6); call with B. Ingberman and A. Pie (.6); participate on prep call with Company and R. Morgner (1.6); follow up call with B. Ingberman (.2).	Nanes, Rachel	3.00	2,850.00
09/06/20	Review Levitske report in preparation for deposition	Nanes, Rachel	0.80	760.00

Matter # 410811-000004  
Invoice # 4015973

M. Kagnoff  
Page 42  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
09/06/20	Review documents cited in Ankura report for deposition preparation.	Pie, Adam J.	2.50	2,187.50
09/06/20	Phone call with Rachel Nanes and Brett Ingerman discussing the fact depositions.	Pie, Adam J.	0.40	350.00
09/06/20	Phone call with John Onopchenko, Cindy Pinto, Matt Thompson, Richard Morgner, Paul Shin, Brett Ingerman, and Rachel Nanes discussing the fact depositions.	Pie, Adam J.	1.60	1,400.00
09/06/20	E-mail messages with Rachel Nanes and Brett Ingerman discussing the Fact Depositions.	Pie, Adam J.	0.10	87.50
09/07/20	Prepare for and participate in Morgner deposition prep (4.20); prepare for and participate in call with S&C re: Levitske deposition (1.00); prepare for Levitske deposition (3.70); telephone call with Committee counsel and advisor re: potential resolution (0.50).	Ingerman, Brett	9.40	10,810.00
09/07/20	Call with T. Califano, L. Strubeck and L. Robichaux regarding settlement term sheet (.5); review and revise term sheet (.3); call with S&C regarding expert depositions (.9).	Nanes, Rachel	1.70	1,615.00
09/07/20	Participate in deposition prep with R. Morgner.	Nanes, Rachel	2.00	1,900.00
09/07/20	Correspond with various parties regarding depositions.	Nanes, Rachel	0.30	285.00
09/07/20	Review research related to J. Levitske (.5); research related to goodwill impairment testing (.3).	Nanes, Rachel	0.80	760.00
09/07/20	Attention to correspondence related to valuation depositions	Nanes, Rachel	0.20	190.00
09/07/20	Prepare for and attend prep meeting with Richard Morgner, Tim Dragelin, Brett Ingerman and Rachel Nanes for Morgner deposition.	Pie, Adam J.	2.50	2,187.50
09/07/20	Review documents produced by the Committee.	Pie, Adam J.	2.30	2,012.50
09/07/20	E-mail messages with Brett Ingerman discussing the Ankura work papers.	Pie, Adam J.	0.20	175.00
09/07/20	Communications with Rachel Nanes discussing the Morgner deposition.	Pie, Adam J.	0.20	175.00
09/07/20	Call with D. Niederfer and T. Stroman at Veritext to coordinate and troubleshoot	Wilson, Tennille F	1.20	372.00

Matter # 410811-000004  
Invoice # 4015973

M. Kagnoff  
Page 43  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	deposition access for 9/8 depositions.			
09/08/20	Telephone conference call with attorney for JLL; all professionals call re deposition; calls re settlement.	Califano, Thomas R.	2.50	3,225.00
09/08/20	Prepare for and defend Richard Morgner deposition (6.50); prepare for Levitske deposition (2.20); participate in part of Ms. Pinto's deposition (1.10); follow up call with Jeffries (0.50).	Ingerman, Brett	10.30	11,845.00
09/08/20	Analyze, report on electronic data.	Jones, Benjamin	0.80	300.00
09/08/20	Research for submissions by John Levitske in bankruptcy cases for R. Nanes.	Masters, Melinda F.	0.70	297.50
09/08/20	Prepare for and attend depositions of R. Morgner and C. Pinto (7.0); call with T. Califano, B. Ingerman and others regarding depositions (.5).	Nanes, Rachel	7.50	7,125.00
09/08/20	Call with M. Kagnoff regarding depositions, Nanes, Rachel settlement term sheet and cure issues (.5); call with T. Califano regarding same (.2).	Nanes, Rachel	0.70	665.00
09/08/20	Review documents for Levitske deposition.	Pie, Adam J.	2.20	1,925.00
09/08/20	Defend deposition of Cindy Pinto.	Pie, Adam J.	7.40	6,475.00
09/08/20	Phone call with Harry Rudo discussing the Levitske deposition.	Pie, Adam J.	0.20	175.00
09/08/20	Phone call with Rachel Nanes discussing the Cindy Pinto deposition.	Pie, Adam J.	0.10	87.50
09/08/20	Phone call with Tom Califano discussing the Cindy Pinto Deposition.	Pie, Adam J.	0.10	87.50
09/08/20	E-mail messages with Harry Rudo discussing the documents for the Levitske Deposition.	Pie, Adam J.	0.30	262.50
09/08/20	E-mail messages with Brett Ingerman discussing the Levitske deposition.	Pie, Adam J.	0.20	175.00
09/08/20	Collect exhibits and prepare for Levitske deposition.	Rudo, Harry P.	3.80	2,736.00
09/08/20	Phone calls with D. Niederfer and Maureen at Veritext and R. Nanes to coordinate deposition of Richard Morgner and deposition of Cindy Pinto.	Wilson, Tennille F	2.00	620.00
09/09/20	Review of Levitske report; attendance on deposition; conference call with Kerr counsel re disputed claims process; telephone conference calls with L. Robichaux and L. Strubeck re settlement; revision to term sheets; telephone	Califano, Thomas R.	7.50	9,675.00

Matter # 410811-000004  
Invoice # 4015973

M. Kagnoff  
Page 44  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	conference calls with J. Bromley.			
09/09/20	Prepare for and take Levitske deposition (8.30); call with company and advisors re: status of case and resolution (0.50); various telephone calls with financial advisors re: Levitske deposition (0.70).	Ingerman, Brett	9.50	10,925.00
09/09/20	Review and analyze Kerr memorandum and information regarding Fogarty license.	Mulloy, Rick	0.70	770.00
09/09/20	Prepare for and attend deposition of J. Levitske.	Nanes, Rachel	6.30	5,985.00
09/09/20	Review Cindy Pinto deposition.	Pie, Adam J.	1.50	1,312.50
09/09/20	Phone calls with Brett Ingerman discussing the Levitske deposition.	Pie, Adam J.	0.30	262.50
09/09/20	Phone calls with Matt Thompson discussing his deposition.	Pie, Adam J.	0.30	262.50
09/09/20	Phone call with Rachel Nanes discussing the Matthew Thompson and John Levitske depositions.	Pie, Adam J.	0.40	350.00
09/09/20	Phone call with Tom Califano discussing the Matt Thompson deposition.	Pie, Adam J.	0.10	87.50
09/09/20	Defend deposition of Matt Thompson.	Pie, Adam J.	5.20	4,550.00
09/09/20	E-mail messages to Matt Thompson discussing his deposition.	Pie, Adam J.	0.20	175.00
09/09/20	E-mail messages with Brett Ingerman discussing Cindy Pinto's deposition.	Pie, Adam J.	0.20	175.00
09/09/20	Participate in deposition of J. Levitske.	Rudo, Harry P.	6.00	4,320.00
09/09/20	Coordinate with T. Stroman at Veritext for dial in information and deposition information for J. Onopchenko and Levitske and forward same to R. Nanes for circulation.	Wilson, Tennille F	0.80	248.00
09/10/20	Review revised term sheet (0.20); review Levitske deposition transcript (1.30).	Ingerman, Brett	1.50	1,725.00
09/10/20	Calls with L. Robichaux regarding disputed claim procedures and ballots (.6); calls with T. Califano and R. Manns regarding disputed claims procedures (.4); review proposed language from J. Abaray and correspond with T. Califano regarding same (.2); attention to balloting issues (.5); review correspondence from C. Pinto regarding LLC issues and discuss same with M. Kagnoff (.3).	Nanes, Rachel	2.00	1,900.00
09/10/20	Call with T. Califano regarding settlement	Nanes, Rachel	0.80	760.00

Matter # 410811-000004  
Invoice # 4015973

M. Kagnoff  
Page 45  
October 30, 2020

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	term sheet and revise same (.5); correspond with J. Bromley regarding same (.1); call to Court regarding confirmation hearing (.2).			
09/11/20	Review and analyze Kerr and Fogarty objections to plan; confer with internal team regarding same.	Mulloy, Rick	1.90	2,090.00
09/12/20	Outline arguments regarding response to objection addressing merits of Kerr and Fogarty claims; review and analyze Fogarty license terms.	Mulloy, Rick	1.60	1,760.00
09/13/20	Edit and revise response to objection related to Kerr and Fogarty claims.	Mulloy, Rick	1.10	1,210.00
09/14/20	Analyze issues regarding responses to objections from Kerr and Fogarty and prepare talking points for hearing.	Mulloy, Rick	0.90	990.00
09/20/20	Confer with Attorneys Kagnoff and Nanes regarding Fogarty license issues; prepare for call with Deerfield, including review and analysis of Fogarty patent claims.	Mulloy, Rick	1.90	2,090.00
09/21/20	Prepare for and participate in call with Deerfield regarding Fogarty license; review previous correspondence and analysis regarding Ovation products.	Mulloy, Rick	1.10	1,210.00
09/25/20	Analyze issues regarding Fogarty claims.	Mulloy, Rick	0.40	440.00
09/28/20	Review and analyze materials received from Foley firm regarding Fogarty claims and analysis.	Mulloy, Rick	2.10	2,310.00
09/29/20	Analyze, report on electronic discovery; Analyze, identify selected documents for review in connection with employee matter.	Jones, Benjamin	1.70	637.50
09/29/20	Review and analyze Fogarty patents in view of Foley analysis.	Mulloy, Rick	1.30	1,430.00
09/29/20	Analyze e-mail data provided via OneDrive share.	Pierce, Pamela M.	0.40	196.00

**Total** **238.60** **USD 229,653.50**

**Total Hours** **1,015.40**

**Total Fees** **905,780.50**

Matter # 410811-000004  
Invoice # 4015973

M. Kagnoff  
Page 46  
October 30, 2020

**Time Summary**

**The following legal services were provided by DLA Piper LLP (US):**

<b><u>Timekeeper</u></b>	<b><u>Title</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Ruback, Gregory D.	Partner	38.30	1310.00	50,173.00
Califano, Thomas R.	Partner	64.80	1290.00	83,592.00
Ingerman, Brett	Partner	67.40	1150.00	77,510.00
Kagnoff, Michael S.	Partner	140.60	1145.00	160,987.00
Mulloy, Rick	Partner	19.90	1100.00	21,890.00
Fitzsimmons, John E.	Partner	25.00	1070.00	26,750.00
Haile, Lisa A.	Partner	2.00	1070.00	2,140.00
McKnight, Rebecca Jones	Partner	15.30	970.00	14,841.00
Nanes, Rachel	Partner	137.10	950.00	130,245.00
O'Malley, Patrick J.	Partner	3.20	930.00	2,976.00
Avraham, David E.	Associate	56.60	895.00	50,657.00
Zollinger, Andy	Associate	7.50	890.00	6,675.00
Pie, Adam J.	Associate	67.60	875.00	59,150.00
Schick, Sarah Thompson	Associate	1.30	855.00	1,111.50
Bakhama, Michael	Associate	4.60	845.00	3,887.00
Duerden, Christopher G.	Associate	0.20	815.00	163.00
Kim, Jae	Associate	2.60	770.00	2,002.00
Felix III, H. Thomas	Associate	36.50	740.00	27,010.00
Rudo, Harry P.	Associate	10.50	720.00	7,560.00
West, Christopher R.	Associate	2.90	695.00	2,015.50
Sheps, Nathan	Associate	45.20	690.00	31,188.00
Nair, Tara	Associate	40.80	670.00	27,336.00
Stier, Erik F.	Associate	105.40	665.00	70,091.00
Malkiewicz, Adam John	Associate	4.00	555.00	2,220.00
Larkins, Daniel Elwood	Associate	1.30	535.00	695.50
Hierholzer, Matthew J.	Attorney	5.90	915.00	5,398.50
Stevens, Steffani Marie	Attorney	0.70	485.00	339.50
Pierce, Pamela M.	Discovery Spec.	0.40	490.00	196.00
Jones, Benjamin	Discovery Spec.	4.70	375.00	1,762.50
Ashby, Francella	Paralegal	3.70	425.00	1,572.50
Countryman, William Lee	Paralegal	0.50	400.00	200.00
Neal, Hannah G	Paralegal	27.90	400.00	11,160.00
Wilson, Tennille F	Paralegal	68.60	310.00	21,266.00
Kin, Kan	Research Staff	1.00	425.00	425.00
Masters, Melinda F.	Research Staff	1.40	425.00	595.00
<b>Totals</b>		<b>1,015.40</b>		<b>905,780.50</b>

Matter # 410811-000004  
Invoice # 4015973

M. Kagnoff  
Page 47  
October 30, 2020

### Task Summary

<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B110	Case Administration	2.60	878.00
B150	Meetings of and Communications with Creditors	7.40	7,221.00
B155	Court hearings	44.20	39,817.00
B160	Fee/Employment Applications	34.50	15,467.00
B185	Assumption/Rejection of Leases and Contracts	26.90	21,870.50
B200	Operations	19.30	18,330.50
B210	Business Operations	212.20	194,610.00
B211	Financial Reports	4.50	3,439.00
B230	Financing/Cash Collections	43.20	54,668.50
B260	Board of Directors Matters	8.50	9,693.50
B310	Claims Administration and Objections	40.50	40,102.00
B320	Plan and Disclosure Statement	333.00	270,030.00
B440	Litigation	238.60	229,653.50
<b>Totals</b>		<b>1,015.40</b>	<b>905,780.50</b>

### Disbursements:

<u>Date</u>	<u>Description</u>	<u>Amount</u>
09/04/20	TRANSCRIPTS - VENDOR: J&J COURT TRANSCRIBERS, INC. HEARING TRANSCRIPT - FEDERAL COURT DAILY ON SEPTEMBER 1, 2020. Bank ID: WFB-DISB Check Number: 2197591	417.45
09/08/20	DELIVERY SERVICES - VENDOR: UNITED PARCEL SERVICE * 8/28/2020 UPS NEXT DAY AIR 1Z6085594492690862 TO: THOMAS R. CALIFANO Bank ID: WFB-DISB Check Number: 2197740	41.63
09/14/20	TRANSCRIPTS - VENDOR: VERITEXT LLC - DBA STRATOS LEGAL LP 09/09/2020 DEPOSITION OF MATTHEW THOMPSON; CERTIFIED TRANSCRIPT, EXHIBITS, LITIGATION PACKAGE, ETC. Bank ID: WFB-DISB Check Number: 2198145	2,854.65
09/15/20	OFF-SITE DUPLICATING - VENDOR: LEGALMEX, LLC PRINT AND ASSEMBLE BINDER. Bank ID: WFB-DISB Check Number: 2201836	59.85
09/16/20	DELIVERY SERVICES - VENDOR: DELUXE DELIVERY SYSTEMS, INC. 07/31/2020 THOMAS R. CALIFANO TICKET NO. : W1682647 Bank ID: WFB-DISB Check Number: 2198869	159.15
09/16/20	DELIVERY SERVICES - VENDOR: DELUXE DELIVERY SYSTEMS, INC. 08/16/2020 THOMAS R. CALIFANO TICKET NO. : W1683598 Bank ID: WFB-DISB Check Number: 2198869	200.33

Matter # 410811-000004  
Invoice # 4015973

M. Kagnoff  
Page 48  
October 30, 2020

09/17/20	TRANSCRIPTS - VENDOR: VERITEXT LLC - DBA STRATOS LEGAL LP CERTIFIED HEARING TRANSCRIPT FEE. Bank ID: WFB-DISB Check Number: 2198435	45.60
09/18/20	TRANSCRIPTS - VENDOR: J&J COURT TRANSCRIBERS, INC. REQUEST FOR TRANSCRIPT. Bank ID: WFB-DISB Check Number: 2201902	528.65
09/21/20	DELIVERY SERVICES - VENDOR: UNITED PARCEL SERVICE * 9/4/2020 UPS NEXT DAY AIR 1Z3AR4244494305456 TO: BRETT INGERMAN Bank ID: WFB-DISB Check Number: 2198627	34.06
09/21/20	DELIVERY SERVICES - VENDOR: UNITED PARCEL SERVICE * 9/4/2020 UPS NEXT DAY AIR 1Z3AR4244494737865 TO: BRETT INGERMAN Bank ID: WFB-DISB Check Number: 2198627	34.06
09/21/20	DELIVERY SERVICES - VENDOR: UNITED PARCEL SERVICE * 9/4/2020 UPS NEXT DAY AIR 1Z3AR4244490774644 TO: RICHARD MORGNER Bank ID: WFB-DISB Check Number: 2198627	36.25
09/21/20	DELIVERY SERVICES - VENDOR: UNITED PARCEL SERVICE * 9/4/2020 UPS NEXT DAY AIR 1Z1025AX4490257612 TO: ATTN: JOHN ONOPCHENKO ENDOLOGIX, INC. IRVINE Bank ID: WFB-DISB Check Number: 2198627	30.89
09/21/20	DELIVERY SERVICES - VENDOR: UNITED PARCEL SERVICE * 9/4/2020 UPS NEXT DAY AIR 1Z1025AX4490475583 TO: CINDY PINTO Bank ID: WFB-DISB Check Number: 2198627	34.06
09/21/20	DELIVERY SERVICES - VENDOR: UNITED PARCEL SERVICE * 9/4/2020 UPS NEXT DAY AIR 1Z1025AX4492887803 TO: MATT THOMPSON Bank ID: WFB-DISB Check Number: 2198627	34.06
09/21/20	DELIVERY SERVICES - VENDOR: UNITED PARCEL SERVICE * 8/31/2020 UPS NEXT DAY AIR 1Z25Y4R41592376840 TO: THOMAS R. CALIFANO Bank ID: WFB-DISB Check Number: 2198627	147.34
09/21/20	DELIVERY SERVICES - VENDOR: UNITED PARCEL SERVICE * 8/28/2020 UPS NEXT DAY AIR 1Z6085594492690862 TO: THOMAS R. CALIFANO Bank ID: WFB-DISB Check Number: 2198627	2.17
09/22/20	DELIVERY SERVICES - VENDOR: SPECIAL DELIVERY SERVICE, INC 09/14/2020 TO: BANKRUPTCY COURT Bank ID: WFB-DISB Check Number: 2201285	66.87
09/22/20	DELIVERY SERVICES - VENDOR: SPECIAL DELIVERY SERVICE, INC 09/15/2020 TO: BANKRUPTCY COURT NORTHERN DIS Bank ID: WFB-DISB Check Number: 2201285	36.38
09/22/20	DELIVERY SERVICES - VENDOR: UNITED PARCEL SERVICE * 9/4/2020 UPS NEXT DAY AIR 1Z3AR4244494737865 TO: BRETT INGERMAN Bank ID: WFB-DISB Check Number: 2198745	5.23
09/22/20	DELIVERY SERVICES - VENDOR: UNITED PARCEL SERVICE * 9/4/2020 UPS NEXT DAY AIR 1Z3AR4244494305456 TO: BRETT INGERMAN Bank ID: WFB-DISB Check Number: 2198745	9.65
09/22/20	DELIVERY SERVICES - VENDOR: UNITED PARCEL SERVICE * 9/4/2020 UPS NEXT DAY AIR 1Z3AR4244490774644 TO: RICHARD MORGNER Bank ID: WFB-DISB Check Number: 2198745	11.84
09/22/20	DELIVERY SERVICES - VENDOR: UNITED PARCEL SERVICE * 9/4/2020 UPS NEXT DAY AIR 1Z1025AX4490475583 TO: CINDY PINTO Bank ID: WFB-DISB Check Number: 2198745	5.23

Matter # 410811-000004  
Invoice # 4015973

M. Kagnoff  
Page 49  
October 30, 2020

09/25/20	COURT COSTS - VENDOR: VERITEXT LLC - DBA STRATOS LEGAL LP JOHN LEVITSKE - VIDEO CANCELLATION FEE AND CONCIERGE TECHNICAL SUPPORT. Bank ID: WFB-DISB Check Number: 2199620 VOID - Bank ID: WFB-DISB Check Number: 2199620 Bank ID: WFB-DISB Check Number: 2200540	650.00
09/25/20	Court Costs - VENDOR: VERITEXT LLC - DBA STRATOS LEGAL LP Bank ID: WFB-DISB Check Number: 2200540	(650.00)
09/25/20	Court Costs - VENDOR: VERITEXT LLC - DBA STRATOS LEGAL LP Bank ID: WFB-DISB Check Number: 2200540	300.00
09/30/20	CERTIFIED COPIES/CERTIFICATE - VENDOR: CORPORATION SERVICE COMPANY - CSC CERTIFIED COPIES	2,011.91
10/01/20	CERTIFIED COPIES/CERTIFICATE - VENDOR: CORPORATION SERVICE COMPANY - CSC CERTIFIED DOCUMENTS	233.92
10/01/20	TRANSCRIPTS - VENDOR: VERITEXT LLC - DBA STRATOS LEGAL LP 09/08/2020 REMOTE DEPOSITION ATTENDANCE; CERTIFIED DEPOSITION TRANSCRIPTS OF R. MORGNER AND C. PINTO, EXHIBITS, LITIGATION PACKAGE ETC. Bank ID: WFB-DISB Check Number: 2200061	3,758.55
10/01/20	CERTIFIED COPIES/CERTIFICATE - VENDOR: CORPORATION SERVICE COMPANY - CSC GOOD STANDING CERTIFICATE	71.31
10/01/20	CERTIFIED COPIES/CERTIFICATE - VENDOR: COGENCY GLOBAL INC OBTAIN CERTIFIED COPIES OF ORGANIZATIONAL DOCUMENTS FROM DELAWARE AND TEXAS	447.50
10/01/20	DELIVERY SERVICES - VENDOR: SPECIAL DELIVERY SERVICE, INC 08/31/2020 ALEC DONAHUE DELIVERED TO: US BANKRUPTCY COURT Bank ID: WFB-DISB Check Number: 2200730	30.65
10/01/20	Postage - VENDOR: UNITED STATES POSTAL SERVICE Bank ID: WFB-DISB Check Number: 102720R	6.90
10/01/20	TRANSCRIPTS - VENDOR: J&J COURT TRANSCRIBERS, INC. 7.27.20 HEARING TRANSCRIPT. Bank ID: WFB-DISB Check Number: 2201246	147.15
10/01/20	TRANSCRIPTS - VENDOR: J&J COURT TRANSCRIBERS, INC. 8.6.2020 HEARING TRANSCRIPT Bank ID: WFB-DISB Check Number: 2201246	108.90
10/01/20	DELIVERY SERVICES - VENDOR: UNITED PARCEL SERVICE * 10/2/2020 UPS NEXT DAY AIR 1Z0722VA4490511960 FROM: BUSINESS CENTER MIAMI TO: RACHEL NANES Bank ID: WFB-DISB Check Number: 2201105	33.98
10/01/20	DELIVERY SERVICES - VENDOR: UNITED PARCEL SERVICE * 10/2/2020 UPS NEXT DAY AIR 1Z0722VA4490511960 FROM: BUSINESS CENTER MIAMI TO: RACHEL NANES Bank ID: WFB-DISB Check Number: 2201105	13.05
10/01/20	INFORMATION SEARCH - VENDOR: BIO INTELLECTUAL PROPERTY SERVICES LLC SEARCH REQUEST FOR PRIOR ART SEARCH US8535367,US8936633,US9295569,US9561097,US97440 26)-REQUESTED ON SEPTEMBER 23, 2020	17,500.00
10/01/20	CERTIFIED COPIES/CERTIFICATE - VENDOR: CORPORATION SERVICE COMPANY - CSC CERTIFIED DOCUMENT	208.31
10/01/20	ON-LINE RESEARCHING - VENDOR: PACER SERVICE CENTER PACERPRO QTR32020- USAGE 7/01/2020 - 9/30/2020 Bank ID: WFB-DISB Check Number: 2201565	36.40

Matter # 410811-000004  
Invoice # 4015973

M. Kagnoff  
Page 50  
October 30, 2020

10/01/20	ON-LINE RESEARCHING - VENDOR: PACER SERVICE CENTER PACER QTR3RD- USAGE 7/01/2020 - 9/30/2020 Bank ID: WFB-DISB Check Number: 2201566	1,057.40
10/01/20	OFF-SITE DUPLICATING - VENDOR: RICOH USA INC COPIES, TABS, BINDER, COURIER	231.59
10/01/20	OFF-SITE DUPLICATING - VENDOR: RICOH USA INC COPIES, TABS, BINDER, COURIER	170.05
10/01/20	OFF-SITE DUPLICATING - VENDOR: RICOH USA INC COPIES, TABS, BINDER, COURIER	356.43
10/01/20	OFF-SITE DUPLICATING - VENDOR: RICOH USA INC COPIES, TABS, BINDER, COURIER	228.18
10/01/20	OVERTIME EXPENSES - VENDOR: RICOH USA INC PRODUCTION LABOR OVERTIME TO MAKE BINDERS FOR JUDGE	77.62
10/01/20	OVERTIME EXPENSES - VENDOR: RICOH USA INC PRODUCTION LABOR OVERTIME TO MAKE BINDERS FOR JUDGE	31.06
	Data Hosting Charges by Relativity	756.00
	Duplicating	1,075.65
	Lexis Charges	100.00
	Westlaw Charges	1,406.95

**Total Disbursements** **35,194.86**

**Total Current Charges** **USD 940,975.36**

Endologix, LLC  
Attn: Cindy Pinto, CFO  
2 Musick  
Irvine, CA 92618

M. Kagnoff

October 30, 2020

Matter # 410811-000004  
Invoice # 4015973

---

## REMITTANCE ADVICE

Current Fees		905,780.50
Current Disbursements		<u>35,194.86</u>
Total This Invoice	USD	<u>940,975.36</u>

***PAYMENT DUE NO LATER THAN November 30, 2020***  
***PLEASE RETURN THIS PAGE WITH YOUR REMITTANCE***

---

Please send remittance to:  
DLA Piper LLP (US)  
P.O. Box 75190  
Baltimore, Maryland 21275

Or wire remittance to:  
Wells Fargo Bank, N.A.  
1300 I Street, NW, 11th Floor West Tower  
Washington, DC 20005  
Account Name: DLA Piper LLP (US)  
Account No.: 4053611935  
ABA Transit No.: 121000248  
Swift Code: WFBIUS6S  
52-0616490

*To ensure proper credit, please indicate the  
invoice number you are paying on the wire*

Law Firm Tax Identification Number:

Or pay online:  
Go to [www.dlapiper.com](http://www.dlapiper.com) and click on "Make a  
Payment" at the bottom of the screen

*The invoice number and original amount due  
are needed for access to the payment center.*